

# The Board of Trustees of the West Virginia College and Jumpstart Savings Programs

**Investment  
Committee Members:**

Chris Heller (Chair)  
Cleta Harless  
Patrick Smith

**Investment Committee Meeting**  
315 70<sup>th</sup> Street SE 2<sup>nd</sup> Floor Conference Room  
Charleston WV 25304  
**June 3, 2026 9:15 a.m.**

## AGENDA

### Call to Order – Silent Roll Call

- I. Consideration of the Minutes from the March 4 and April 7, 2026 meetings
- II. Quarterly Investment Report – Capital Cities
- III. Consideration of Recommendation of Funds for Watch List
- IV. SMART529 Savings Program Fee Analysis – Capital Cities
- V. Other Business

### Adjournment

Below is a link to the meeting for members of the public who wish to attend:

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**Microsoft Teams meeting**

**Join:** <https://teams.microsoft.com/meet/242858883892797?p=emVX1lgwptmBJdeZeF>

Meeting ID: 242 858 883 892 797

Passcode: Eh9MN9xg

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**Dial in by phone**

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Phone conference ID: 546 572 312#