### Executive Summary Year ended June 30, 2024

The State of West Virginia ended fiscal year 2024 with a net tax supported debt of \$2.58 billion. This reflects a decrease of approximately 6.2% from June 30, 2023, when the net tax supported debt totaled \$2.75 billion.

The table below sets forth the sources of the change in net tax supported debt outstanding from June 30, 2023 to June 30, 2024 (in thousands):

### Net Tax Supported Debt, June 30, 2023 (000) \$2,747,405 Plus: Leases & Notes Incurred 53,880 (Less: General Obligation Bonds retired) (61,020)(Less: Revenue Bonds retired) (54,900)(Less: Lease and Notes Principal Payments) (67,372) (Less: Restatement of changes) (16,084)(Less: Restatement of beginning balances for leases) (17,205)(Less: Restatement of beginning balances for refunding) (76,811)Plus: Lottery Revenue Bonds issued 685 Change in Escrow/Reserve Funds +/-69,794 Net Tax Supported Debt, June 30, 2024 \$2,578,372

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#### DISCLAIMER

Pursuant to W.Va. Code §12-6A-6, every state spending unit is required to report quarterly on its debt to the West Virginia State Treasurer's Office (WVSTO). The WVSTO prepares this report using information provided by the spending units and information from other sources considered reliable. This report is unaudited and may be amended when updated information is provided to the WVSTO.



### **Section 1**

Debt Review Fiscal Year 2024



State of West Virginia spending units issued approximately \$1.4 billion in bonds during fiscal year 2024. This number reflects the issuance of new money bonds for the spending units as listed below.

### West Virginia Bonds Issued (by spending unit) Fiscal Year 2024

Issuer	Purpose	Amount
West Virginia Division of Corrections & Rehabilitation	Equipment Lease / Purchase	\$26,000,236
West Virginia Economic Development Authority	Provident Group – Marshall Properties	\$79,196,000
	Nucor	\$316,573,185
	Empire South Terminal, LLC	\$32,000,000
	Proctor & Gamble Manufacturing Co.	\$77,025,557
	Allegheny Metallurgical Project	\$44,985,000
West Virginia Hospital Finance Authority	Vandalia Health Group \$4	
	Valley Health System	\$16,510,000
West Virginia Housing Development Fund	Single Family Housing	\$75,000,000
	Single Family Housing	\$80,000,000
	Single Family Housing	\$60,000,000
	Single Family Housing	\$60,000,000
	Single Family Housing	\$50,000,000
	Multi-family Housing	\$27,000,000
West Virginia School Building Authority	Revenue bond	\$685,500

Total \$1,352,705,478



### Section 1 - Debt Review Fiscal Year 2024 (continued)

### Cost of Issuance

When State of West Virginia bonds are issued, various professionals provide their expertise and related services to market and sell the bonds. The following list provides an overview of the most common professional services utilized in the marketing and selling of State of West Virginia bonds:

**Underwriter** – The underwriter, or underwriting team, acts as an intermediary for the issuer, purchasing the bonds for resale to investors. In a negotiated sale, the underwriter may also have a significant role in the structuring of the issue. The chart below shows the underwriters for various State of West Virginia bonds issued during fiscal year 2024. These underwriters had bonds sold at par with no underwriter fees or the fees were not listed.

Please note: The information contained in this chart is derived from the "Report of Final Sale" filings received by the West Virginia State Treasurer's Office after bonds are issued. Nine (9) bonds issued had no "Report of Final Sale" filed with the West Virginia State Treasurer's Office; three (3) of these bonds without a "Report of Final Sale" provided were issued by the West Virginia Economic Development Authority, five (5) by the West Virginia Housing Development Fund, and one (1) by the West Virginia School Building Authority The information reported herein may not be complete because the "Reports of Final Sale" have not been received as of this report's publication.

#### **Underwriter firms:**

Celadon Financial Group, LLC
T.D. Bank, N.A.
Raymond James
Citigroup Global Markets, Inc.
Banc of America Public Capital Corp.
BofA Securities, Inc.
Truist Securities, Inc.

**Bond Counsel** – Bond counsel prepares the necessary legal documents and ensures a bond issue meets state and federal legal requirements. Bond counsel issues a legal opinion stating the bonds are legal obligations and, in many cases, the tax status of the debt. The practice of including a legal opinion in a bond issue developed out of the numerous defaults on municipal bonds issued for the financing of railroads in the 1800s. In most instances, an opinion is also included from underwriter's counsel, the counsel for the bond issuing authority and the Trustee. For purposes of this report, only the lead bond counsel is being discussed.



### Section 1 - Debt Review Fiscal Year 2024 (continued)

Bond counsel is also responsible for assembling all the relevant materials over the course of the issuance process. The collection of these materials is called a transcript and is a permanent record kept as a reference of documentation of the tasks undertaken in the issuance of the bonds. The information in the chart shows bond counsel who worked on the state's bonds during fiscal year 2024. As previously mentioned, the information contained in this chart comes from "Report of Final Sale" filings received by the West Virginia State Treasurer's Office after bonds are issued. In addition to those in the chart, nine (9) bonds issued had no "Report of Final Sale" filed with the West Virginia State Treasurer's Office; three (3) of these bonds without a "Report of Final Sale" provided were issued by the West Virginia Economic Development Authority, five (5) by the West Virginia Housing Development Fund, and one (1) by the West Virginia School Building Authority.

### Bond Counsel Fees on West Virginia Bonds Issued Fiscal Year 2024

Bond Counsel	Issuing Entities	Number of Issues	Fees
Kutak Rock LLP	West Virginia Economic Development Authority – Marshall Properties LLC	1	\$227,000
Hawkins Delafield & Wood	West Virginia Housing Development Fund	1	\$32,715
Bowles Rice LLP	West Virginia Division of Corrections & Rehabilitation	1	\$37,000
	West Virginia Hospital Finance Authority	1	\$300,000
Frost Brown Todd LLP	West Virginia Economic Development Authority – Empire Allegheny Metallurgical	1	75,000
McGuire Woods LLP	West Virginia Hospital Finance Authority	1	\$14,563
Dinsmore & Shohl, LLP	West Virginia Economic Development Authority – Empire South Terminal	1	Not listed



# Section 1 - Debt Review Fiscal Year 2024 (continued)

**Municipal Advisor** – While bond counsel works on the legal aspects of the bond issue and the underwriter(s) are determining the market reception of the offering, the municipal advisor is helping to guide the issuer through the entire bond issuance process.

The information in the box to the right shows the municipal advisors who worked on West Virginia's bonds during fiscal year 2024. The data provided is according to all "Reports of Final Sale" filed with the West Virginia State Treasurer's Office. In addition to those in the chart, nine (9) bonds issued had no "Report of Final Sale" filed

Piper Sandler

1 issue, \$49,500

Kaufman Hall 1 issue, \$206,854

Municipal Advisor and fees not listed on Report of Final Sale 5 issues

with the West Virginia State Treasurer's Office; three (3) of these bonds without a "Report of Final Sale" provided were issued by the West Virginia Economic Development Authority, five (5) by the West Virginia Housing Development Fund, and one (1) by the West Virginia School Building Authority.

**Rating Agencies** – Ratings by rating agencies are important measurements for potential investors, giving instant insight into the credit worthiness of the issuer. Many investors, particularly retail investors, rely heavily upon the ratings given by the rating agencies, making a direct and significant impact on the interest rates and

## Moody's

• Number of issues rated: 3

• Fees: \$200,000

### S&P

Number of issues rated: 3

• Fees: \$186,000

### **Fitch**

• Number of issues rated: 2

• Fees: \$90,000

yields on a bond issue. In some instances, a West Virginia spending unit may decide not to offer their bonds to the market, but rather issue the bonds through a private placement entity, thereby making a rating unnecessary.

When a rating is requested, the issuer pays a fee. The table to the left shows the number of bond issues receiving a rating and the corresponding fees paid for the rating.

In addition to those in the chart, nine (9) bonds issued had no "Report of Final Sale" filed with the West Virginia State Treasurer's Office; three (3) of these bonds without a "Report of Final Sale" provided were issued by the West Virginia Economic Development Authority, five (5) by the West Virginia Housing Development Fund, and one (1) by the West Virginia School Building Authority. The following each had one (1) issue that was not rated: West Virginia Hospital Finance Authority, West Virginia Economic Development Authority, and West Virginia Division of Corrections and Rehabilitation.



# Section 2

Net Tax Supported Debt Outstanding



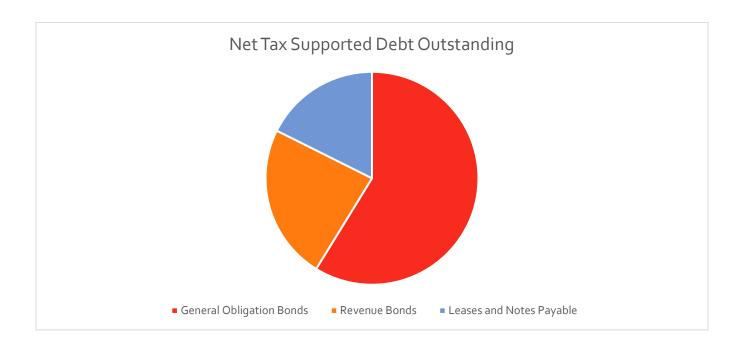
# West Virginia Net Tax Supported Debt June 30, 2024

Type of Debt		Principal Outstanding June 30,2024
GENERAL OBLIGATION BONDS		30110 30/2024
Safe Road Bonds	\$ 22,090,000	
Roads to Prosperity Bonds	1,450,755,000	
Infrastructure Improvement Bonds	42,812,275	
Total General Obligation Bonds		\$ 1,515,657,275
REVENUE BONDS		
Economic Development Authority, Lottery Revenue Bonds	251,680,000	
Economic Development Authority, Excess Lottery Revenue Bonds	108,705,000	
Higher Education Policy Commission, Excess Lottery Revenue Bonds	219,057,500	
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	50,265,000	
School Building Authority, Lottery Revenue Bonds	77,791,357	
School Building Authority, Excess Lottery Revenue Bonds	74,631,500	
School Building Authority, Excess Lottery Revenue Bonds-QSCBs	150,480,000	
West Virginia Infrastructure & Jobs Development Council	49,810,000	
Total Revenue Bonds		982,420,357
TOTAL LEASE / NOTE OBLIGATIONS		454,439,255
GROSS TAX SUPPORTED DEBT		2,952,516,887
DEDUCTIONS FOR ESCROW/SINKING FUND/RESERVE FUNDS		
Economic Development Authority, Excess Lottery Revenue Bonds	(28,623,390)	
Economic Development Authority, Lottery Revenue Bonds	(135,940,000)	
Higher Education Policy Commission Excess Lottery Revenue Bonds	(79,220,000)	
School Building Authority, Excess Lottery Revenue Bonds	(17,350,000)	
School Building Authority, Excess Lottery Revenue Bonds-QSCBs	(113,011,957)	
Total Deductions		(374,145,347)
NET TAX SUPPORTED DEBT		\$ 2,578,371,930



The amount of net tax supported debt in this report does not include claims and judgments, accrued compensated absences, pension costs, other post-employment benefit costs or other liabilities of the state. These obligations are detailed in the state's Annual Comprehensive Financial Report, which is available from the Division of Finance of the Department of Administration or online at the Division of Finance's website located at ACFR (wv.gov).

The net tax supported debt calculation in this report includes general obligation (GO) bonds, Lottery Revenue bonds, Excess Lottery Revenue bonds, and lease and notes payable obligations of various state spending units.



### **GENERAL OBLIGATION BONDS**

Approximately \$1.52 billion of West Virginia's \$2.58 billion in outstanding net tax supported debt as of June 30, 2024, consisted of general obligation (GO) bonds. Previously, the State of West Virginia has issued GO bonds for road construction, school construction, veterans' bonuses and infrastructure development. All these GO bonds carry a pledge of the state to levy taxes if funds are insufficient to meet debt service. Outstanding GO bonds include roads bonds and infrastructure improvement bonds.



### General Obligation Bonds as of June 30, 2024

	Principal Outstanding	Funds in Reserve	Number of Issues Outstanding	Final Maturity
Roads to Prosperity	\$1,450,755,000	N/A	6	6/1/2046
Safe Road Bonds	\$22,090,000	N/A	1	6/1/2025
Infrastructure Improvement Bonds	\$42,812,275	N/A	3	11/1/2026

#### **ROADS TO PROSPERITY BONDS**

The Roads to Prosperity Amendment of 2017 authorized bonds in the aggregate amount of \$1.6 billion were issued over a four-year period.

Proceeds are to be used to match federal funds for highway and bridge construction as well as for general highway, secondary road and bridge construction and improvements in each of the state's 55 counties.

The initial \$800 million issuance occurred on June 7, 2018 and an additional \$600 million issuance occurred on December 17, 2019. The last and final issuance of \$214 million occurred on June 3, 2021. Debt service on the 2018 issue is approximately \$55.4 million for FY 2025 through the final maturity in 2043. Debt service on the 2019 issue is \$45.3 million for FY 2025 through the final maturity in June 2044. Debt service on the 2021 issue is approximately \$14.9 million for FY 2025 through the final maturity in June 2046.

As of June 30, 2024, the GO Road bonds will mature as follows:

1 - 5 years: 18%

6 - 10 years: 22%

11-15 years: 27%

16-20 years: 31%

21-25 years: 2%



### General Obligation Roads to Prosperity Bonds as of June 30, 2024

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service FY25- Maturity	Final Maturity
June 7, 2018A	\$94.1 million	2.85%	\$6.1 million	June 1, 2043
June 7, 2018B1	\$288.8 million	3.37%	\$31.2 million	December 1, 2036
June 7,2018B2	\$302.1 million	3.89%	\$28.0 million	June 1, 2043
December 17,2019A1	\$288.0 million	2.38%	\$30.1 million	December 1, 2036
December 17,2019A2	\$280.3 million	3.41%	\$25.7 million	June 1, 2044
June 3, 2021A	\$197.5 million	2.56%	\$14.9 million	June 1, 2046

#### **SAFE ROAD BONDS**

The Safe Roads Amendment of 1996 has \$22.1 million outstanding as of June 30, 2024. All Safe Road Bonds authorized have been issued, and there are currently no remaining authorizations for the issuance of the Safe Road Bonds. The debt service is approximately \$23.2 million for fiscal year 2025.

### General Obligation Safe Road Bonds as of June 30, 2024

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service FY25- Maturity	Final Maturity
April 16,2015	\$22.1 million	1.73%	\$23.2 million	June 1, 2025



#### INFRASTRUCTURE IMPROVEMENT BONDS

The principal outstanding at June 30, 2024 for the Infrastructure Improvement Amendment bonds is \$42.8 million. The Division of Debt Management reports these bonds on a cash basis; however, one series of bonds was issued as Capital Appreciation Bonds (CABs). All the bonds are repaid from a dedication of the required debt service amount of coal severance taxes and the taxing pledge of the state to meet any deficiencies. All GO infrastructure bonds authorized by the Infrastructure Improvement Amendment have been issued. There are currently no remaining authorizations for the issuance of GO infrastructure bonds; however, refunding bonds may be issued.

As of June 30, 2024, the GO Infrastructure Improvement bonds will mature as follows:

1 - 5 years: 100%

The combined debt service on the GO infrastructure bonds for fiscal year 2025 is approximately \$22.2 million, where it remains until all bonds mature in November 2026. All figures are as of June 30, 2024.

### General Obligation Infrastructure Improvement Bonds as of June 30, 2024

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service FY25- Maturity	Final Maturity
May 25, 1999A (CABs)	\$6.7 million	9.05%	\$9.4 million	November 1, 2026
January 29, 2015A	\$26.3 million	1.79%	\$9.3 million	November 1, 2026
January 12, 2017A	\$9.8 million	2.06%	\$3.5 million	November 1, 2026



### **REVENUE BONDS**

Approximately \$982 million or net \$608.3 million of the State of West Virginia's \$2.58 billion in outstanding net tax supported debt as of June 30, 2024, consisted of revenue bonds. The revenue bonds in this calculation include those listed in the table to the right.

	Principal Outstanding at 6/30/2024	Funds in Escrow, Reserve or Sinking Fund	Number of Issues Outstanding	Final Maturity
West Virginia Economic Development Authority, Lottery Revenue Bonds	\$251,680,000	\$135,940,000	2	6/15/2040
West Virginia Economic Development Authority. Excess Lottery Revenue Bonds	\$108,705,000	\$28,623,390	3	7/1/2039
West Virginia Higher Education Policy Commission, Excess Lottery Revenue Bonds	\$219,057,500	\$79,220,000	6	7/1/2039
West Virginia Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	\$50,265,000	N/A	1	4/1/2040
School Building Authority of West Virginia, Lottery Revenue Bonds	\$77 <b>,</b> 79 <b>1,</b> 357	N/A	6	7/1/2033
School Building Authority of West Virginia, Excess Lottery Revenue Bonds	\$74,631,500	\$17,350,000	4	7/1/2042
School Building Authority of West Virginia, Excess Lottery Revenue Bonds (QSCBs)	\$150,480,000	\$113,011,957	3	6/15/2027
West Virginia Infrastructure & Jobs Development Council	\$49,810,000	N/A	1	7/1/2034



### **LEASES and NOTES PAYABLE**

The State of West Virginia depends on lease and notes payable obligations to finance capital improvements, large purchases of computer equipment, vehicles and many other projects. There are approximately \$454.4 million in lease obligations outstanding as of June 30, 2024. Additional detail about the lease obligations is contained in *Appendix B – Debt by Spending Unit Fiscal Year 2024*, page 43.

Top 10 Spending Units with Leases and Notes Payable Outstanding (dollar value) as of June 30, 2024:

- 1. West Virginia University: \$82.3 million
- 2. Secretary of Administration: \$65.8 million
- 3. State Building Commission: \$58.0 million
- 4. Marshall University: \$57.8 million
- 5. Departments of Health, Health Facilities and Human Services: \$46.1 million
- 6. West Virginia Division of Corrections & Rehabilitation Services: \$37.4 million
- 7. Shepherd University: \$29.9 million
- 8. Division of Motor Vehicles: \$21.2 million
- 9. Department of Environmental Protection: \$8.4 million
- 10. Lottery Commission: \$7.2 million



# **Section 3**

Debt Service, Escrow & Reserve Funds



# Debt Service, Escrow & Reserve Funds

There are no reserve accounts required for the general obligation issues of the state. Descriptions of general obligation payments are included to explain the funding sources from which debt service is paid. Other tax supported bond issues are included to explain the various funding sources and the debt service reserve requirements on the particular issues.

# Tax Supported Debt Service and Reserve Funds June 30, 2024

Spending Unit	Type of Fund	Balance at June 30, 2024
General Obligation Infrastructure Improvement Amendment of 1994	Debt Service Fund	\$0*
General Obligation Safe Road Amendment of 1996	Debt Service Fund	\$212,394**
General Obligation Roads to Prosperity Amendment of 2017	Debt Service Fund	\$488,265**
School Building Authority of West Virginia Excess Lottery Revenue Bonds (QSCBs)	Debt Service Sinking Fund	\$113,011,957
West Virginia Economic Development Authority Excess Lottery Revenue Bonds	Debt Service Reserve	\$28,623,390
West Virginia Economic Development Authority Lottery Revenue Bonds	Debt Service Escrow	\$135,940,000
West Virginia Higher Education Policy Commission Lottery / Excess Lottery Revenue Bonds	Debt Service Escrow	\$79,220,000

<sup>\* -</sup> The balance as of August 5, 2024 is \$22,201,175.

#### GENERAL OBLIGATION INFRASTRUCTURE IMPROVEMENT AMENDMENT OF 1994

The Infrastructure Improvement bonds are paid from the dedication of severance tax collections in the amount equal to the annual debt service. The Infrastructure General Obligation Debt Service Fund is administered by the West Virginia Water Development Authority, acting on behalf of the West Virginia Infrastructure and Jobs Development Council. The West Virginia State Treasurer acts as paying agent for the bonds.

In November 2006, the West Virginia Infrastructure and Jobs Development Council issued \$94.2 million in refunding bonds, which called \$53.2 million and advance refunded \$41.9 million of outstanding GO Infrastructure Improvement bonds. The refunding established an escrow account at Truist to pay debt service on the advance refunded bonds when called, plus any premium which may be due.

<sup>\*\* -</sup> This balance represents a reasonable carryover. Since June 30, 2024, the required monthly transfers have been made.



### Section 3 - Debt Service, Escrow & Reserve Funds (continued)

# GENERAL OBLIGATION SAFE ROADS AMENDMENT OF 1996 and ROADS TO PROSPERTIY AMENDMENT OF 2017

The Safe Roads and Roads to Prosperity bonds are paid from bona fide debt service funds administered by the West Virginia State Treasurer's Office. The Division of Highways makes monthly transfers to these funds from the Road Fund and these transfers are equal to 10% of the annual debt service requirement on all Safe Road and Roads to Prosperity Bonds, respectively. The West Virginia State Treasurer's Office facilitates the payments of the debt service on the bonds as they become due.

# SCHOOL BUILDING AUTHORITY OF WEST VIRGINIA CAPITAL IMPROVEMENT EXCESS LOTTERY REVENUE BONDS

The School Building Authority of West Virginia has authorized and issued five (5) series of bonds backed by funds from the Excess Lottery Revenue fund. The 2010B and 2015A series of bonds were issued without the requirement of a debt service reserve fund.

Three (3) series of Excess Lottery Revenue Bonds were issued as Qualified School Construction Bonds (QSCBs). As a result of this classification, the School Building Authority of West Virginia is not responsible for making interest payments to bondholders. A debt service sinking fund was established to redeem the bullet maturities of the bonds in the years 2024, 2026 and 2027. The School Building Authority of West Virginia makes monthly payments into the sinking funds held by the Bank of New York Mellon Corporation (BNY Mellon).

#### WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY EXCESS LOTTERY REVENUE BONDS

The 2004 West Virginia Economic Development Authority Excess Lottery Revenue bonds were issued on a federally taxable basis for the purpose of providing economic development grants for various projects in West Virginia. A debt service reserve fund was established pursuant to the bond indenture. The required amount for the debt service reserve fund is an amount equal to the maximum annual debt service on the bonds. According to the indenture, the West Virginia Economic Development Authority may provide a reserve fund credit facility to replace all or any portion of the amounts on deposit in the reserve fund. This reserve fund has a market value of approximately \$28.6 million as of June 30, 2024.

#### WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY LOTTERY REVENUE BONDS

On December 28, 2017, the West Virginia Economic Development Authority issued \$142.7 million in Lottery Refunding Revenue Bonds. These bonds established an escrow account to refund approximately \$135.9 million of Lottery Revenue Bonds issued in 2010. The bonds were called on June 15, 2020.

The refunding did not change the maturity or the annual debt service requirements of the original bonds; however, it did reduce the debt service for fiscal year 2022. This reduction in debt service provided \$10.3 million for repairs to the West Virginia State Capitol dome.



### Section 3 - Debt Service, Escrow & Reserve Funds (continued)

# WEST VIRGINIA HIGHER EDUCATION POLICY COMMISSION LOTTERY / EXCESS LOTTERY REVENUE BONDS

On November 7, 2017, the West Virginia Higher Education Policy Commission issued \$64.1 million in Excess/Lottery Capital Project and Refunding Revenue Bonds. These bonds funded various capital projects at the state's community and technical colleges as well as established an escrow account to refund approximately \$66.3 million of Lottery Revenue Bonds issued in 2009. The refunded bonds were called on July 1, 2019.

Also, the West Virginia Higher Education Policy Commission issued \$26.5 million in multi-revenue (including Lottery Revenue) Refunding Bonds. These bonds were issued to refund approximately \$15.8 million of revenue bonds issued in 2007. The refunding bonds also established an escrow account to advance refund \$12.9 million of bonds issued in 2010. The refunded bonds were called on April 1, 2020.

The refunding activity of the West Virginia Higher Education Policy Commission during fiscal year 2018 established two escrow accounts with an approximate total of \$79.2 million as of June 30, 2024.



### **Section 4**

Tax Supported Debt Amortization



### **Section 4 - Tax Supported Debt Amortization**

The tables on the following pages show the amortization of the state's tax supported debt as of June 30, 2024.

### General Obligation Bonds – Safe Road Bonds As of June 30, 2024

Fiscal Year	Principal Due	Interest Due	Total Debt Service	Principal Outstanding
2025	22,090,000	1,104,500	23,194,500	-

### General Obligation Bonds – Roads to Prosperity, 2018 Series A&B As of June 30, 2024

Principal Outstanding	Total Debt Service	Interest Due	Principal Due	Fiscal Year
662,585,000	55,417,531	33,072,531	22,345,000	2025
639,105,000	55,421,281	31,941,281	23,480,000	2026
614,450,000	55,424,656	30,769,656	24,655,000	2027
588,550,000	55,421,531	29,521,531	25,900,000	2028
561,335,000	55,425,281	28,210,281	27,215,000	2029
403,340,000	277,105,144	119,110,144	157,995,000	2030-2034
201,245,000	277,105,019	75,010,019	202,095,000	2035-2039
-	221,682,625	20,437,625	201,245,000	2040-2043



### General Obligation Bonds – Roads to Prosperity, 2019 Series A As of June 30, 2024

Fiscal Year	Principal Due	Interest Due	Total Debt Service	Principal Outstanding
2025	17,070,000	28,203,250	45,273,250	551,210,000
2026	17,940,000	27,339,000	45,279,000	533,270,000
2027	18,845,000	26,430,875	45,275,875	514,425,000
2028	19,800,000	25,476,750	45,276,750	494,625,000
2029	20,805,000	24,474,375	42,279,375	473,820,000
2030-2034	120,915,000	105,467,375	226,382,375	352,905,000
2035-2039	154,780,000	71,601,125	226,381,125	198,125,000
2040-2044	198,125,000	28,250,000	226,375,000	-

# General Obligation Bonds — Roads to Prosperity, 2021 Series A & B As of June 30, 2024

Principal Outstanding	Total Debt Service	Interest Due	Principal Due	Fiscal Year
192,455,000	14,903,625	9,813,625	5,090,000	2025
187,105,000	14,906,000	9,556,000	5,350,000	2026
181,485,000	14,905,000	9,285,000	5,620,000	2027
175,580,000	14,905,500	9,000,500	5,905,000	2028
169,375,000	14,906,500	8,701,500	6,205,000	2029
133,305,000	74,534,000	38,464,000	36,070,000	2030-2034
87,140,000	74,525,625	28,360,625	46,165,000	2035-2039
28,040,000	74,528,000	15,428,000	59,100,000	2040-2044
-	29,809,750	1,769,750	28,040,000	2045-2046



# General Obligation Bonds - Infrastructure Bonds As of June 30, 2024 (cash basis & net of escrowed bonds)

Principal Outstanding	Total Debt Service	Interest Due	Principal Due	Fiscal Year
28,892,329	22,210,175	8,290,229	13,919,946	2025
14,573,054	22,201,375	7,882,100	14,319,275	2026
-	22,201,000	7,627,946	14,573,054	2027

# Revenue Bonds – West Virginia Economic Development Authority Lottery & Excess Lottery Revenue Bonds As of June 30, 2024

Principal Outstanding	Total Debt Service	Interest Due	Principal Due	Fiscal Year
199,660,000	33,172,035	8,387,035	24,785,000	2025
173,465,000	34,841,912	8,646,912	26,195,000	2026
157,705,000	23,238,228	7,478,228	15,760,000	2027
148,140,000	16,384,525	6,819,525	9,565,000	2028
138,100,000	16,379,775	6,339,775	10,040,000	2029
80,650,000	80,621,450	23,171,450	57,450,000	2030-2034
9,610,000	82,306,950	11,266,950	71,040,000	2035-2039
-	9,995,514	385,514	9,610,000	2040



# West Virginia Higher Education Policy Commission – Excess Lottery Revenue Bonds As of June 30, 2024 (net of escrowed bonds)

Principal Outstanding	Total Debt Service	Interest Due	Principal Due	Fiscal Year
179,192,500	21,138,249	10,228,249	10,910,000	2025
167,652,500	21,226,093	9,686,093	11,540,000	2026
155,507,500	21,261,743	9,116,743	12,145,000	2027
142,767,500	21,190,598	8,450,598	12,740,000	2028
129,397,500	21,120,995	7,750,995	13,370,000	2029
52,792,500	104,392,785	27,787,785	76,605,000	2030-2034
11,832,500	51,957,073	10,997,073	40,960,000	2035-2039
-	12,413,178	580,678	11,832,500	2040

# Revenue Bonds - School Building Authority of West Virginia Lottery & Excess Lottery Revenue Bonds

As of June 30, 2024 (net, principal includes payments to sinking fund)

Principal Outstanding	Total Debt Service	Interest Due	Principal Due	Fiscal Year
144,547,108	37,306,755	6,349,819	30,956,936	2025
111,239,436	38,732,240	5,424,569	33,307,671	2026
74,045,500	41,645,130	4,451,194	37,193,936	2027
49,447,000	27,906,019	3,307,519	24,598,500	2028
36,297,000	15,341,269	2,191,269	13,150,000	2029
6,080,000	34,150,644	3,933,644	30,217,000	2030-2034
2,535,000	4,572,544	1,027,544	3,545,000	2035-2039
-	2,747,025	212,025	2,535,000	2040-2042



# West Virginia Infrastructure and Jobs Development Council – Excess Lottery Revenue Bonds As of June 30, 2024

Principal Outstanding	Total Debt Service	Interest Due	Principal Due	Fiscal Year
46,305,000	5,907,875	2,402,875	3,505,000	2025
42,625,000	5,903,250	2,223,250	3,680,000	2026
38,760,000	5,899,625	2,034,625	3,865,000	2027
34,700,000	5,896,500	1,836,500	4,060,000	2028
30,440,000	5,888,500	1,628,500	4,260,000	2029
5,710,000	29,369,250	4,639,250	24,730,000	2030-2034
-	5,852,750	142,750	5,710,000	2035



### **Section 5**

West Virginia Non Tax Supported Debt Fiscal Year 2024



# West Virginia Non Tax Supported Debt June 30, 2024

The State of West Virginia has more than 20 bonding authorities able to issue revenue bonds backed by various pledges. Each authority has its own specific parameters, including volume caps and interest rate caps, specified in West Virginia Code. For purposes of this report, this debt is considered "non tax supported debt."

The State of West Virginia has a non tax supported debt of approximately \$11.9 billion outstanding as of June 30, 2024. Additional detail about the bond issues is contained in *Appendix B – Debt by Spending Unit Fiscal Year 2024*, page 43.

Issuer	Principal Outstanding June 30, 2024
Concord University	\$ 13,396,233
Economic Development Authority	5,136,173,703
Fairmont State University	45,799,447
Glenville State University	34,285,299
Higher Education Policy Commission	26,183,780
Highways, Division of	183,930,000
Hospital Finance Authority	3,531,567,352
Housing Development Fund	718,695,000
Infrastructure & Jobs Development Council	76,080,000
Marshall University	93,510,000
Parkways Authority	465,490,000
Shepherd University	27,181,701
Tobacco Settlement Finance Authority	613,804,000
Water Development Authority	115,858,000
West Liberty University	13,335,081
West Virginia State University	35,484,214
West Virginia University	753,394,430
NON TAX SUPPORTED DEBT	\$11,884,168,239



# Section 6 Debt to be Retired

Fiscal Year 2025



### Debt to be Retired - Fiscal Year 2025

The following charts show various obligations anticipated to mature during fiscal year 2025. The final payment is dependent on various factors, such as early redemption of the obligations, refinancing and timing of payments.

#### Department of Administration, Travel Management

Purpose: Vehicles
Original issue amount: \$415,027
Final payment: August 1, 2024

#### Department of Administration, Travel Management

Purpose: Vehicles
Original issue amount: \$2,757,716
Final payment: March 1, 2025

#### Department of Administration, Travel Management

Purpose: Vehicles
Original issue amount: \$1,301,868
Final payment: April 1, 2025

#### Department of Administration, Travel Management

Purpose: Vehicles
Original issue amount: \$1,079,262
Final payment: April 1, 2025

#### Department of Administration, Travel Management

Purpose: Vehicles
Original issue amount: \$745,009
Final payment: May 1, 2025

#### Department of Administration, Travel Management

Purpose: Vehicles
Original issue amount: \$199,499
Final payment: June 1, 2025

### **Concord University**

Purpose: Performance Contract
Original issue amount: \$4,478,698
Final payment: April 17, 2025

### West Virginia Economic Development Authority

Purpose: Stonewall Jackson Lake SP Original issue amount: \$28,000,000 Final payment: April 1, 2025

# West Virgina Secretary of State

Purpose: Office space
Original issue amount: \$97,216
Final payment: June 30, 2025

### West Virginia Secretary of State

Purpose: Office space
Original issue amount: \$8,760
Final payment: June 30, 2025

### Supreme Court of Appeals of WV

Purpose: Office space
Original issue amount: \$21,600
Final payment: June 30, 2025

#### **Marshall University**

Purpose: Mid Ohio Valley Center Original issue amount: \$5,500,000 Final payment: September 1, 2024

#### **Marshall University**

Purpose: Dot Hicks Field
Original issue amount: \$385,951
Final payment: August 1, 2024

#### **Marshall University**

Purpose: Financing IT Equip
Original issue amount: \$433,407
Final payment: May 1, 2025

#### **Marshall University**

Purpose: Copier Original issue amount: \$5,933 Final payment: August 15, 2024



#### **Marshall University**

Purpose: Copier
Original issue amount: \$6,481
Final payment: July 15, 2024

#### **Marshall University**

Purpose: Copier
Original issue amount: \$8,600
Final payment: May 2, 2025

# West Virginia State Auditor's Office

Purpose: Office space
Original issue amount: \$492,744
Final payment: December 31, 2024

# Blue Ridge Community & Technical College

Purpose: Software Original issue amount: \$23,506 Final payment: July 29 2024

# BridgeValley Community & Technical College

Purpose: Copier
Original issue amount: \$4,841
Final payment: November 11, 2024

#### **Marshall University**

Purpose: Copier
Original issue amount: \$16,610
Final payment: August 15, 2024

### West Virginia Division of Highways Safe Roads 2015

Purpose: Refunding issue Original issue amount: \$133,710,000 Final payment: June 1, 2025

# West Virginia State Auditor's Office

Purpose: Office space
Original issue amount: \$165,456
Final payment: May 31, 2025

# Blue Ridge Community & Technical College

Purpose: Software
Original issue amount: \$8,406
Final payment: June 27, 2025

# BridgeValley Community & Technical College

Purpose: Copier Original issue amount: \$4,841 Final payment: July 25, 2024

### **Marshall University**

Purpose: Copier
Original issue amount: \$3,125
Final payment: February 1, 2025

### West Virginia State Auditor's Office

Purpose: Office space
Original issue amount: \$1,992,690
Final payment: December 31, 2024

# Blue Ridge Community & Technical College

Purpose: Software
Original issue amount: \$13,500
Final payment: September 6, 2024

# BridgeValley Community & Technical College

Purpose: Copier
Original issue amount: \$4,841
Final payment: January 10, 2025

# BridgeValley Community & Technical College

Purpose: Copier
Original issue amount: \$9,682
Final payment: September 19, 2024



# Consolidated Public Retirement Board

Purpose: Office space
Original issue amount: \$586,169
Final payment: June 30, 2025

### West Virginia Division of Corrections & Rehabilitation

Purpose: Building lease
Original issue amount: \$122,712
Final payment: November 30, 2024

### West Virginia Division of Corrections & Rehabilitation

Purpose: Building lease
Original issue amount: \$56,798
Final payment: October 31, 2024

### West Virginia Division of Corrections & Rehabilitation

Purpose: Building lease
Original issue amount: \$528,438
Final payment: March 31, 2025

#### **Fairmont State University**

Purpose: Copier
Original issue amount: \$428,556
Final payment: June 30, 2025

### West Virginia Division of Corrections & Rehabilitation

Purpose: Building lease
Original issue amount: \$140,427
Final payment: September 30, 2024

### West Virginia Division of Corrections & Rehabilitation

Purpose: Building lease
Original issue amount: \$157,925
Final payment: October 31, 2024

### West Virginia Division of Corrections & Rehabilitation

Purpose: Building lease Original issue amount: \$68,617 Final payment: March 31, 2025

### **West Virginia Ethics Commission**

Purpose: Office space
Original issue amount: \$235,500
Final payment: April 30, 2025

#### **Fairmont State University**

Purpose: Copier
Original issue amount: \$224,603
Final payment: June 30, 2025

### West Virginia Division of Corrections & Rehabilitation

Purpose: Building lease
Original issue amount: \$86,541
Final payment: October 31, 2024

### West Virginia Division of Corrections & Rehabilitation

Purpose: Building lease
Original issue amount: \$24,096
Final payment: July 31, 2024

### West Virginia Division of Corrections & Rehabilitation

Purpose: Building lease
Original issue amount: \$624,201
Final payment: March 31, 2025

# West Virginia Division of Natural Resources

Purpose: Office space Original issue amount: \$285,090 Final payment: March 31, 2025

#### **Fairmont State University**

Purpose: Passenger Bus
Original issue amount: \$77,923
Final payment: November 30, 2024



#### **West Virginia Fire Commission**

Purpose: Warehouse
Original issue amount: \$83,400
Final payment: December 31, 2024

#### **West Virginia Fire Commission**

Purpose: Office space
Original issue amount: \$696,713
Final payment: May 31, 2025

#### West Virginia Forestry Divison

Purpose: Office space
Original issue amount: \$589,680
Final payment: June 30, 2025

#### West Virginia Forestry Divison

Purpose: Storage space
Original issue amount: \$5,100
Final payment: April 30, 2025

#### West Virginia Forestry Divison

Purpose: Office space
Original issue amount: \$90,000
Final payment: November 30, 2024

#### West Virginia Forestry Divison

Purpose: Radio tower

Original issue amount: \$15,000

Final payment: January 31, 2025

### West Virginia Forestry Divison

Purpose: Radio tower
Original issue amount: \$13,500
Final payment: January 31, 2025

#### **West Virginia Forestry Divison**

Purpose: Radio tower
Original issue amount: \$6,000
Final payment: June 30, 2025

#### West Virginia Forestry Divison

Purpose: Storage space
Original issue amount: \$40
Final payment: January 31, 2025

# West Virginia Divison of Health & Human Resources

Purpose: Health Care Authority Original issue amount: \$338,100 Final payment: July 31, 2024

### West Virginia Divison of Health & Human Resources

Purpose: Office of Inspector General Original issue amount: \$1,699,320 Final payment: January 31, 2025

### West Virginia Divison of Health & Human Resources

Purpose: Office of Inspector General Original issue amount: \$257,197 Final payment: January 31, 2025

### West Virginia Divison of Health & Human Resources

Purpose: Mason County Office Original issue amount: \$1,547,000 Final payment: September 30, 2024

### West Virginia Divison of Health & Human Resources

Purpose: Mercer County Office Original issue amount: \$2,340 Final payment: January 31, 2025

### West Virginia Divison of Health & Human Resources

Purpose: Morgan County Office Original issue amount: \$692,520 Final payment: June 30, 2025



### West Virginia Divison of Health & Human Resources

Purpose: Office space
Original issue amount: \$53,139
Final payment: February 28, 2025

### West Virginia Divison of Health & Human Resources

Purpose: Upshur County Office Original issue amount: \$548,955 Final payment: July 31, 2024

#### West Virginia Insurance Commission

Purpose: Parking Lease
Original issue amount: \$12,600
Final payment: June 30, 2025

### West Virginia Lottery Commission

Purpose: Office space
Original issue amount: \$54,000
Final payment: April 30, 2025

### West Virginia Board of Medicine

Purpose: Office space
Original issue amount: \$528,546
Final payment: December 31, 2024

# West Virginia Divison of Health & Human Resources

Purpose: Office of Chief Medical Examiner Original issue amount: \$217,500

Final payment: December 31,2024

### West Virginia Divison of Health & Human Resources

Purpose: Wetzel County Office Original issue amount: \$496,733 Final payment: September 30, 2024

#### West Virginia Insurance Commission

Purpose: Office space
Original issue amount: \$37,888
Final payment: June 30, 2025

# West Virginia Lottery Commission

Purpose: Office space
Original issue amount: \$5,154
Final payment: September 30, 2024

### West Virginia Division of Natural Resources

Purpose: Office space
Original issue amount: \$390,060
Final payment: June 30, 2025

### West Virginia Divison of Health & Human Resources

Purpose: Tucker County Office Original issue amount: \$177,600 Final payment: December 31, 2024

### West Virginia Divison of Health & Human Resources

Purpose: Child and Family Health
Original issue amount: \$9,000
Final payment: September 30, 2024

# West Virginia Lottery Commission

Purpose: Equipment
Original issue amount: \$19,983,600
Final payment: June 27, 2025

# West Virginia Lottery Commission

Purpose: Equipment
Original issue amount: \$13,837,650
Final payment: June 30, 2025

# West Virginia Board of Occupational Therapy

Purpose: Office space
Original issue amount: \$18,000
Final payment: July 31, 2024



# Pierpont Community and Technical College

Purpose: Copier
Original issue amount: \$10,140
Final payment: November 3,2024

# Real Estate Commission of West Virignia

Purpose: Office space
Original issue amount: \$288,357
Final payment: October 31, 2024

### West Virginia Division of Rehabilitation Services

Purpose: Office space
Original issue amount: \$165,748
Final payment: June 30, 2025

#### Supreme Court of Appeals of WV

Purpose: Office space
Original issue amount: \$32,844
Final payment: June 30,2025

#### **West Virginia University**

Purpose: Mailing equipment
Original issue amount: \$42,742
Final payment: December 31, 2024

# Public Service Commission of West Virginia

Purpose: Building & garage
Original issue amount: \$108,818
Final payment: June 30,2025

### West Virginia Division of Rehabilitation Services

Purpose: Office space
Original issue amount: \$243,317
Final payment: June 30, 2025

#### West Virginia Bureau of Senior Services

Purpose: Office space
Original issue amount: \$1,686,048
Final payment: September 30, 2024

#### Supreme Court of Appeals of WV

Purpose: Warehouse space Original issue amount: \$43,200 Final payment: February 28,2025

#### **West Virginia University**

Purpose: Mailing equipment
Original issue amount: \$22,479
Final payment: December 31, 2024

### Public Service Commission - Consumer Advocacy Division

Purpose: Office space
Original issue amount: \$167,701
Final payment: June 30,2025

### West Virginia Division of Rehabilitation Services

Purpose: Office space
Original issue amount: \$335,160
Final payment: June 30, 2025

# West Virginia Board of Speech & Audiology

Purpose: Office space
Original issue amount: \$45,513
Final payment: September 30,2024

# West Virginia State Treasurer's Office

Purpose: Office space
Original issue amount: \$1,011,240
Final payment: September 30, 2024

#### **West Virginia University**

Purpose: Mailing equipment
Original issue amount: \$20,586
Final payment: December 29, 2024



### **West Virginia University**

Purpose: Office space
Original issue amount: \$67,844
Final payment: December 31, 2024

### West Virginia University Research Corporation

Purpose: Office space
Original issue amount: \$39,502
Final payment: August 31, 2024

# West Virginia University Parkersburg

Purpose: Postage equipment
Original issue amount: \$8,118
Final payment: October 3, 2024

# West Virginia University Parkersburg

Purpose: Equipment
Original issue amount: \$12,470
Final payment: September 9, 2024



### **Section 7**

**Subsequent Events** 



### Subsequent Events

Subsequent to June 30, 2024, some events occurred which will have an impact on the debt position of the State of West Virginia.

### **Bonds Issued**

As indicated below, two (2) West Virginia spending units issued bonds subsequent to June 30, 2024:

- West Virginia Economic Development Authority The West Virginia Economic Development
  Authority issued \$5,480,000 million of revenue bonds for industrial development with the
  Christopher Peacock Home Project. The bonds are dated July 25, 2024.
- West Virginia University Board of Governors The West Virginia University Board of Governors issued \$10,460,262 million for a lease purchase agreement for university projects. The bonds are dated July 23, 2024.

### **Proposed Bond Issues**

Subsequent to June 30, 2024, the West Virginia State Treasurer's Office received four (4) "Report of Proposed Debt Issuance" notifications. As of the publication of this report, the following issue was still "Proposed" and no further information is available.

• West Virginia University Board of Governors, July 2024

Proposed principal to be sold: Not to exceed \$10,500,000

Proposed sale date: July 15, 2024

For: University Housing

West Virginia Division of Corrections & Rehabilitation, July 2024

Proposed principal to be sold: Not to exceed \$70,919,203

Proposed sale date: July 2024

o For: Prison Facilities

West Virginia Housing Development Fund, August 2024

Proposed principal to be sold: Not to exceed \$5,500,000

Proposed sale date: August 2024

o For: Multifamily Housing

West Virginia Housing Development Fund, September 2024

Proposed principal to be sold: Not to exceed \$80,000,000

Proposed sale date: September 10, 2024For: Single Family Housing



## Section 8

# **Continuing Disclosure**

West Virginia Code §12-6A-5 (7) states the West Virginia State Treasurer's Office should "monitor continuing disclosure requirements and post-issuance compliance issues with federal and state tax and securities law, including, without limitation, arbitrage, rebate and remedial measures."

The spending units listed in this report are responsible for reporting certain disclosures related to bond issuances on the Municipal Securities Rulemaking Board (MSRB) website, commonly called EMMA. Further, spending units are required to submit audited financial statements to EMMA in a timely manner, if the spending unit is audited. Details of post issuance compliance and other disclosures can be found at the following website: <a href="https://emma.msrb.org/">https://emma.msrb.org/</a>.

## Section 9

# Cash Flow Projections for Revenue Bonds

West Virginia Code §12-6A-5 (2) states the West Virginia State Treasurer's Office should "evaluate cash flow projections relative to proposed and existing revenue bond issues."

The State of West Virginia has several outstanding revenue bonds as listed in Appendix A on page 39. Revenue streams for the bonds are derived from the following sources according to the reporting spending units: court fees, tuition, room and board, the West Virginia Lottery, repayment of loans, local bondholders, interest, capital fees, rentals, appropriations, tolls, other auxiliary revenue, student fees, and pledges. Each spending unit reported sufficient revenue streams to cover the existing outstanding debt.

The West Virginia State Treasurer's Office monitors revenue streams as it relates to outstanding bonds.



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# Appendix A<br/>Debt by Type

Fiscal Year 2024



3,531,567,352

718,695,000

93,510,000

465,490,000

27,181,701 115,858,000

13,335,081

76,080,000

35.484.214

753,394,430

11,884,168,239

Debt Position Report, Debt by Type July 1, 2023 - June 30, 2024

July 1, 202.	5 Julie 50, 2024								
Note: This	is an unaudited report	Principal Outstanding 7/1/2023	7/1/2023 through 6/30/2024	Principal Paid 7/1/2023 through 6/30/2024	Interest Paid 7/1/2023 through 6/30/2024	Principal Outstanding 6/30/2024	Adjustments	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding 6/30/2024
General Ob	oligation Bonds								
	Infrastructure Improvement Amendment	56,374,103	-	-	729,750	56,374,103	13,561,828	-	42,812,275
	Roads to Prosperity	1,490,735,000	=	39,980,000	73,172,006	1,450,755,000	-	-	1,450,755,000
	Safe Roads Amendment	43,130,000	-	21,040,000	2,156,500	22,090,000	-	-	22,090,000
Total General	Obligation Bonds	1,590,239,103	-	61,020,000	76,058,256	1,529,219,103	13,561,828	-	1,515,657,275
Lottery Rev	venue Bonds								
	Economic Development Authority	256,525,000	-	4,845,000	5,149,650	251,680,000	-	135,940,000	115,740,000
	Economic Development Authority (Excess Lottery)	127,200,000	-	18,495,000	6,362,308	108,705,000	-	-	108,705,000
	Higher Education Policy Commission (Lottery/Excess Lottery)	229,347,500	-	10,290,000	7,018,221	219,057,500	-	79,220,000	139,837,500
	Higher Education Policy Commission (Excess Lottery, BABs)	50,265,000	-	-	3,823,673	50,265,000	-	-	50,265,000
	School Building Authority	91,910,500	-	11,075,000	4,164,213	80,835,500	3,044,143	-	77,791,357
	School Building Authority (Excess Lottery)	80,801,000	685,500	6,855,000	3,064,669	74,631,500	-	17,350,000	57,281,500
	School Building Authority - QSCBs (Excess Lottery)	150,480,000	-	-	-	150,480,000	-	113,011,957	37,468,043
	West Virginia Infrastructure & Jobs Development Council	53,150,000	-	3,340,000	2,574,000	49,810,000	-		49,810,000
Total Lottery Rev	venue Bonds	1,039,679,000	685,500	54,900,000	32,156,733	985,464,500	3,044,143	345,521,957	636,898,401
Revenue B	Onds  Administration, Department of			T					
	- Building Commission/Regional Jail		-	-	-	-	-	-	-
	- Tobacco Settlement Finance Authority	1,280,793,000	-	33,070,000	21,194,677	1,247,723,000	-	633,919,000	613,804,000
	Concord University	13,836,233	=	440,000	544,519	13,396,233	-	-	13,396,233
	Economic Development Authority	4,592,705,965	549,779,741	7,661,993	99,950,738	5,134,823,713	(1,349,990)	-	5,136,173,703
	Fairmont State University	80,589,447	-	2,790,000	2,080,356	77,799,447	-	32,000,000	45,799,447
	Glenville State University	35,403,255	-	1,117,956	1,693,358	34,285,299	-	-	34,285,299
	Higher Education Policy Commission	48,155,724	-	6,206,944	6,338,831	41,948,780	-	15,765,000	26,183,780
	Highways, Commissioner of	205,895,000	-	21,965,000	9,745,625	183,930,000		-	183,930,000

424,240,000

352,000,000

12,081,265,917 1,326,019,741 160,505,153

5,480,000

42,190,000

2,235,000

1,991,887 835,000

1,646,667

1.383.650

22,626,055

25,916,992

16,121,135

3,307,823

21,896,775

1,597,355

2,838,549

375,117

1,638,375

778,682

19,775,081

235,793,988

3,752,032,352

745,900,000

167,205,000

465,490,000

27,181,701

125,445,000

13,335,081

79,590,000

43.950.881

1,092,744,019

13.246.780.505

9,790,000

9,587,000

3,510,000

21,536,599

(411)

210,675,000

27,205,000

73,695,000

8.466.667

339,350,000

1,341,075,667

3,333,272,352

436,090,000 169,440,000

29,173,588 126,280,000

14,981,748

79,590,000

45,334,531

1,115,370,074

Total Revenue Bonds Continued on next page

Hospital Finance Authority

Housing Development Fund

Shepherd University
Water Development Authority

West Virginia Infrastructure & Jobs Development Council West Virginia State University

West Liberty University

West Virginia University

Marshall University

Parkway Authority



Debt Issued Principal Paid Interest Paid Adjusted Principal 7/1/2023 7/1/2023 7/1/2023 Principal Refunding, Outstanding Outstanding Outstanding through through through Defeasance 7/1/2023 6/30/2024 6/30/2024 6/30/2024 6/30/2024 Adjustments Deht Called 6/30/2024 Lease Obligations Administration, Department of - Secretary 76,816,667 11,053,750 3,755,125 65,762,917 65,762,917 (516.833) - Building Commission 62.350.121 4.887.238 2.661.325 57.462.883 57,979,716 - Travel Management 12,245,797 17,120 8,421,267 131,067 3,841,650 434,750 3,406,901 Alcohol and Beverage Control Administration 822,534 199,950 622,584 620,334 2,250 Attorney General, Office of the WV 1,162,513 195,251 192,996 1,164,768 106,401 1,058,367 Auditor's Office 981,583 617,792 363,791 363,791 141.508 117.189 (234.184 Blue Ridge Community and Technical College 4.612.605 755.572 3.998.541 4.232.725 BridgeValley Community and Technical College 357,834 63,168 70,660 350,342 350,340 Concord University (1,950,357) 960,711 67,774 951,625 81,030 76,860 2,027,216 Consolidated Pubic Retirement 528,065 201,301 326,764 67,100 Corrections & Rehabilitation, WV Division of 6,367,074 225,942 27,816,821 2,226,177 31,957,718 31,957,717 Counseling, Board of Examiners in 1,423 52,649 12,809 41,263 1,423 39,840 Dietitians, WV Board of Licensed 15,105 6,183 8,922 8,922 Engineers, Board of Professional 206,095 47,560 158,535 158.535 Ethics Commission 157,000 47,100 109,900 109,900 Emergency Management, Division of 1,237,072 64,124 (811,761) 380,928 856,144 1,667,906 Environmental Protection, Dept. of 9,849,210 1,448,750 345,381 8,400,460 (3,750) 8,404,210 105,072 Fairmont State University 228,216 6,013 123,144 (5,323) 128,467 Financial Institutions, Division of 25,558 113,945 76,673 62,830 62,830 Fire Commission 15,725 224,304 297,089 469,582 181,911 584,760 360,456 Forestry, Division of 579,634 579,634 579,634 Glenville State University Governor, Office of the 147,867 31,262 116,605 116,605 Health, Health Facilities and Human Services, Departments of 43,398,475 9,988,361 7,313,082 46,100,774 46,100,774 Highways, Division of 71,400 29,750 41,650 41,650 Homeland Security, Division of, Office of the Secretary Hospital Finance Authority 6,600,362 6,600,362 6,600,362 Insurance Commission 463,271 138,451 359,258 28,427 242,464 1,117 241,347 Joint Committee on Government and Finance, West Virginia 371.788 122.314 249,474 249,474 Lottery Commission 15,045,446 116,433 7,885,879 7,276,000 93,605 7,182,395 Marshall University 59,124,841 1,290,252 2,975,384 57,834,589 8,600 57,825,989 Medicine, Board of 396,470 175.942 220.528 220,528 Motor Vehicles, Division of 2,743,340 22,109,493 3,630,305 29,261 21,222,529 21,222,529 Municipal Bond Commission, West Virginia 8,019 38,770 30,751 8,019 Natural Resources 187.008 532,073 378,702 340,379 340,379 Occupational Therapy, Board of 6,000 6,000 937 Pierpont Community & Technical College 515,958 10,140 113,798 412,300 411,363 1,562 Potomac State College 1,576 6,535 531 6,004 Prosecuting Attorneys Institute 32,816 32,816 Public Defender Services 418,253 247,926 247,926 170,327 Public Employees Insurance Agency 244,311 244,310 6,331 Public Employees Grievance Board 707.927 26,779 53.557 681.148 681.148 Public Service Commission 43,527 21,764 21,763 21,763 Public Service Commission - CAD 114,854 63,797 51,057 51,057 Real Estate Commission 92,144 58,296 33,848 33,848 Rehabilitation Services, WV Division of 8,023,006 1,736,077 2,524,363 7,234,720 787,087 6,447,633 Secretary of State 32,568 50,645 264,099 105,976 337,507 286,862 Senior Services, WV Bureau of 350,207 177,728 172,479 172,479 Shepherd University 27,345,071 4,553,308 2,041,623 838,602 29,856,756 1,159,993 28,696,763 Speech & Audiology, Board of 14,384 7,048 7,336 7,048 Supreme Court of Appeals of WV 286,938 1,050,147 ,108,724 228,360 Tax Appeals, WV Office of 55.000 60,000 60,000 55,000 55,000 Treasurer's Office, State of West Virginia 1,504,111 586,985 917,126 917,126 Veterans Assistance 5,474,167 381,667 275,932 5,092,500 5,092,500 Veterinary Medicine, WV Board of 36.120 10.248 25,872 25.872 WV State Police 184,631 26,350 53,656 157,325 131,308 26,017 79,554,594 198,275 3,105,557 2,368,836 76,647,312 76,647,312 West Virginia University - Institute of Technology West Virginia University - Research Corporation 1,600,136 507,304 738,963 53,930 1,368,477 1,368,477 West Virginia University at Parkersburg 373,468 79,133 13,872 304,522 304,522 10,187 **Total Lease Obligations** 451,871,987 53,879,535 64,811,175 14,023,456 440,967,367 (444,133) 441,411,499 **Notes Payable** 440.000 Concord University 550,000 110.000 440.000 Corrections, Division of 6,534,106 1,164,964 195,932 5,369,142 (76,848) 5,445,990 51,238 Potomac State College 369,853 318,615 (531) 319,146 5,071 Shepherd University 1,532,000 318,000 1,214,000 1,214,000 WVUniversity at Parkersburg 251,024 (1) WVUniversity 5,608,620 5,608,620 6,301,142 692,522 174,473 **Total Notes Payable** 15,538,124 2,587,748 380,505 12,950,376 (77,380) 13,027,756 **GRAND TOTAL** 358,412,938 1.686.597.624 15.178.594.131 1.380.584.775 343.824.075 16.215.381.851 37.621.057 14.491.163.170



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# Appendix B Debt by Spending Unit

Fiscal Year 2024

July 1, 2023 - June 30, 2024  DEB1  DRG OBLIGAT		STATUTORY AUTHORITY	Original Debt	Principal Outstanding 7/1/2023	7/1/2023 through 6/30/2024	Principal Paid 7/1/2023 through 6/30/2024	7/1/2023 through 6/30/2024	Principal Outstanding 6/30/2024	Adinata	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
DMINISTRATION, DEPT. OF	IION	AUTHORITY	Issuance	//1/2023	6/30/2024	6/30/2024	6/30/2024	6/30/2024	Adjustments	Debt Called	Outstanding	DATE	KAIE	OF DEBT
Office of the Cabinet Secretary														
Lease Obligations Issue dated 7/1/2011 Series A		WVC 31-20	90,790,000	8,570,833	_	8.570.833	342.833	0	_	_	0	06/01/24	3.29%	Various Correctional Facilities Projects (Refunding)
Issue dated 5/1/2012 Series A		WVC 31-20	81,310,000	68,245,833	-	2,482,917	3,412,292	65,762,917	-	-	65,762,917	06/01/29	3.83%	Various Correctional Facilities Projects (Refunding)
State Building Commission														
Lease Obligations GSD 16506		WVC 5-6	8,340,000	2,037,500	_	635,833	75,653	1,401,667	_	_	1,401,667	10/01/26	3.24%	Huntington Office Building (Refinanced)
GSD 06190		WVC 5-6	3,680,000	287,501	-	287,501	12,075	(0)		-	(0)	06/01/24	3.06%	Capitol Parking Garage Project (Refinanced)
GSD DAVIS GSD WEIRTON		WVC 5-6 WVC 5-6	3,500,000 5.080.000	166,667 3,179,919		687,499 211.855	8,438 152,745	(520,833) 2.968.064	(520,833)	-	2.968.064	03/01/24 01/01/34	Variable 5.13%	One Davis Square Weirton Office Bldg.
GSD WILLIAM		WVC 5-6	3,000,000	1,918,926	-	100,499	100,005	1,818,427	-	-	1,818,427	12/01/36	5.25%	Williamson Building
GSD DEPKC - in "debt by type" counted as GSD GRBROOK	s a lease of DEP	WVC 5-6 WVC 5-6	23,225,000	9,849,210 6,283,013	-	1,448,750 441,000	345,381 312,500	8,400,460 5,842,013	(3,750)	-	8,404,210 5,838,013	11/01/29	3.17% 4.71%	WV DEP Office Building (refinancing) Greenbrooke Building
WV State Police			5,385,000	1,001,520	-	516,801	71,957	484,719	-	-	484,719	10/31/25	5.01%	State Police/DMV Office Building
			13,965,000 16,305,000	10,747,993 13,032,916	-	466,250 566,250	412,138 498,338	10,281,743 12,466,666	-	-	10,281,743 12,466,666	06/01/40 06/01/23	See Note Variable	Lease Revenue Bonds Fairmont Office Building - 20 Lease Revenue Bonds Clarksburg Office Building - 20
Travel Management Office			28,545,000	23,694,167	-	973,750	1,017,477	22,720,417	-	-	22,720,417	06/01/40	3.74%	Lease Revenue Bonds Office Building 3 - 2015 D
Lease Obligations														
FIN2000000001 FIN2000000002		WVC 5A-3 WVC 5A-3	2,011,430 264,730	42,998 17.120	17,120	42,998 17.120	72 51	17,120	17,120		0	08/01/23 10/01/23	2.0429% 1.8186%	Vehicles Vehicles
FIN2000000003		WVC 5A-3	282,321	18,263	-	18,263	57	(0)	-	-	(0)	10/01/23	1.9142%	Vehicles
FIN2000000004 FIN2000000006		WVC 5A-3 WVC 5A-3	2,295,314 371,691	146,859 56,018	-	146,860 56,018	467 354	(1)	-	-	(1)	10/01/23 02/01/24	1.9323% 1.9181%	Vehicles Vehicles
FIN2000000007		WVC 5A-3	248,071	37,355		37,355	235	0		-	0	02/01/24	1.9142%	Vehicles
FIN2000000009 FIN200000010		WVC 5A-3 WVC 5A-3	2,018,455 1.494.973	346,235 288.659	-	346,235 288.659	2,245 2.121	(0)	-	-	(0) 0	03/01/24 04/01/24	1.7498% 1.7846%	Vehicles Vehicles
FIN200000011		WVC 5A-3	1,518,098	310,236	-	310,236	1,393	0		-	0	05/01/24	0.9220%	Vehicles
FIN2000000012		WVC 5A-3 WVC 5A-3	423,427	89,669 169.847	-	89,669 169.847	420	(0)	-	-	(0)	05/01/24 06/01/24	1.0491% 0.8398%	Vehicles
FIN200000013 FIN200000014		WVC 5A-3 WVC 5A-3	731,714 1,983,792	169,847 453,727		169,847 453,727	704 1,877	(0)	-	-	(0)	06/01/24	0.8398%	Vehicles Vehicles
FIN2100000001		WVC 5A-3	415,027	113,705	-	104,924	517	8,781	-	-	8,781	08/01/24	0.7987%	Vehicles
FIN2100000002 FIN2100000003		WVC 5A-3 WVC 5A-3	2,757,716 1.301.868	1,161,257 575.724	-	700,230 410,256	7,711 3.779	461,026 165.469	-	-	461,026 165,469	03/01/25 04/01/25	0.9272% 0.0961%	Vehicles Vehicles
FIN2100000004		WVC 5A-3	1,079,262	477,099	-	271,647	3,386	205,452	-	-	205,452	04/01/25	0.0973%	Vehicles
FIN2100000005 FIN2100000006		WVC 5A-3 WVC 5A-3	745,009 199,499	345,098 96,488	-	203,969 50.125	2,535 701	141,128 46.363	-	-	141,128 46.363	05/01/25 06/01/25	0.9911% 0.9393%	Vehicles Vehicles
FIN2200000001		WVC 5A-3	3,872,538	1,955,072		980,724	15,300	974,348			974,348	07/01/25	1.0283%	Vehicles
FIN2200000002 FIN2200000003		WVC 5A-3 WVC 5A-3	231,798 149,633	131,571 94 555	-	58,088 37 426	1,117 1,084	73,484 57 129	-	-	73,484 57 129	10/01/25	1.0640%	Vehicles Vehicles
FIN2200000003 FIN2200000004		WVC 5A-3	4,747,552	3,183,289	-	2,902,188	41,133	281,101	409	-	280,692	01/01/26	1.1284%	Vehicles
FIN2200000005		WVC 5A-3	1,290,329 456.634	899,147 318,265	-	319,444 113.626	14,652	579,702 204.639	15,254	-	564,448 204.639	04/01/26 04/01/26	1.9668%	Vehicles
FIN2200000006 FIN2200000007		WVC 5A-3 WVC 5A-3	474,128	341,586		117,647	5,562 7,627	204,639		- :	204,639	05/01/26	2.1169% 2.6857%	Vehicles Vehicles
FIN2200000008 FIN2200000009		WVC 5A-3 WVC 5A-3	592,660 118.532	475,732 100,220	-	145,197 28,789	12,763 3,204	330,535 71,431	330,535 71,431	-	(0)	06/01/26 0801/2026	3.1597% 3.7285%	Vehicles Vehicles
		***************************************	110,002	100,220		20,700	0,204	71,401	71,401			000112020	0.720070	Vollage
Tobacco Settlement Finance Authority Revenue Bonds (Tobacco MSA Revenue)														
1 - Issue dated 6/26/2007 Series A		4-11A	845,810,000	623,940,000	-	-	-	623,940,000	-	623,940,000	-	06/01/47	7.66%	West Virginia Teachers Retirement System
2 - Issue dated 6/26/2007 Series B Issue dated 10/28/2020 Series A		4-11A 4-11A	65,331,503 528,320,000	83,863,000 471,110,000		18,320,000	16,253,011	83,863,000 452,790,000		9,979,000	73,884,000 452,790,000	06/01/47 06/01/49	7.66% 3.94%	West Virginia Teachers Retirement System Taxable Tobacco Settlement Asset-Backed Refunding I
Issue dated 10/28/2020 Series B		4-11A	165,195,000	101,880,000	-	14,750,000	4,941,666	87,130,000	-	-	87,130,000	06/01/49	3.94%	Taxable Tobacco Settlement Asset-Backed Refunding I
ONCORD UNIVERSITY														
Lease Obligations Performance Contract			4,478,698	677,092		380.809	22,239	296,283	-		296,283	04/17/25	4.16%	Performance Contract
Mill Street Apartments			531,112	143,757		44,217	6,182	99,539		-	99,539	06/30/27	5.00%	Mill Street Apartments
Johnson House GASB 87 Operating leases			221,297 159,286	59,890 79.972	67 594	18,424 63,204	2,576 3.121	41,466 84,363	-	-	41,466 84 363	06/30/27	5.00%	Johnson House GASB 87 Operating Leases
GASB 96 SBITA Obligations			138,200	-	179	444,971	46,912	(444,791)	(1,950,357)	-	1,505,565	not provided	0.00%	GASB 96 SBITA Obligations - software related
Notes Payable Elevator Upgrades			550.000	550.000		110.000		440,000			440.000	02/01/28	0.00%	Elevator Upgrades
Revenue Bonds														
Issue dated 11/20/14			16,460,000	13,836,233	-	440,000	544,519	13,396,233	-	-	13,396,233	06/01/44	4.02%	Capital Project Bonds
CORRECTIONS AND REHABILITATION, DIVISIO Loan with Summit Bank	N OF													
Energy Project - lighting, etc.			14,437,837	6,534,106	26.000.236	1,164,964	195,932	5,369,142 26.000.236	(76,848)	-	5,445,989 26.000.236	08/08/28 10/01/38	not provided 4.79%	Energy Project - new lighting
Equipment Lease / Purchase Agreement			26,000,236	-	26,000,236	-	-	26,000,236	-	-	26,000,236	10/01/38	4./9%	Equipment Lease / Purchase Agreement
CONOMIC DEVELOPMENT AUTHORITY Revenue Bonds		31-15	90 000 000	66 653 917		1 169 439	4 999 044	65 484 478	_	_	65 484 478	05/01/46	7 50%	Quad Graphics Inc. 96 AB
Torondo Bondo		01.10	140,000,000	120,277,079	-	1,769,357	9,020,781	118,507,722	-	-	118,507,722	05/01/48	7.50%	Quad Graphics, Inc. 98 ABCD
			28,000,000 14,020,000	27,795,000 14,020,000	-	-	-	27,795,000 14,020,000	-	-	27,795,000 14,020,000	04/01/25 04/01/30	Variable Variable	Stonewall Jackson Lake SP - 2000A Stonewall Jackson Lake SP - 2000B
			11,300,000	2,675,001	-	-	40,125	2,675,001	-	-	2,675,001	11/01/29	Variable	Edgewood Summit Project, srs. '04A
			6,000,000	6,000,000 460,000,000	-	-	27 117 000	6,000,000	-	-	6,000,000	12/14/22 not provided	Variable Variable	BPB West Virginia Inc., srs 2006
			16,000,000	8,199,418	-	1,599,983	331,803	6,599,435	(799,991)	-	7,399,426	not provided	Variable Variable	Capitol Cement Corporation srs 2007 & 2009 HINO Motors - srs. 2008A
			75,000,000	75,000,000	-	-,,	2,745,398	75,000,000	-	-	75,000,000	02/01/36	Variable	Appalachian Power Co Mountaineer Project - srs. 20
			50,275,000 54,375,000	50,275,000 54,375,000	-	-	1,832,637 2,111,063	50,275,000 54,375,000	-	-	50,275,000 54,375,000	02/01/36 12/01/42	Variable Variable	Appalachian Power Co Mountaineer Project - srs. 2l Appalachian Power Co Amos Project - srs. 2009
			50,000,000	50,000,000	=	-	1,875,000	50,000,000	-	-	50,000,000	12/01/42	Variable	Appalachian Power Co Amos Project - srs. 2009
			50,000,000 65,350,000	50,000,000 65,350,000	-	-	312,500 653,500	50,000,000 65,350,000	-	-	50,000,000 65,350,000	12/01/38	Variable Variable	Appalachian Power Co Amos Project srs 2010A Appalachian Power Co Amos Project srs 2011A
			148,011,938	168,012,936	-	-	2,002,967	168,012,936	-	-	168,012,936	06/30/28	Variable	Macys srs 2012A
			65,000,000 11,598,702	65,000,000 115,952,032	-	-	1,950,000	65,000,000 115,952,032	-	-	65,000,000 115.952.032	06/01/37 06/26/33	Variable Variable	Ohio Power - Mitchell 2013A
			11,598,702 65,000,000	115,952,032 65,000,000		-	2,893,764	115,952,032 65,000,000		-	115,952,032 65,000,000	06/26/33	Variable Variable	Gestamp - 2013A WVEDA Kentucky Power Co Mitchell Proj Series 20
			86,000,000	86,000,000			2,193,000	86,000,000			86,000,000	03/01/40	Variable	Appalachian Power Co - Series 2015

West Virginia State Treasurer's Office Debt Position Report, Debt by Spending Unit - Unaudited July 1, 2023 - June 30, 2024 DEBT	STATUTORY	Original Debt	Principal Outstanding	Debt Issued 7/1/2023 through	Principal Paid 7/1/2023 through	Interest Paid 7/1/2023 through	Principal Outstanding		Refunding, Defeasance,	Adjusted Principal	FINAL MATURITY	INTEREST	PURPOSE
ORG OBLIGATION	AUTHORITY	Issuance	7/1/2023	6/30/2024	6/30/2024	6/30/2024	6/30/2024	Adjustments	Debt Called	Outstanding	DATE	RATE	OF DEBT
ECONOMIC DEVELOPMENT AUTHORITY (continued)		25,000,000 51,305,000 4.310,000	25,000,000 - 1.150,000	:	- - 490.000	- - 26.231	25,000,000 - 660.000	:	:	25,000,000 - 660,000	02/01/36 12/15/26 11/01/26	Variable Variable 2.79%	Entsorga 2016  Morgantown Energy Associate Project - Series 2016 REFUNDING The City of Charleston Stadium Project - Series 2016 REFUNDING
		58,000,000 5,597,730	58,000,000 19,355,654	-	2,499,997	2,900,000 783,259	58,000,000 16,855,656	(1,249,999)	-	58,000,000 18,105,655	06/01/37 06/01/31	Variable Variable	Knauf Insulation, Inc. Project - Series 2017A HINO Motors - Series 2017A
		3,587,673 2,000,000,000 8,000,000	1,997,973,380 8.000.000	-	-	-	1,997,973,380 8,000,000	-	-	1,997,973,380 8.000.000	11/01/29 02/01/38 02/01/36	Variable Variable 8.75%	Edgewood Summit, Refund 2006 bonds Proctor & Gamble Series 2018
		53.090.000	53.090.000	- :		1.327.250	53.090.000			53.090.000	02/01/36	5.00%	Entsorga, WV LLC 2018 Arch Recourses 2020
		26,000,000 150,000,000	25,350,000	-	-	1,906,250	25,350,000	700,000	-	24,650,000	07/01/40 06/25/46	7.96% 0.00%	Dock and Wharf Facilities 2020 (Empire Trimodal Terminal, LLC) Roxul USA Inc. dba Rockwell
		5,939,006 10,276,792	5,880,430 10,263,286	-	79,785 20.183	-	5,800,645 10,243,103	-	-	5,800,645 10,243,103	02/01/41	0.00%	Northgate Business Park / WVWDA and WVIJDC Northgate Business Park / WVWDA and WVIJDC
		44,985,000	44,985,000		20,103	927,816	44,985,000	-	-	44,985,000	07/01/45	4.13%	Arch Recourses 2021
		125,000,000	5,610,953	-	-	122,194	5,610,953	-	-	5,610,953	06/30/28	4.00%	Macy's Project Series 2022A
		1,500,000,000	375,630,220	77,025,557	-		452,655,777	-		452,655,777	06/30/42	4.00%	Proctor & Gamble Series 2022A
		203,000,000 5,000,000,000	203,000,000 123,432,659	316,573,184		8,120,000 11,407,182	203,000,000 440,005,843			203,000,000 440,005,843	04/01/32	4.00% 4.00%	Roxul USA Inc. dba Rockwell 2022A Lease revenue bonds Nucor Mason County Series 2022
		20,000,000	399,000	-	33,250	16,909	365,750	-		365,750	01/30/35	4.18%	NGK Spark Plug Mfg. (USA), Inc. 2023
		45,000,000	45,000,000	-		3,971,250	45,000,000	-	-	45,000,000	06/01/38	9.83%	Wyoming Co Coal Series 2023
		40,000,000 79 196 000	40,000,000	79 196 000	-	3,610,000 2,320,927	40,000,000 79 196 000	-	-	40,000,000 79 196 000	05/01/43 not provided	0.00% 4.35%	Empire Green Generation LLC Series 2023 Provident Group-Marshall Properties LLC 2023AB
		32,000,000	-	32,000,000		2,320,927	32,000,000		-	32,000,000	not provided	4.35% 8.50%	Dock and Wharf Facilities 2023 (Empire South Terminal, LLC)
		44,985,000	-	44,985,000	-	-	44,985,000	-	-	44,985,000	not provided	5.43%	Allegheny Metallurgical Project Series 2023
Revenue Bonds (backed by a lease with the WV Department of Administration)		90,790,000	-	-	-	-	-	-	-	-	04/01/26	3.29%	Various Correctional Facilities Projects (Refunding)
		5,230,000 3,500,000	-	-	-	-	-	-	-	-	05/01/33	5.23% Variable	Public Service Commission Facilities One Davis Square
		10.695.000							-		05/30/22	4.61%	State Energy Savings Project
		11,015,000	-	-		-	-	-	-	-	08/01/34	4.71%	Greenbrooke Building
		25,090,000	-	-	-	-	-	-	-	-	12/15/22	2.07%	Lease Revenue 2012 (Refund Diamond Project)
		81,310,000 23,225,000	-			-	-	-	-		06/01/29 11/01/29	3.83% 3.17%	Lease Revenue 2012 Srs. A (Refund Correctional Facilities) Lease Revenue 2012 Srs. B (Refund DEP)
		11,060,000							-		06/01/40	3.81%	Lease Revenue Bonds Fairmont Office Building - 2015 A
		16,305,000 28,545,000	-	-	-	-		-	-	-	06/01/23 06/01/40	Variable 3.74%	Lease Revenue Bonds Clarksburg Office Building - 2015 C Lease Revenue Bonds Office Building 3 - 2015 D
Economic Development Authority (continued)	04 45 0 00 00		50,000,000		45 570 000	0.040.400	40.000.000			40.000.000			-
Excess Lottery Revenue Bonds 2004 Excess Lottery Revenue Bonds Dated August 29, 2017A	31-15 & 29-22	249,895,000 22,965,000	56,260,000 21,060,000	-	15,570,000 975,000	2,942,433 1,028,625	40,690,000 20,085,000	-	-	40,690,000 20,085,000	07/01/26 07/01/37	5.63%	Various Economic Development Projects Cacapon/Beech Fork
Excess Lottery Revenue Bond dated 10/18/18		55,195,000	49,880,000	-	1,950,000	2,391,250	47,930,000			47,930,000	07/01/39	3.60%	WV State Park Improvements
1 - Lottery Revenue Bonds - Series 2010 Lottery Revenue Bonds - Series 2017		155,620,000 142,655,000	135,940,000 120,585,000	-	4,845,000	5,149,650	135,940,000 115,740,000	-	135,940,000	115,740,000	06/15/40 06/15/40	4.49% 3.45%	Various Projects Refunding & Various Projects
FAIRMONT STATE UNIVERSITY Lease Obligation													
Revenue Bonds *Issue dated 5/22/2012 - Series A		20,165,000	12,850,000	_	_	_	12,850,000	_	12.850.000	_	06/01/32	3.37%	Refund 2002A&B
*Issue dated 5/22/2012 - Series B		30,160,000	19,150,000	-	-	-	19,150,000	-	19,150,000	-	06/01/32	3.43%	Refund 2003A&B
Issue dated 4/24/2015 - Series A		30,200,000	25,685,000	-	765,000	963,356	24,920,000	-	-	24,920,000	06/01/45	3.70%	Student Housing Facilities
Issue dated 7/27/21 - Series A GLENVILLE STATE UNIVERSITY		26,305,000	22,904,447	-	2,025,000	1,117,000	20,879,447	-	-	20,879,447	not provided	1.14%	Refunding (2012A&B) Revenue Bonds Series 2021A
Revenue Bonds													
Issue Dated 12/20/12		3,145,518	1,213,255	-	227,956	35,858	985,299	-	-	985,299	06/20/28	3.10%	Energy Performance Project (PNC Loan)
Issue Dated 9/7/2017 Issue Dated 6/7/2021		36,285,000 1,000,000	33,390,000 800,000	-	790,000 100,000	1,657,500	32,600,000 700,000	-		32,600,000 700,000	06/01/47 06/01/31	5.26% 0.00%	Improvement and Refunding Bonds Energy Performance Project (0% HEPC Loan)
HIGHER EDUCATION POLICY COMMISSION Revenue Bonds													
Issue dated 5/14/1998A	18B-1 et. seq.	55,025,000	16.410.000		2.955.000	861.525	13,455,000	-	-	13.455.000	04/01/28	5.18%	Various Projects - WVU
2 - Issue dated 6/7/2000A	18B-1 et. seq.	36,590,868	10,260,724	-	1,686,944	5,113,056	8,573,780	-	-	8,573,780	04/01/31	6.19%	Various Projects - WVU
Issue dated 4/4/2007 Srs. A	18B-1 et. seq.	25,915,000	15,765,000	-		182,125	15,765,000	-	15,765,000		04/01/27	4.34%	Refund a portion of 97A&B and 2000B bonds
4 - Issue dated 12/13/2017		14,305,000	5,720,000	-	1,565,000	182,125	4,155,000	-	-	4,155,000	04/01/27	2.19%	Refund 2007A and certain maturities of the 2010A
Lottery/Excess Lottery Revenue Bonds Issue dated 11/18/2009 Srs. A		78,295,000	66.340.000	_	_	_	66,340,000	_	66.340.000	_	07/01/39	4.92%	Community & Technical Colleges
Issue dated 17/10/2009 5/s. A		16,520,000	12,880,000			-	12,880,000	-	12,880,000	-	04/01/26	5.02%	Various Projects
Issue dated 6/12/2012 Srs. A		124,190,000	81,540,000	-	5,800,000	3,656,000	75,740,000	-		75,740,000	04/01/34	3.71%	Refund a portion of 2004B bonds
Issue dated 6/12/2012 Srs. B		7,975,000	4,760,000	-	360,000	179,346	4,400,000	-	-	4,400,000	04/01/34	3.71%	Various Projects
3 - Issue dated 11/7/2017 4 - Issue dated 12/13/2017		64,075,000 12,150,000	57,352,500 6,475,000	-	2,175,000 1,955,000	2,761,375 421,500	55,177,500 4,520,000	-	-	55,177,500 4,520,000	07/01/39 04/01/27	3.30% 2.19%	Refund 2009A CTC bonds Refund 2007A and certain maturities of the 2010A
Excess Lottery Revenue Bonds													
Build America Bonds (BABs)													
5 - Issue dated 12/17/2010 Srs. B		50,265,000	50,265,000	-	-	3,823,673	50,265,000	-	-	50,265,000	04/01/40	5.02%	Various Projects

bt Position Report, Debt by Spendii ly 1, 2023 - June 30, 2024 RG	ng Unit - Unaudited  DEBT  OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 7/1/2023	7/1/2023 through 6/30/2024	Principal Paid 7/1/2023 through 6/30/2024	Interest Paid 7/1/2023 through 6/30/2024	Principal Outstanding 6/30/2024	Adjust	Refunding, Defeasance, Debt Called	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
SPITAL FINANCE AUTHORITY	OBLIGATION	AUTHORITY	Issuance	7/1/2023	6/30/2024	6/30/2024	6/30/2024	6/30/2024	Adjustments	Debt Called	Outstanding	DATE	RATE	OF DEBT
Revenue Bonds														
Issue dated 10/15/98 *Issue dated 3/3/2004			44,345,000 10,000,000	29,755,000 5.474.167	-	381 667	275.932	29,755,000 5.092.500	-	-	29,755,000 5.092.500	06/01/22	5.04% 5.18%	WVU Hospitals, Inc. Series 1998 WV Veterans Nursing Home
Issue dated 3/3/2004 Issue dated 6/23/2004 Srs B			10,000,000	5,474,167	-	381,067	2/5,932	5,092,500		-	5,092,500	03/01/34	5.18% 4.71%	VV V Veterans Nursing Home Camden Clark Memorial Hospital Corp.
Issue dated 6/23/2004 Srs. C			57,900,000	-	-	-	-	-	-	-	-	02/15/34	4.71%	Camden Clark Memorial Hospital Corp.
Issue dated 4/26/2006			35,000,000	-	-	-	-	-	-	-	-	10/01/36	Variable	Pallottine Health Services, Inc.
Issue dated 5/31/2006A Issue dated 10/6//2007A			78,610,000 24,600,000	77,130,000	-	-	-	77,130,000	-	-	77,130,000	06/01/41	4.61% Variable	WV United Health Sys Oblig Grp - United Hospital Center Pro Camden Clark 2007
Issue dated 2/29/2008 - Series A			4.300.000	980,000				980.000			980,000	03/01/19	5.53%	Fairmont General - Refunding
Issue dated 6/17/2008			127,355,000	107,995,000	-	2,525,000	3,052,367	105,470,000	-	-	105,470,000	12/01/37	Variable	CAMC
Issue dated 6/30/2008 Issue dated 8/25/2008 - Series E	,		148,920,000 46,765,000	43.120.000	-	-	-	43.120.000	-	-	43.120.000	10/01/43 06/01/41	6.75% 4.57%	Thomas Health System WV United Health System Obligated Group - Refunding
Issue dated 9/11/2008 - Series E			45,750,000	45,750,000			-	45,750,000	-		45,750,000	06/01/33	ARCs	WVU Hospitals
Issue dated 9/10/2008 - Series E			35,155,000	-				-	-			06/01/35	5.80%	WV United Health System Obligated Group - Refunding
Issue dated 9/30/2008 - Series A			26,000,000	22,600,605	-	-		22,600,605		-	22,600,605	06/30/21	Variable	CAMC Teays Valley 2008 Series A
Issue dated 10/15/2008 - Series Issue dated 10/15/2008 - Series			48,480,000 48,475,000	28,550,000 28,295,000	-	-	518,789 514,155	28,550,000 28,295,000	2,140,000 2,110,000	-	26,410,000 26.185.000	01/01/34	Variable Variable	Cabell Huntington Hospital, 2008A Cabell Huntington Hospital, 2008B
Issue dated 1/27/2009 - Series A			14.415.000	20,295,000			514,155	20,295,000	2,110,000		20,100,000	02/01/29	6.00%	Cabell Huntington Hospital
Issue dated 8/31/2009 - Series A			179,925,000	77,575,000				77,575,000			77,575,000	09/01/32	5.51%	CAMC - Refunding & New Money
Issue dated 12/9/2009			103,405,000	103,405,000	-	-	-	103,405,000	-	-	103,405,000	06/01/39	5.59%	WV United Health System Obligated Group
Issue dated 11/1/2010 Issue dated 3/1/2011			8,428,228 50,000,000	6,145,572 50,000,000	-	-	-	6,145,572 50,000,000	-	-	6,145,572 50,000,000	11/01/14 03/01/41	Variable Variable	CAMC 2010A WV United Health Systems 2011A (Wells Fargo)
Issue dated 3/1/2011			41,000,000	50,000,000	-	-	-	50,000,000		-	50,000,000	03/01/41	Variable Variable	WV United Health Systems 2011A (Wells Fargo) WV United Health Systems 2011B (United)
Issue dated 3/1/2011			9,000,000					-	-		-	03/01/41	Variable	WV United Health Systems 2011C (United)
Issue dated 4/12/2011			28,995,000	-	-	-	-	-	-	-	-	10/01/41	9.13%	Highland Hospital
Issue dated 6/30/2011			8,815,000	8,815,000	-	-	-	8,815,000	-	-	8,815,000	01/01/18	Variable	WVU Medical Corp, 2011A
Issue dated 6/30/2011 Issue dated 8/1/2012 - Series A			44,865,000 38 145 000	9,309,246 25,770,000	-	-	-	9,309,246 25,770,000	-	-	9,309,246 25,770,000	06/30/26	Variable Variable	WV United Health Systems 2011 D&E WV United Health Systems - Refunding
Issue dated 8/1/2012 - Series A			50,145,000	50 080 000				50 080 000			50.080.000	12/31/41	Variable	WV United Health Systems - Refunding
Issue dated 8/1/2012 - Series C			23,770,000	13,650,000	-	-	-	13,650,000	-	-	13,650,000	06/01/30	Variable	WV United Health Systems - Refunding
Issue dated 10/2/2012 - Series E			45,680,000	45,680,000	-	-	-	45,680,000	-	-	45,680,000	06/01/33	Variable	WV United Health Systems - Refunding
Issue dated 10/2/2012 - Series E Issue dated 9/10/2013			20,325,000 18,268,367	16,325,000 2,905,112	-	-	-	16,325,000 2,905,112	-	-	16,325,000	06/01/33	Variable R=1 7 NM=2 2	WV United Health System - Refunding WVU Hospitals & CAMC, Refunding & New Money
Issue dated 9/10/2013			210 675 000	2,905,112		- :		2,905,112		210 675 000	2,905,112	12/31/44	R=1.7, NM=2.2 5.67%	WV United Health Systems Obligated Group
Issue dated 06/18/14			45,625,000	45,625,000			2,255,150	45,625,000	-	-	45,625,000	12/31/28	3.81%	CHARLESTON AREA MEDICAL CENTER 2014 A
Issue dated 8/14/14			19,080,000	1,625,000	-	-	-	1,625,000	-	-	1,625,000	01/01/44	3.99%	VALLEY HEALTH HAMPSHIRE MEMORIAL HOSPITAL 20
Issue dated 06/25/15			5,240,000	5,240,000 18,500,000	-	-	-	5,240,000 18,500,000	-	-	5,240,000	01/01/44	4.44%	VALLEY HEALTH SYSTEMS OBLIGATED GROUP SERIES POTOMAC VALLEY HOSPITAL SERIES 2015 A
Issue dated 8/19/15 Issue dated 10/01/15			18,500,000 7.500.000	18,500,000 7.500.000	-	-	-	18,500,000 7.500.000	-	-	18,500,000 7.500.000	06/01/44 06/01/30	2.14% 2.03%	POTOMAC VALLEY HOSPITAL SERIES 2015 A WVUHS OBLIGATED GROUP
Issue date 05/15/16			260.890.000	237.580.000				237.580.000			237.580.000	06/01/41	2.96%	WVUHS 2016 A
Issue dated 3/08/17			185,320,000	185,320,000	-	-	-	185,320,000	-	-	185,320,000	06/01/47	4.41%	WVUHS 2017 A
Issue dated 7/11/18 Series A			218,550,000	218,550,000	-	-	-	218,550,000	-	-	218,550,000	06/01/51	4.25%	WVUHS 2018 A
Issue dated 7/30/18 Series B			210,850,000	210,850,000 56,880,000	-	-	-	210,850,000	-	-	210,850,000	06/01/48	4.94%	WVUHS 2018 B
Issue dated 7/31/18 Series C Issue dated 7/31/18 Series D			56,880,000 23,680,000	56,880,000 23,680,000	-	•	-	56,880,000 23,680,000	-	-	56,880,000 23,680,000	06/01/34	1.63% 1.62%	WVUHS 2018 C WVUHS 2018 D
Issue dated 8/1/18 Series E			57.910.000	57.910.000				57.910.000			57,910,000	06/01/33	3.57%	WVUHS 2018 E
Issue dated 8/28/18 Series A			240,300,000	235,180,000	-	2,955,000	10,594,819	232,225,000	5,540,000	-	226,685,000	01/01/47	4.15%	Cabell Huntington 2018 A
Issue dated 8/28/18 Series B			31,275,000	31,275,000	-	-	1,605,033	31,275,000	-	-	31,275,000	01/01/48	5.18%	Cabell Huntington 2018 B
Issue dated 5/8/19 Series A Issue dated 5/8/19 Series B			87,985,000 16.031.818	87,985,000 16,031,818	-	-	4,335,069	87,985,000 16.031.818	-	-	87,985,000 16.031.818	12/31/39 06/19/21	3.45%	CAMC CAMC
Issue dated 9/28/2020 Series A			60.100.000	60.100.000	-	-	-	60.100.000		-	60.100.000	10/01/50	Variable 7.03%	Thomas Health System
Issue dated 11/23/2020 Series A	١		8,000,000	8,000,000				8,000,000	-		8,000,000	not provided	1.86%	HealthNet Aeromedical Services, Inc.
Issue dated 12/1/2020			335,000,000	335,000,000	-	-	-	335,000,000	-	-	335,000,000	06/01/50	not provided	WVU 2020 Taxable Bonds
Issue dated 12/21/2022 Issue dated 3/30/2023			100,000,000	100,000,000 100,000,000	-	-	1,520,806 1,520,806	100,000,000	-	-	100,000,000	09/01/52	Variable Variable	Vandalia Health Group 2022 Series A Vandalia Health Group 2023 Series A
Issue dated 5/24/2023			285,930,000	285,930,000			1,520,000	285,930,000			285,930,000	not provided	4.52%	WV University Health Systems Obligated Group Series 202
Issue dated 10/3/2023			16.510.000	203,830,000	16.510.000			16.510.000			16,510,000	01/01/44	1.66%	Valley Health Systems Obligated Group, Series 2023
Issue dated 10/31/2023			407,730,000	-	407,730,000	-	-	407,730,000	-	-	407,730,000	09/01/53	5.74%	Vandalia Health Group Series 2023B
Lease Obligations			7 344 473	6 600 362				6 600 362			6 600 362	3/5/2030	2 13%	Tax-Exempt Lease - HealthNet Aeromedical Services Inc.
ING DEVELOPMENT FUND			7,344,473	6,600,362	-	-	-	6,600,362	-	-	6,600,362	3/5/2030	2.13%	I ax-Exempt Lease - HealthNet Aeromedical Services, Inc. 2
Single-Family Mortgage Reve	nue Bonds													
Issue dated 11/2/11 SRS A Issue dated 4/23/13 SRS A		31-18 31-18	51,850,000 21,000,000	20,950,000 8.365.000	-	1.410.000	254.730	20,950,000 6.955.000	•	20,950,000	6.955.000	11/01/41 11/01/28	Variable 2.78%	Single Family Housing Single Family Housing
Issue dated 4/23/13 SRS A Issue dated 6/17/14 Series Al	R	31-18 31-18	21,000,000 48.865.000	8,365,000 6,255,000	-	1,410,000	254,730	6,955,000	-	6,255,000	000,000,0	11/01/28	2.78% 3.41%	Single Family Housing Single Family Housing
Issue dated 4/30/15 Series Al		31-18	50,660,000	16,470,000		2,465,000	546,282	14,005,000	-	-	14,005,000	11/01/45	3.25%	Single Family Housing
Issue Dtd 9/10/15 Series CD		31-18	70,060,000	29,145,000	-	4,165,000	1,002,513	24,980,000	-	-	24,980,000	11/01/45	3.50%	Single Family Housing
Issue Dtd 3/9/17 Series AB		31-18	39,505,000	18,925,000	-	3,000,000	608,767	15,925,000	-	-	15,925,000	11/01/47	3.51%	Single Family Housing
Issued dated 6/27/18 Series A Issued dated 2/20/19 Series A		31-18 31-18	25,000,000 35,000,000	14,710,000 24,865,000	-	1,295,000 1,785,000	475,674 771,887	13,415,000 23,080,000	-	-	13,415,000 23,080,000	11/01/48	3.46% 3.35%	Single Family Housing Single Family Housing
Issued dated 10/10/19 Series	A	31-18	30.000,000	23,190,000		2.595.000	537.015	20.595.000			20.595.000	11/01/49	2.58%	Single Family Housing
Issued dated 6/18/2020 Serie		31-18	30,000,000	25,595,000	-	2,155,000	521,519	23,440,000	-	-	23,440,000	11/01/50	0.00%	Single Family Housing
Issued dated 8/21/2020 Serie		31-18	7,255,000	-	-	-	-	-	-	-	-	08/21/23	0.28%	Lindsey Terrace, Post Glen & Tygart Valley Apartments
Issued dated 10/29/2020 Seri	ies BC	31-18	44,960,000	35,630,000	-	4,205,000	549,948	31,425,000	•	-	31,425,000	11/01/50	0.00%	Single Family Housing
Issued dated 6/8/21 Series A Issued dated 9/30/21 Series A	Δ	31-18 31-18	30,000,000 10,750,000	28,115,000 10,750,000	-	1,500,000 10,750,000	482,570	26,615,000	-	-	26,615,000	11/01/51 04/01/24	0.00% 0.28%	Single Family Housing Multi Family Housing - Parkland Place / Chapmanville Tow
Issued dated 5/13/22 Series A		31-16	30,000,000	29,625,000		1,360,000	1,067,702	28,265,000		-	28,265,000	11/01/52	4.15%	Single Family Housing
Issued dated 8/10/2022 Serie	is B	31-18	40,000,000	40,000,000	-	2,740,000	1,425,628	37,260,000	-	-	37,260,000	11/01/52	4.25%	Single Family Housing
Issued dated 12/15/2022 Seri		31-18	45,000,000	45,000,000	-	1,500,000	1,861,475	43,500,000	-	-	43,500,000	11/01/52	3.01%	Single Family Housing
Issued dated 5/4/2023 Series	A	31-18	50,000,000	50,000,000	-	990,000	1,975,908	49,010,000	-	-	49,010,000	11/01/53	4.00%	Single Family Housing
Issued dated 7/19/2023 Serie Issued dated 10/5/23 Series 0		31-18 31-18	50,000,000 60.000.000	-	50,000,000 60.000.000	165,000 110,000	1,590,518 1,521,085	49,835,000 59.890.000	-	-	49,835,000 59.890.000	11/01/53	4.43% 3.45%	Single Family Housing Single Family Housing
Issued dated 10/5/23 Series of Issued dated 12/21/23 Series		31-18 31-18	60,000,000		60.000.000	110,000	927,915	60.000.000			60.000.000	11/01/53	3.45%	Single Family Housing Single Family Housing
Issued dated 12/13/23	-	31-18	27,000,000		27,000,000		-	27,000,000	-	-	27,000,000	12/31/26	3.40%	Multi Family Housing - Prichard Hotel Project
Issued dated 3/28/2024		31-18	75,000,000	-	75,000,000	-	-	75,000,000	-	-	75,000,000	11/01/54	3.99%	Single Family Housing
Issued dated 06/18/2024		31-18	80,000,000	-	80,000,000	-	-	80,000,000	-	-	80,000,000	11/01/54	4.88%	Single Family Housing
Other Revenue Bonds Stockton Greene			5 200 000	5 200 000				5 200 000			5 200 000	4/15/2024	0.00%	Multifamily Housing Revenue Bonds - Stockton Greene

July 1, 2023 - June 30, 2024	nit - Unaudited  DEBT	STATUTORY	Original Debt	Principal Outstanding	7/1/2023 through	Principal Paid 7/1/2023 through	Interest Paid 7/1/2023 through	Principal Outstanding		Refunding, Defeasance,	Adjusted Principal	FINAL MATURITY	INTEREST	PURPOSE
	LIGATION	AUTHORITY	Issuance	7/1/2023	6/30/2024	6/30/2024	6/30/2024	6/30/2024	Adjustments	Debt Called	Outstanding	DATE	RATE	OF DEBT
MARSHALL UNIVERSITY Revenue Bonds														
Issue dated 11/4/2010			37,140,000	25,455,000	-	-	-	25,455,000	-	25,455,000	-	05/01/30	4.00%	Refund 2001 bonds
Issue dated 11/3/2011 Issue dated 4/15/2020			51,910,000 780,846	48,240,000 56,035,000	-	-	1,935,450	48,240,000 56.035.000	-	48,240,000	56.035.000	05/01/41 05/01/50	4.26% 3.41%	Various Projects Improvement and Refunding Revenue Bonds
Issue dated 4/15/2020			573,580	39,710,000	:	2,235,000	1,372,373	37,475,000		-	37,475,000	05/01/38	3.71%	Improvement and Refunding Revenue Bonds Refunding Revenue Bonds
Lease Obligations			5.500.000	471.126		401.754	11.576	69.373			69.373	09/01/24	3.89%	Refinance Mid Ohio Valley Center Plus Addition
			385,951	62,997	-	58,107	665	4,890	-	-	4,890	08/01/24	1.85%	Dot Hicks Field
Issued 8/1/19 Issued 5/1/2020			56,422,806 316,297	56,145,818 65,350	-	219,125 65,350	2,867,208 2,048	55,926,693	-	-	55,926,693	10/17/21 6/1/2024	2.78% 0.00%	Pharmacy Building and Graduate Housing Financing IT Equip
Issued 10/1/2020			433,407	169.684		98.669	5,734	71.016	- 1		71.016	5/1/2025	0.02%	Financing IT Equip
Issued 8/15/2021			5,933	-	-	-	-	-	-	-		8/15/2024	4.00%	Copier - Athletics 22*0149
Issued 7/15/2021 Issued 8/15/2021			6,481 16,610	-	-	-	-	-	-	-	-	7/15/2024 8/15/2024	3.00%	Copier - President's Office 22*0150 2 Copiers - Athletics 22*0305
Issued 0/13/2021			3.125				-					2/1/2025	5.95%	Copier - Music 22 to 303
Issued 10/15/2022			1,970,563	1,410,821	-	329,315	64,798	1,081,506	-	-	1,081,506	10/15/2026	4.59%	COB IT Equipment
Issued 8/8/2022 Issued 5/3/2022			989,001 8.600	790,443 8.600	-	117,931	23,355	672,512 8,600	8,600	-	672,512	9/1/2029 5/2/2025	3.21% 3.95%	Football Stadium Turf Copier - Public Safely 1931
ARKWAYS AUTHORITY														
Revenue Bonds														
Issue dated 7/31/2018 Issue dated 6/23/2021		17-16A 17-16A	166,370,000 333,630,000	152,110,000 322,245,000	-	3,225,000 5,640,000	7,058,125 14,838,650	148,885,000 316,605,000	-	-	148,885,000 316,605,000	06/01/47 06/01/51	3.73% 2.62%	Roads to Prosperity Roads to Prosperity
OTOMAC STATE COLLEGE														
Notes Payable U12FNFRGYLFASE-PSC			1.255.399	369.853		51.238	5.071	318.614	(531)	_	319.146	03/27/22	2 74%	Energy Efficiency Project, Phase 3B
CHOOL BUILDING AUTHORITY			1,200,000	000,000		01,200	0,011	010,014	(001)		010,140	OUILITEE	2.7470	Energy Emotoricy Project, Produce of
Revenue Bonds (with appropriated de	ebt service from the General Revenue	Fund)												
Lottery Revenue Bonds 1 - Issue dated 5/15/2012		18-9D	25,575,000	9,925,500		2,240,000	339,050	7,685,500	515,110	_	7,170,390	07/01/27	2.78%	School Construction and Maintenance
1 - Issue dated 4/4/2013		18-9D	24,425,000	10,913,000	-	1,910,000	527,500	9,003,000	486,650	-	8,516,350	07/01/28	2.70%	School Construction and Maintenance
Issue dated 5/21/2014 A		18-9D	26,055,000	13,030,000	-	1,865,000	633,750	11,165,000	499,500	-	10,665,500	07/01/29	2.81%	School Construction and Maintenance
Issue dated 1/14/2016 A Issue dated 11/1/2016 B		18-9D 18-9D	21,340,000	13,435,000 14,745,000	-	1,395,000 1,315,000	641,063 724,750	12,040,000 13 430 000	406,463 407,450	•	11,633,538 13,022,550	07/01/31	2.58%	School Construction and Maintenance School Construction and Maintenance
Issue dated 4/18/2018 A		10-95	39,580,000	29,862,000		2,350,000	1,298,100	27,512,000	728,970	-	26,783,030	07/01/33	2.85%	School Construction and Maintenance
Excess Lottery Revenue Bonds														
Issue dated 7/14/2010B Issue dated 11/4/2015 Series 2015/			25,000,000 63.640.000	17,350,000 36,755,000	643 000	6 430 000	1 776 500	17,350,000 30,968,000	-	17,350,000	30 968 000	07/01/30	4.39%	School Construction and Maintenance Refunding
Issued dated 11/4/2015 Series 2015/	`		15 910 000	15 586 000	42,500	425,000	775,250	15 203 500			15.203.500	07/01/20	5.00%	Refunding and Revenue bonds
Issued dated 7/1/2022			11,110,000	11,110,000	-	-	512,919	11,110,000	-	-	11,110,000	07/01/42	5.00%	Refunding and Revenue bonds
Excess Lottery Revenue Bonds (Qua 2 - Issue dated 7/9/2009A	lified School Construction Bonds)		30,000,000	30,000,000				30,000,000		25,683,010	4,316,990	06/15/24	0.12%	School Construction and Maintenance
3 - Issue dated 11/17/2009B			48,200,000	48,200,000	-	-	-	48,200,000	-	36,607,991	11,592,009	06/15/26	0.88%	School Construction and Maintenance
4 - Issue dated 6/24/2010A			72,280,000	72,280,000		-	-	72,280,000	-	50,720,956	21,559,044	06/15/27	2.17%	School Construction and Maintenance
SHEPHERD UNIVERSITY  Note Payable														
Issued			1,200,000	675,000	-	175,000	-	500,000	-	-	500,000	06/15/26	0.00%	Snyder/Byrd Science Renovation - Energy Savings
Issued 1/13/2022			1,000,000	857,000	-	143,000	-	714,000	-	-	714,000	01/12/29	0.00%	HVAC Replacement
Lease Obligations			9 500 000	9 046 907		157.456	258.044	8 889 450	_	_	8 889 450	not provided	2.88%	Potomac Place Housing - Shepherd Univ Foundation Supporti
			8,500,000	8,112,845	-	141,198	231,402	7,971,647	-		7,971,647	not provided	2.88%	Potomac Place Housing - Shepherd Univ Foundation Supporti
			3,892,000	3,714,156	-	64,642	105,938	3,649,515	-	-	3,649,515	not provided	2.88%	Potomac Place Housing - Shepherd Univ Foundation Supporti
Issued 6/15/2019			445,144	209,503	-	66,456	8,768	143,047	-	-	143,047	06/15/26	4.89%	Ram Stadium Turf Replacement
Revenue Bonds Issue dated 11/5/2013			6,730,000	2,955,000		460,000	171,844	2,495,000	-	_	2,495,000	06/01/33	3.56%	Refunding 03 and 04 bonds
Issue dated 3/8/2017			35,282,000	26,218,589	-	1,531,887	1,425,511	24,686,702	-	-	24,686,702	12/01/36	3.65%	Refunding 05 and 07 bonds
RANSPORTATION, DEPT. OF General Obligation Bonds														
Safe Road Amendment Issue dated 4/16/2015A		CONSTITUTION	133,710,000	43,130,000		21,040,000	2,156,500	22,090,000			22,090,000	06/01/25	1.73%	Refunding
Roads to Prosperity		CONSTITUTION	133,710,000	43,130,000	-	21,040,000	2,130,300	22,090,000	-	•	22,090,000	00/01/25	1.7370	Returning
Issue dated 6/7/2018 A		CONSTITUTION	167,600,000	104,910,000	-	10,845,000	4,867,431	94,065,000	-	-	94,065,000	06/01/43	2.85%	Roads to Prosperity
Issue dated 6/7/2018 B-1 Issue dated 6/7/2018 B-2		CONSTITUTION	330,345,000 302,055,000	299,240,000 302,055,000	-	10,430,000	14,962,000 14,316,700	288,810,000 302,055,000	-	-	288,810,000 302,055,000	12/01/36	Variable Variable	Roads to Prosperity Roads to Prosperity
Issue dated 12/17/2019A-1		CONSTITUTION	319.715.000	304.245.000		16.250.000	15.011.625	287.995.000			287.995.000	12/01/36	Variable	Roads to Prosperity
Issue dated 12/17/2019A-2 Issue dated 6/3/2021AB		CONSTITUTION	280,285,000 214,085,000	280,285,000 200,000,000	-	2,455,000	14,014,250 10,000,000	280,285,000 197,545,000	-		280,285,000 197,545,000	06/01/44 06/01/46	Variable 2.54%	Roads to Prosperity Roads to Prosperity
Revenue Bonds		CONSTITUTION	214,000,000	200,000,000		2,433,000	10,000,000	187,343,000			187,343,000	00/01/40	2.5470	roads to Prosperity
Issue dated10/18/17A		WVC 17-17A	219,985,000	142,580,000	-	17,510,000	6,691,250	125,070,000	-	-	125,070,000	09/01/29	2.15%	Highway Construction - GARVEE 2017
Issue dated 7/17/18A		WVC 17-17A	78,810,000	63,315,000	-	4,455,000	3,054,375	58,860,000	-	-	58,860,000	09/01/33	3.03%	Highway & Bridge Projects - GARVEE 2018
NATER DEVELOPMENT AUTHORITY Revenue Bonds														
Issue dated 12/4/12A-I		22C-1	4,430,000	510,000	-	-	3,775	510,000	165,000	-	345,000	11/01/25	2.05%	Refund 2002A
Issue dated 12/4/12B-I Issue dated 12/4/12A-II		22C-1 22C-1	15,965,000 6,055,000	5,465,000 560,000	-	-	83,600	5,465,000 560,000	1,285,000 560.000	-	4,180,000	11/01/26 11/01/23	2.05%	Refund 2003A-1 Bonds Refund 2003A Bonds
Issue dated 12/4/12B-II		22C-1	14,615,000	8,780,000	-	-	128,750	8,780,000	670,000	-	8,110,000	11/01/33	2.54%	Advance Refund 2003C Bonds
Issue dated 12/4/12A-III		22C-1	16,015,000	11,900,000	-	530,000	410,188	11,370,000	-	-	11,370,000	07/01/39	3.51%	Refund 2000A Bonds
Issue dated 12/4/12B-III Issue dated 10/29/13A-II		22C-1 22C-1	9,775,000 40,245,000	7,295,000 17,610,000	-	305,000	377,075 290,819	6,990,000 17,610,000	3,350,000	-	6,990,000 14,260,000	07/01/40 11/01/29	3.51% 3.11%	Refund 2000B Bonds Refund 2003B and 2003D Bonds
Issue dated 10/29/13A-II Issue dated 12/7/16A-II		22C-1 22C-1	40,245,000 51,105,000	17,610,000 40,645,000		-	290,819 850,781	17,610,000 40,645,000	3,350,000 2,335,000	-	14,260,000 38,310,000	11/01/29	3.11%	Refund 2005 A-II, 2005 B-II and 2006A-I Bonds
		22C-1	31.520.000	27.365.000	_	_	592.622	27,365,000	840.000	_	26.525.000	11/01/44	3.64%	Refunded 2005A-IV and a portion of 2005 B-IV
Issue dated 2/8/18 A-IV Issue dated 2/28/18 B-IV		22C-1	7,961,000	6,150,000			100,940	6,150,000	382,000		5,768,000	11/01/35	3.50%	Refunded remaining portion of 2005 B-IV

West Virginia State Treasurer's Office Debt Position Report, Debt by Spending Ur July 1, 2023 - June 30, 2024	nit - Unaudited	STATUTORY	Original Debt	Principal Outstanding	Debt Issued 7/1/2023	Principal Paid 7/1/2023 through	Interest Paid 7/1/2023	Principal Outstanding		Refunding,	Adjusted Principal	FINAL MATURITY	INTEREST	PURPOSE
	LIGATION	AUTHORITY	Issuance	7/1/2023	6/30/2024	6/30/2024	6/30/2024	6/30/2024	Adjustments	Debt Called	Outstanding	DATE	RATE	OF DEBT
WATER DEVELOPMENT AUTHORITY (cont Revenue Bonds Payable / Line of Cre Issue dated 8/13/2019A	tinued) sdit	22C-1	13,150,000	(0)	-	-	-	(0)	-	-	(0)	12/01/21	2.24%	Interim Design Loans
WEST LIBERTY UNIVERSITY Revenue Bonds Issue dated 5/31/12 Issue dated 3/6/13 Issue dated 9/20/18 Issue dated 5/20/21			10,000,000 9,810,000 5,132,000 3,020,000	4,330,482 3,505,000 4,203,083 2,943,183	- - - -	715,000 710,000 221,667	101,998 90,575 116,889 65,655	3,615,482 2,795,000 3,981,417 2,943,183	- - - -	- - - -	3,615,482 2,795,000 3,981,417 2,943,183	11/01/27 05/01/28 06/01/38 05/01/36	2.50% 2.22% 3.65% 2.17%	Science Center and other improvements University Refunding Revenue Bonds Series 2013 Capital Improvements Tax Exempt Lease Purbase Obligation Series 2021
WV INFRASTRUCTURE & JOBS DEVELOP General Obligation Bonds 2 Issue dated 5/12/99A Issue dated 1/22/15A Issue dated 1/5/17	MENT COUNCIL	31-15B 31-15B 31-15B	69,693,910 65,965,000 28,215,000	9,199,103 35,875,000 11,300,000	- - -	- - -	484,500 245,250	9,199,103 35,875,000 11,300,000	2,496,828 9,575,000 1,490,000	- - -	6,702,275 26,300,000 9,810,000	11/01/26 11/01/26 11/01/26	5.29% 1.77% 2.06%	Infrastructure & Economic Development Refund a portion of 96D 98A & 2006 Refund final portion of 2006 Bonds
Revenue Bonds Issue dated 12/4/2012A Issue dated 11/30/2016A		31-15A 31-15A	27,435,000 74,320,000	22,570,000 57,020,000	- -	- -	357,450 1,280,925	22,570,000 57,020,000	180,000 3,330,000	- -	22,390,000 53,690,000	10/01/39 10/01/45	3.11% Variable	Refund the remainder of 2003A Bonds Refund 2006 Series A, 2006 Series B, and 2007 Series A
Excess Lottery Revenue Bonds Issue dated 10/16/2014A		31-15A	75,790,000	53,150,000	-	3,340,000	2,574,000	49,810,000	-	-	49,810,000	07/01/34	3.28%	Chesapeake Bay/Greenbrier River Projects
WV STATE UNIVERSITY Revenue Bonds Issue dated 12/18/2012 Issue dated 02/6/14 Issue dated 5/5/2021			8,930,000 2,700,000 40,500,000	8,466,667 1,852,000 35,015,864	-	123,000 1,260,650	119,068 659,614	8,466,667 1,729,000 33,755,213	- - -	8,466,667 - -	1,729,000 33,755,213	10/01/37 10/01/33 06/01/45	3.46% 6.65% 1.90%	Refund 1996 bonds and capital improvements Athletic Complex Future Advance Project Funding Note
WV STATE POLICE  Lease Obligations Issue date 6/1/2016, effective 10/1/20	116			-	-	-	-	-	-	-	-	09/31/41	0.00%	Fairmont Troop 1 Headquarters
WV UNIVERSITY Revenue Bonds Issue dated 3716/11A Issue dated 1716/11A Issue dated 3716/11A Issue dated 3716/21A Issue dated 3716/2020 Issue dated 3716/2020 Issue dated 3716/2021 Issue dated	U20 FN-OELL U21 LEICALEASE U12ENERGYLEASE-MC Energy Efficient Project Phase 30 U177T SKEYOOV-Sun MGT U20 FN-DELL HSC		12,710,197 187,050,000 181,3270,555 4,000,000 183,325,000 70,765,000 60,000,000 71,660,000 12,500,000 12,500,000 12,500,000 12,500,000 12,500,000 12,500,000 12,500,000 12,500,000 12,500,000 145,055,000 15,500,000 16,500,000 17,753,000 181,111 17,113,177 182,550	6,423,839 143,720,000 10,331,098 2,580,731 135,630,000 60,000,000 79,050,000 15,536,541 82,935,600 39,125,000 39,125,000 10,377,867 25,670,000 45,005,000 19,425,000 56,500,000 34,005,000 19,425,000 56,500,000		674,884 353,674 202,994 4,210,000 - 677,966 1,565,000 - 11,570,000 758,118 34,066 252,115 320,671 307,226 17,775 46,850	236,444 460,920 168,001 299,939 - 3,554,325 889,988 1,848,150 1,956,250 1,155,96 2,20,722 1,283,500 1,355,100 1,355,	5,748,955 143,720,000 9,977,422 2,377,738 135,630,000 11,420,000 60,000,000 79,050,000 14,858,574 81,370,000 39,125,000 9,619,748 25,670,000 45,005,000 16,255,000 54,005,000 16,255,000 54,005,081	- (411) - (411)	143,720,000 - 135,630,000 - 60,000,000	5,748,955 9,977,422 2,378,149 11,420,000 79,050,000 14,858,574 81,377,000 39,125,000 9,619,748 25,677,000 45,005,000 18,2255,000 64,005,000 64,005,000 64,005,000 64,005,000 64,005,001 82,255,000 64,006,881	08/16/26 10/9/16/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/8 10/9/9/9/8 10/9/9/9/8 10/9/9/9/8 10/9/9/9/8 10/9/9/9/8 10/9/9/9/8 10/9/9/9/9/8 10/9/9/9/9/8 10/9/9/9/9/9/8 10/9/9/9/9/9/9/9/9/9/9/9/9/9/9/9/9/9/9/9	3.00% 3.46% 4.50% Variable Variable Variable 3.87% 3.87% 3.87% Variable 1.82% 2.46% 2.46% 4.95% 0.00% 0.00% 0.00% 0.00% 0.00%	Purchase of Building Refund various leases & finance improvements Suncrest Center Promote Application Refunding & Improvement Revenue Bonds 2013 Series A Refunding & Improvement Revenue Bonds 2013 Series B Improvement Revenue Bonds 2013 Series B Improvement Revenue Bonds HSC Infrastructure Improvement Revenue Bonds Series 2019A Revenue Refunding Bonds, Series 2019A Revenue Refunding Bonds, Series 2019A Refund outstanding improvement revenue bonds, Series 2018 2013 A 2014 A Improvement Revenue Bonds, Series 2018 2013 A 2014 A Improvement Revenue Bonds, Series 2021 In 2013 A 2014 A Improvement Revenue Bonds, Series 2021 In Improvement Revenue Bonds, Series 2023 In Improvement Revenue Bonds, Seri
Leases added to reporting due to GASB 87	Standards implementation													
Alcohol and Beverage Control Administrati Issued 6/13/23, effective 71/2023	· ·	WVC 5A-10-5	202,200	-	822,534	199,950	-	622,584	2,250	-	620,334	6/30/2024	0.00%	Office Space
Attorney General, Office of the WV Issued 3/15/2021, effective 4/1/2021 Issued 7/27/2020, effective 9/1/2020 Issued 8/22/23, effective 9/1/2023 Issued 10/17/2022, effective 11/1/20	)	WVC 5-3 WVC 5-3 WVC 5-3 WVC 5-3	144,248 195,251 1,092,385	86,551 27,118 - 1,048,848	- - 195,251 -	28,848 43,389 16,271 104,488	- - -	57,703 (16,271) 178,980 944,360	7,211 - 21,695 77,495	- - -	50,492 (16,271) 157,285 866,865	3/31/2026 8/31/2023 8/31/2026 10/31/2032	0.00% 0.00% 0.00% 0.00%	Alkens Center, Martinsburg Lease AGC-017-326 6th foor, L&S Bidg, on Quarrier St, Charleston Lease AGO-016-823 6th foor, L&S Bidg, on Quarrier St. Charleston Lease AGO-016-823 100 Dee Dr. Suite 101 Charleston WV 25311 AGO-023-5
Auditor's Office Issued 1/1/6/2017, effective 1/1/2018 Issued 8/20/2020, effective 9/1/2020 Issued 12/10/2021, effective 1/1/2022 Issued 5/11/2022, effective 6/1/2022	2		1,992,690 450,000 492,744 165,456	427,003 202,500 246,372 105,708	- - -	308,393 90,000 164,248 55,152	-	118,611 112,500 82,124 50,556	-	- - -	118,611 112,500 82,124 50,556	12/31/24 08/31/25 12/31/24 05/31/25	0.00% 0.00% 0.00% 0.00%	ERP SAC-015-D24 (84 mo.) Securities SAC-013-825 (60 mo.) Clarksburg SAC-006-226 (30 mo.) Warehouse SAC-006-225 (30 mo.)

West Virginia State Treasurer's Office Debt Position Report, Debt by Spending Unit - Unaudited July 1, 2023 - June 30, 2024 DEBT	STATUTORY	Original Debt	Principal Outstanding	Debt Issued 7/1/2023 through	Principal Paid 7/1/2023 through	Interest Paid 7/1/2023 through	Principal Outstanding		Refunding, Defeasance,	Adjusted Principal	FINAL MATURITY	INTEREST	PURPOSE
ORG OBLIGATION	AUTHORITY	Issuance	7/1/2023	6/30/2024	6/30/2024	6/30/2024	6/30/2024	Adjustments	Debt Called	Outstanding	DATE	RATE	OF DEBT
Blue Ridge Community and Technical College Morgan County (BRCTC-033) Pitney Bowes Document Solutions	WVC 18B-19-12 WVC 18B-19-12 WVC 18B-19-12	547,293 10,445 99,690	141,770 6,287 53,441	- - -	141,770 2,087 19,954	400 23 230	4,200 33,487	- - -	- - -	4,200 33,487	06/30/24 08/31/26 02/28/26	0.46% 0.42% 0.50%	Real Property - Pines Opportunity Center Equipment - postage machine Equipment - 12 all in one copiers
Morgan County Commission (BRCTC-021.1) Berkley Business Park (BRCTC-034) Blackboard 4.3.23	WVC 18B-19-12 WVC 18B-19-12 WVC 18B-19-12	337,171 4,499,849 24,774	274,948 4,136,159	-	64,364 372,459 7,461	5,452 107,090 339	210,583 3,763,700 (7.461)	(15,399)	-	210,583 3,763,700 7,937	06/30/27 06/30/32 04/02/26	2.22% 2.70% 2.20%	Real Property - Wings A & C at The Pines Opportunity Center Real Property - TC Anthology Course Evaluation Software
Blackboard 5.22.21 Credly	WVC 18B-19-12 WVC 18B-19-12	206,368 16.604	-	-	40,466 4,628	627 372	(40,466) (4,628)	(125,313) (11,604)	-	84,846 6.976	06/30/26 10/31/25	0.50%	1 Collab Departmental & 1 LRNG CORE SAAS Plus Software for digital badging for students
DigArc DigArc Addendum	WVC 18B-19-12 WVC 18B-19-12	18,192 13,500	-	13,500	5,926 13,500	270	(5,926)	(12,291)	-	6,366	04/15/26 09/06/24	2.20% 3.01%	Acalog hosting & support Curriculog Software
Envisions InMotionNow Jotform	WVC 18B-19-12 WVC 18B-19-12 WVC 18B-19-12	43,253 23,506 53,539	-	- - 15 787	14,063 8,202 14,649	689 27 1.558	(14,063) (8,202) 1 139	(29,069) (8,202) (24,539)	-	15,006 - 25,678	08/31/25 07/29/24 05/12/27	2.37% 0.33% 3.02%	Form Fusion & Intellecheck software Workflow Software for Marketing Form creator software -orig plus add 1 5 users
Julium LeaseAccelerator - change order Panopto	WVC 18B-19-12 WVC 18B-19-12 WVC 18B-19-12	8,406 42,258		2,041 42.258	4,163 13.000	94	(2,121) 29.258	(2,121)		25,676 (0) 29,258	06/27/25 07/04/26	2.92% 2.77%	GASB-87 lease software -orig plus add 11 0 Video management software
Scenerario Learning Mongoose 2.28.27	WVC 18B-19-12 WVC 18B-19-12	16,769 67,921	- -	67,921	5,645 23,235	19	(5,645) 44,686	(5,645)		44,686	06/30/24 02/28/27	0.33% 0.33%	Online training suite Cadence Testing Software
BridgeValley Community and Technical College Issued 5/1/2019		484,000	332,000	_	48,000	_	284,000	-	_	284,000	5/31/2029	0.00%	Monarch for Diesel Program
Issued 1/11/2020 Issued 11/12/2019		4,841 4,841	1,452 1,291	-	806 726	-	646 565	-	-	646 565	1/10/2025 11/11/2024	0.00% 0.00%	Komax copiers Student Services Komax copiers Davis Hall 5th floor
Issued 7/26/2019 Issued 9/20/2019		4,841 9,682	1,130 2,421	-	806 1,614	-	324 807	-		324 807	7/25/2024 9/19/2024	0.00% 0.00%	Komax copiers Davis Hall 4th floor Komax copiers Davis Hall 6th floor
Issued 9/5/2018 Issued 7/10/2019 Issued 9/17/2020		98,168 10,229 10,260	3,274 2,923 7,919	-	3,272 1,948 584	-	975 7 335	- 2	-	975 7 335	9/4/2023 9/9/2025 9/16/2025	0.00% 0.00% 0.00%	Komax copiers Quadient Postage Machine-SC Quadient Postage Machine-MC
Issued 4/1/2022 Issued 2/14/2023		3,163 3,632	2,095 3.329	-	660 756	-	1,435 2,573	-	-	1,435 2,573	3/31/2026 2/13/2027	0.00%	Komax copiers Davis Hall Finance Komax copiers Student Services
Issued 9/5/23  Consolidated Public Retirement Board		63,168	-	63,168	11,488	-	51,680	-	-	51,680	9/4/2027	0.00%	Komax Copiers
Issued 3/24/2023, effective 4/17/2023		586,169	528,065	-	201,301	-	326,764	67,100	-	259,663	6/30/2025	0.00%	Office space
Corrections & Rehabilitation, WV Division of 7/1/2021 7/1/2021	BJS-032-624 BJS-027-023	161,789 81.142	55,463 11,924	-	55,464 11,924	937 77	(0)	-	-	(0)	6/30/2024 10/31/2023	3.10% 3.10%	Building lease Building lease
7/1/2021 7/1/2021 7/1/2021	BJS-019-924 BJS-021-024	140,427 86.541	55,546 35,599	-	44,265 26,562	1,096 585	11,281 9.037	-	-	11,281 9,037	9/30/2024	3.10% 3.10% 3.10%	Building lease Building lease Building lease
7/1/2021 7/1/2021	BJS-022-N24 COR-101-N30	122,712 398,714	52,325 322,638	-	36,697 39,304	1,103 9,716	15,628 283,334	-	-	15,628 283,334	11/30/2024 11/30/2030	3.10% 3.10%	Building lease Building lease
7/1/2021 7/1/2021	COR-099-840 BJS-039-N30	991,047 360,604	918,112 293,634	-	36,859 34,585	27,941 8,525	881,253 259,049	-	-	881,253 259,049	8/31/2040 11/30/2030	3.10% 3.10%	Building lease Building lease
7/1/2021 7/1/2021 7/1/2021	COR-046-623 COR-091-928 COR-092-024	304,529 286,953 157.925	13,035 215,050 64,965	-	13,035 38,092 48,470	34 6,132 1,330	0 176,958 16.495	-	-	0 176,958 16.495	6/30/2023 9/30/2028 10/31/2024	3.10% 3.10% 3.10%	Building lease Building lease Building lease
7/1/2021 7/1/2021 7/1/2021	COR-092-024 COR-080-324 COR-095-826	84,739 123.812	23,770 80.426	-	23,769 23.573	308 2.159	1 56.853	1	-	(0) 56.853	3/31/2024 8/31/2026	3.10% 3.10% 3.10%	Building lease Building lease Building lease
7/1/2021 7/1/2021	COR-089-923 COR-049-D28	120,545 334,195	13,823 251,870	-	13,823 42,663	71 7,222	(0) 209,207	-	-	(0) 209,207	9/30/2023 12/31/2028	3.10% 3.10%	Building lease Building lease
7/1/2021 7/1/2021	COR-093-224 COR-051-330	41,580 510,545 194,804	10,691 408,595	-	10,691 52,703 38,823	125 11,922	(0) 355,892	-		(0) 355,892	2/29/2024 3/31/2030	3.10% 3.10%	Building lease Building lease
7/1/2021 8/1/2021 11/1/2/01	BJS-024-626 BJS-041-724 BJS-042-024	24,096 56,798	120,170 9,612 25,829		8,915 19,271	3,177 185 529	81,347 697 6.558	-		81,347 697 6.558	6/30/2026 7/31/2024 10/31/2024	3.10% 3.10% 3.10%	Building lease Building lease Building lease
10/1/2021 3/1/2022	COR-100-926 BJS-029-227	2,814,788 233,474	2,025,001 174,704	-	636,021 45,698	62,909 4,771	1,388,980 129,006	-	-	1,388,980 129,006	9/1/2026 2/28/2027	3.10% 3.10%	Building lease Building Lease
4/1/2022 4/1/2022	COR-090-325 BJS-043-325	68,617 34,331	40,798 20,415	-	23,043 11,531	940 470	17,755 8,884	-	-	17,755 8,884	3/31/2025 2/28/2027	3.10% 3.10%	Building Lease Building Lease
7/1/2022 7/1/2022 7/1/2022	BJS-003-627 BJS-033-627 COR-085-624	624,201 161,465 528,438	506,968 131,140 274,481	-	120,919 31,279 274,481	14,008 3,623 4,214	386,049 99,861 (0)	-	-	386,049 99,861 (0)	3/31/2025 2/28/2027 3/31/2025	3.10% 3.10% 3.10%	Building Lease Building Lease Building Lease
4/1/2023 12/1/2022	BJS-045-326 BJS-044-N27	51,176 183,119	47,110 163,378		16,606 34,799	1,394 5,201	30,504 128,579	-		30,504 128,579	3/31/2026 11/30/2027	3.10% 3.10%	906 Third Street, New Martinsville 325 Willey St, Morgantown
7/1/2022 7/1/2023	COR-035-624 COR-046-626	47,468 897,623	-	47,468 897,623	47,468 264,287	1,762 25,149	633,336	-	-	633,336	6/30/2024 6/30/2026	3.53% 3.53%	Madison Ave, Huntington Wheeling
7/1/2023 7/1/2023	COR-087-628 COR-038-628	52,362 267,245	-	52,362 267,245	9,603 45,036	1,691 8,699	42,759 222,209 168,550	-	-	42,759 222,209	6/30/2028 6/30/2028 10/1/2038	3.53% 3.53%	Welch Clarksburg
11/1/2023 3/1/2024 3/1/2024	BJS-027-028 BJS-046-229 COR-093-227	192,293 153,957 54,512	-	192,293 153,957 54,512	23,743 9,442 5,777	4,257 1,768 615	144,515 48 735	-	-	168,550 144,515 48,735	2/28/2029	4.79% 3.53% 3.53%	Equipment Lease / Purchase Agreement Building lease Building lease
4/1/2024	COR-080-329	151,125	=	151,125	6,956	1,297	144,169	=	-	144,169	3/31/2029	3.53%	Building lease
Counseling, Board of Examiners in Issued 5/17/17, effective 6/1/17 Issued 5/11/22, effective 6/1/22	WVC 5A-10 WVC 5A-10	42,685 42,685	1,423	4,270 48,378	4,270 8,539	÷ -	1,423 39,840	1,423	-	39,840	5/31/2022 5/31/2027	0.00% 0.00%	BEC-001-522 Office space-Quarrier St. BEC-001-527 Office space-Quarrier St.
Dietitians, WV Board of Licensed Issued 10/3/22, effective 12/1/2022	WVC 5A-10	17,100	15,105	-	6,183	-	8,922	-	-	8,922	11/30/2027	0.00%	Office Space
Emergency Management, Division of Issue dated 7/1/2023 Issue dated 7/1/2023		76,500 55,885	-	57,750 55,885	273,741 13,242	26,259 1,758	(215,991) 42,643	(811,761)	-	595,770 42,643	6/30/2026 6/30/2027	0.00% 3.53%	DEM-002-626 Office Space OES-018-627 Hammack's Communication
Issue dated 7/1/2023 Issue dated 7/1/2023 Issue dated 7/1/2023		55,885 72,119 62.757	-	55,885 72,119 62.757	13,242 1,481 1,410	1,758 2,519 2,190	42,643 70,638 61,347	-	-	42,643 70,638 61,347	6/30/2027 6/30/2028 7/31/2050	3.53% 3.53% 3.53%	OES-018-62/ Hammack's Communication HSE-501-950 Cottle Knob Farm (Patrick Woods) HHR-500-850 Flamco. Inc
Issue dated 7/1/2023 Issue dated 7/1/2023		62,757 104,980	-	62,757 104,980	1,410 2,337	2,190 3,663	61,347 102,643	-	=	61,347 102,643	7/31/2050 9/30/2050	3.53% 3.53%	HHR-504-850 Dale H Parr HHR-503-950 Delores G or Paul H Willard
Issue dated 7/1/2023 Issue dated 7/1/2023		234,827 76,125	-	234,827 76,125	9,880 2,510	8,120 664	224,947 73,614	-	-	224,947 73,614	12/31/2040 9/30/2029	3.53% 3.53%	Year 2023-Site ID Wayne Peggy S Thompson 2020-SRN-LIM Boyce Family LLC
Issue dated 7/1/2023 Issue dated 7/1/2023		62,873 156,307	-	62,873 156,307	1,406 65,420	2,194 4,460 3,624	61,467 90,887 102 122	-	-	61,467 90,887 102 122	9/1/2050 10/31/2025	3.53% 3.53% 3.53%	HHR-502-850 B Diamond Infra LLC ADJ-050-018 WV State Armory
Issue dated 7/1/2023 Issue dated 7/1/2023		103,898 186,795	-	103,898 186,795	1,776 6,313	3,624 6,485	102,122 180,481	-	-	102,122 180,481	9/30/2025 3/31/2040	3.53% 3.53%	BJS-041-724 Paul R & Equgenia L Bittinger 658066-SWV-R1 EIP Communications I LLC

ebt Position Report, Debt by Spending Unit - Unaudited lly 1, 2023 - June 30, 2024 DEBT RG OBLIGATION	STATUTORY AUTHORITY	Original Debt	Principal Outstanding 7/1/2023	Debt Issued 7/1/2023 through 6/30/2024	Principal Paid 7/1/2023 through 6/30/2024	Interest Paid 7/1/2023 through 6/30/2024	Principal Outstanding 6/30/2024		Refunding, Defeasance, Debt Called	Adjusted Principal	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
rgineers, Board of Professional	AUTHORITY	Issuance	7/1/2023	6/30/2024	6/30/2024	6/30/2024	6/30/2024	Adjustments	Debt Called	Outstanding	DATE	RATE	OF DEBT
Issue dated 11/1/2022		237,802	206,095	-	47,560	-	158,534	-	-	158,534	10/31/27	0.00%	Office Space, PEB-002-027 (5 years)
cs Commission Issue dated 2/6/2020, beginning 5/1/2020	5A-10	235,500	157,000	-	47,100	-	109,900	-	-	109,900	04/30/25	0.00%	Office Space, 3rd floor, Lee Mason Building
mont State University													Y1
Xerox 21 Xerox 21 PS		428,556 224,603	135,185 66,698	-	57,320 29,309	3,594 1,745	77,865 37,389	(4,921) (402)	-	82,786 37,791	06/30/25 06/30/25	3.25% 3.25%	Xerox Lease Xerox Lease
Passenger 32 seat bus		77,923	26,333	-	18,443	674	7,890	-	-	7,890	11/30/24	0.38%	Passenger Bus 32 seat
ancial Institutions, Division of Issue dated 5/18/2018		496,500	24.825	_	24,825	_		_	_	_	06/30/23	0.00%	Office Space - Penn. Ave. Lease FIN-001-623
Issue dated 2/28/2019		12,693	733		733	-		-	-		06/30/23	0.00%	Office Space - Bridgeport Lease FIN-003-623
Issue dated 7/1/2023 Issue dated 7/1/2023		99,300 14,645	-	99,300 14,645	49,650 1,465	-	49,650 13,180	-	-	49,650 13,180	06/30/24 06/30/24	0.00% 0.00%	Office Space Lease of DR Center
Commission													
Issue dated 1/1/2022 Issue dated 6/1/2020	SFM-003-D24 SFM-002-525	83,400 696,713	40,408 256.681	-	26,668 32,377	1,132 2.459	13,740 224,304	224.304	-	13,740	12/31/24 05/31/25	4.00% 4.00%	Warehouse Elk River Rd Office Space 1207 Quarrier
Issue dated 9/1/2023		469,582		469,582	122,866	12,134	346,716		-	346,716	08/31/26	3.53%	Office Space 1700 MacCorkle
stry Division Issue dated 10/2/15, beginning 7/1/2015	5A-10	589.680	176,904	_	_	_	176,904		_	176,904	06/30/25	0.00%	FOR-087-615 Office space, Players Club Dr.
Issue dated 10/17/18, beginning 5/1/19	5A-10	187,400	68,713	-	-	-	68,713	-	-	68,713	04/30/24	0.00%	FOR-082-424, Office space
Issue dated 4/12/10, beginning 5/1/20 Issue dated 5/1/19 beginning 5/1/19	5A-10 5A-10	5,100 90,000	2,890 43,500	-	-	-	2,890 43,500	-	-	2,890 43,500	04/30/25 11/30/24	0.00%	FOR-084-425, storage building FOR-086-N24, Office space, Buckhannon
Issue dated 10/19/12, beginning 11/1/12	5A-10 5A-10	242,776 108,000	8,093 19,800	-	-	-	8,093 19,800	-	-	8,093 19,800	10/31/22	0.00%	FOR-056-022, Office space, Beckley FOR-021-523 Office space, Milton
Issue dated 1/10/18, beginning 6/1/18 Issue dated 10/15/18, beginning 1/1/19	5A-10 5A-10	255,116	165,826	- :			165,826			165,826	12/31/28	0.00%	FOR-021-523 Office space, Milton FOR-085-D28, office space, Elizabeth, Wirt Co
Issue dated 11/30/21, beginning 2/1/22 Issue dated 8/10/21, beginning 6/1/22	5A-10 5A-10	6,000 11.600	3,500 10.350	-	-	-	3,500 10.350	-	-	3,500 10.350	01/31/23	0.00%	FOR-089-123, office space, Marlinton FOR-077-524, office space, Lewisburg
Issue dated 9/10/21, beginning 6/1/22 Issue dated 9/10/20, beginning 7/1/20	5A-10 5A-10	40,560	38,532	- :			38,532			38,532	06/30/60	0.00%	FOR-017-524, office space, Lewisburg FOR-011-000, Office space, Summersville
Issue dated 10/22/18, beginning 2/1/19 Issue dated 2/23/21, beginning 7/1/21	5A-10 5A-10	14,400 2,400	4,560 1,200	-	-	-	4,560 1,200	-	-	4,560 1,200	01/31/24 06/30/23	0.00%	FOR-090-124, land, storage, Romney FOR-092-623, office space, Franklin
Issue dated 3/22/21, beginning 9/1/21	5A-10	3,600	600	-	-	-	600	-	-	600	08/31/22	0.00%	FOR-0094-822, office space, Sutton
Issue dated 11/19/19, beginning 2/1/20 Issue dated 1/3/20, beginning 2/1/20	5A-10 5A-10	15,000 13.500	7,750 6,975	-	-	-	7,750 6.975	-	•	7,750 6.975	01/31/25	0.00%	FOR-049-125, tower, radio system, Harrison Co FOR-051-125, tower, radio system, Wood Co
Issue dated 3/11/20, beginning 7/1/20	5A-10	6,000	3,600	-	-	-	3,600	-	-	3,600	06/30/25	0.00%	FOR-047-625, tower, radio system, Marion Co
Issue dated 12/4/18, beginning 6/1/19 Issue dated 11/19/19, beginning 2/1/20	5A-10 5A-10	6,000 40	2,300 31	-	-	-	2,300 31	-	•	2,300	05/31/24 01/31/25	0.00%	FOR-076-SUB, tower, radio system, Mason Co FOR-088-953, steel bldg., storage, Mingo Co
Issue dated 9/15/17, beginning 3/1/18	5A-10	11,400	6,460		1		6,460			6,460	02/28/28	0.00%	FOR-065-228, tower, Fayette Co
Issue dated 5/12/22, beginning 6/1/22	5A-10	8,400	8,050	-	-	-	8,050	-	-	8,050	05/31/24	0.00%	FOR-095-524, basement of Public Library, Webster Co
ernor, Office of the Issue dated 7/1/2023, beginning 12/31/2026		147,866.70	-	147,867	31,262	-	116,605	-	-	116,605	12/31/26	0.00%	Lease GOV 23001 - Office space in DC
Ith, Health Facilities and Human Services, Departments of Issue dated / beginning 9/15/2019	HHR-195-929	1,568,700	1,140,872		38,893		1,101,979	_	_	1,101,979	10/31/29	0.00%	Barbour County Office
Issue dated / beginning 11/1/2012	HHR-191-022	4,572,499	152,417	5,101,081	122,909	-	5,130,589	-	-	5,130,589	10/31/22	0.00%	Berkeley County Office
Issue dated / beginning 4/1/2021 Issue dated / beginning 8/1/2020	HHR-242-326 HHR-153-723	531,315 122,187	398,486 44,123	-	26,566 10,691	-	371,921 33.432	-	-	371,921 33.432	03/31/26 07/31/23	0.00%	Boone County Office Braxton County Office - Child Support Enforcement
Issue dated / beginning 8/1/2020	HHR-180-723	341,845	123,444	-	39,894 27,506	-	83,550	-	-	83,550	07/31/23	0.00%	Braxton County Office
Issue dated / beginning 6/1/2014 Issue dated / beginning 11/1/2021	HHR-232-524 HHR-139-624	1,100,225 2,228,995	210,876 1,880,714		27,506 502,835	-	183,371 1,377,879			183,371 1,377,879	05/31/24	0.00%	Weirton Group Home Cabell County Office
Issue dated / beginning 3/1/2013	HHR-222-223 DHS-140-827	1,858,945	123,930 370,709	-	48,765 17 938	-	75,164 352 771	-	-	75,164 352 771	02/28/23	0.00%	Calhoun County Office Clay County Office
Issue dated / beginning 9/1/2002 Issue dated / beginning 12/1/2012	HHR-220-N22	840,060	35,003		22,055	-	12,948			12,948	11/30/22	0.00%	Doddridge County Office
Issue dated / beginning 3/1/2014 Issue dated / beginning 6/1/2021	HHR-132-222 HHR-260-524	1,965,600 2,652,720	(88,900) 2,509,031	2,719,500	66,675 33,159	-	2,563,925 2,475,872	-	-	2,563,925 2,475,872	02/28/22 05/31/41	0.00%	Fayette County Office Oak Hill Group Home
Issue dated / beginning 8/1/2017	HHR-154-727	577,500	293,563		14,438	-	279,125		-	279,125	07/31/27	0.00%	Gilmer County Office
Issue dated / beginning 12/1/2013 Issue dated / beginning 4/1/2021	HHR-230-N23 HHR-148-326	1,720,000 901 208	243,667 675,906	-	28,667 45,060	-	215,000 630 845	-	•	215,000 630 845	11/30/23	0.00%	Grant County Office Greenbrier County Office
Issue dated / beginning 3/31/2016	DHS-163-326	1,427,713	535,392	-	35,693	-	499,699	-	-	499,699	03/31/26	0.00%	Hampshire County Office
Issue dated / beginning 7/1/2019 Issue dated / beginning 1/1/2022	HHR-193-SUB HHR-211-D31	1,071,714 1.586.000	29,770 1.506.700		258,472 39.650	-	(228,702) 1.467.050			(228,702) 1,467,050	06/30/22 12/31/31	0.00%	Hancock/Brooke County Office Hardy County Office
Issue dated / beginning 9/1/2019	HHR-170-822	7,200	1,000	-	-	-	1,000	-	-	1,000	08/31/22	0.00%	Office of Epidemiology and Prevention Services
Issue dated / beginning 7/1/2019 Issue dated / beginning 7/1/2013	HHR-225-628	2,189,655 2,793,285	1,132,832	-	579,210 46,555	-	(579,210) 1,086,278	-	-	(579,210) 1,086,278	06/30/28	0.00%	Jackson County Office
Issue dated / beginning 9/1/2020	HHR-152-823	56,124	20,267	-	-	-	20,267	-	-	20,267	08/31/23	0.00%	Office of Environment Health Services
Issue dated / beginning 4/1/2017 Issue dated / beginning 5/1/2012	HHR-251-327 DHS-121-SUB	1,296,750 28.645.334	614,709 2.014.125	-	33,666 2,540,433	-	581,044 (526,308)	-	-	581,044 (526,308)	03/31/27	0.00%	Jefferson County Office DHHR State Office & Garage
Issue dated / beginning 7/1/2019	HHR-147-622	371,976	10,333		-	-	10,333	-	-	10,333	06/30/22	0.00%	Office of Inspector General/Women's Commission
Issue dated / beginning 6/1/2020 Issue dated / beginning 8/1/2021	DDC-001-523 HCA-001-724	93,375 338,100	28,531 150,267	174,300	17,430 28,175	-	185,401 122,092			185,401 122,092	05/31/23 07/31/24	0.00%	Developmental Disabilities Council Health Care Authority
Issue dated / beginning 6/1/2020	HHR-156-523 HHR-160-726	6,120 4,927,140	1,870 1,947,015	10,200	1,020 119,205	-	11,050 1,827,810	-	-	11,050 1,827,810	05/31/23 07/31/26	0.00%	Kanawha County Office - Storage Kanawha County Office
Issue dated / beginning 4/1/2016 Issue dated / beginning 12/1/2020	HHR-165-N25	205,798	1,947,015		9,628	-	1,827,810		-	1,827,810	11/30/25	0.00%	Office of Environment Health Services
Issue dated / beginning 11/1/2019	HHR-169-522 HHR-175-124	7,905 21,600	510 5.700	-	-	-	510 5.700	-	-	510 5 700	05/31/22	0.00%	Bureau for Public Health - Storage
Issue dated / beginning 2/1/2018 Issue dated / beginning 2/1/2015	HHR-200-125	1,699,320	453,152	-	42,483	-	410,669	-	-	410,669	01/31/25	0.00%	Office of Laboratory Services - Storage Office of Inspector General
Issue dated / beginning 1/1/2019 Issue dated / beginning 1/1/2019	HHR-201-D23 HHR-201-D23	209,020 130,680	62,706 39,204	-	25,597	-	37,109 39,204	-	-	37,109 39,204	12/31/23 12/31/23	0.00%	Office of Laboratory Services Office of Laboratory Services
Issue dated / beginning 1/1/2019	HHR-201-D23	44,250	13,275	-	1,200	-	12,075	-	-	12,075	12/31/23	0.00%	Office of Laboratory Services
Issue dated / beginning 2/1/2015 Issue dated / beginning 7/1/2017	HHR-205-125 HHR-209-622	257,197 264,000	68,586 13,200	264,000	4,287 8,800	-	64,299 268,400	-	-	64,299 268,400	01/31/25 06/30/22	0.00%	Office of Inspector General Bureau for Public Health - Threat Preparedness
Issue dated / beginning 2/1/2021	HHR-231-124	5,940	3,135	204,000	330	-	2,805	-	-	2,805	01/31/24	0.00%	Bureau for Public Health - Storage
Issue dated / beginning 4/1/2020 Issue dated / beginning 2/1/2021	HHR-241-323 HHR-253-124	600,452 8,640	116,755 4 560	-	- 480	-	116,755 4,080	-	-	116,755 4.080	03/31/23	0.00%	Kanawha County Office - Child Support Enforcement OCHSHP - Storage
Issue dated / beginning 11/1/2021	HRC-003-026	532,645	417,239	-	8,877		408,361		-	408,361	10/31/26	0.00%	Human Rights Commission
Issue dated / beginning 7/1/2019 Issue dated / beginning 12/10/2020	HHR-259-N25	73,125	49.969	-	208,961 23,179	-	(208,961) 26,790	-	-	(208,961) 26.790	11/30/25	0.00%	Office of Laboratory Services - Newborn Screening
Issue dated / beginning 12/10/2020	HHR-259-N25	274,560	187,616				187,616		-	187,616	11/30/25	0.00%	Office of Laboratory Services - Newborn Screening
Issue dated / beginning 7/1/2021 Issue dated / beginning 8/1/2021	HHR-262-724 HHR-261-723	285,000 351.645	190,000 190,474	189.612	8,076 79.005	-	181,924 301.082	-	-	181,924 301.082	06/30/24 7/31/23	0.00%	DHHR - Joint Interagency Task Force (JIATF) Office of Epidemiology and Prevention Services - Covid Trac
	HHR-224-424	817,700	299.863	100,012	40,885	-	258,978	-	-	258,978	04/30/24	0.00%	Lewis County Office

West Virginia State Treasurer's Office Debt Position Report, Debt by Spending Unit - Unaudited July 1, 2023 - June 30, 2024 DEBT	STATUTORY	Original Debt	Principal Outstanding	Debt Issued 7/1/2023 through	Principal Paid 7/1/2023 through	Interest Paid 7/1/2023 through	Principal Outstanding		Refunding, Defeasance,	Adjusted Principal	FINAL MATURITY	INTEREST	PURPOSE
ORG OBLIGATION	AUTHORITY	Issuance	7/1/2023	6/30/2024	6/30/2024	6/30/2024	6/30/2024	Adjustments	Debt Called	Outstanding	DATE	RATE	OF DEBT
Health, Health Facilities and Human Services, Departments of (continued)	11110 040 000	4 440 000	040.000		00.000		570.000			570.000	00100100	0.000	Lineals County Office
Issue dated / beginning 10/1/2016 Issue dated / beginning 10/1/2019	HHR-249-926 HHR-257-922	1,440,000 21,600	612,000 3,600	-	36,000 600	-	576,000 3,000			576,000 3,000	09/30/26 09/30/22	0.00% 0.00%	Lincoln County Office Office of Epidemiology and Prevention Services
Issue dated / beginning 7/1/2019	HHR-238-SUB	2,677,917	74,387		-	-	74,387	-		74,387	06/30/22	0.00%	Marion County Office
Issue dated / beginning 1/1/2020	HHR-172-D29	1,211,002	908,251	-	30,275	-	877,976	-	-	877,976	12/31/29	0.00%	Marshall County Office
Issue dated / beginning 11/1/2014	HHR-235-924	1,547,000	351,000	-	39,000	-	312,000	-	-	312,000	09/30/24	0.00%	Mason County Office
Issue dated / beginning 9/1/2010 Issue dated / beginning 2/1/2022	HHR-202-830 HHR-143-125	5,475,281 2.340	2,235,740 2,210	-	68,441 195	-	2,167,299 2,015			2,167,299 2,015	08/31/30 01/31/25	0.00%	McDowell County Office Mercer County Office - Storage
Issue dated / beginning 10/1/2012	HHR-219-922	1,028,340	17,139	1,071,187	26,780		1.061.546			1.061.546	09/30/22	0.00%	Princeton Group Home
Issue dated / beginning 2/1/2019	HHR-234-824	4,352,395	2,947,291		102,812	-	2,844,479	-	-	2,844,479	08/31/29	0.00%	Mercer County Office
Issue dated / beginning 9/1/2020	HHR-247-822	9,000	750	-	1,875	-	(1,125)	-	-	(1,125)	08/31/22	0.00%	Mercer OMCFH
Issue dated / beginning 8/1/2018	HHR-167-728	1,448,986	881,466		38,723	-	842,743	-		842,743	07/31/28	0.00%	Mineral County Office
Issue dated / beginning 7/1/2016 Issue dated / beginning 10/1/2018	DHS-161-D36 HHR-178-923	6,190,755 132,169	4,378,827 33,042		185,811 11.638	-	4,193,015 21 405	-		4,193,015 21 405	12/31/36	0.00%	Mingo County Office Monongalia County Office - Child Support Enforcement
Issue dated / beginning 7/1/2020	HHR-214-623	40.338	16.808		11,000	-	16.808	-		16.808	06/30/23	0.00%	Bureau for Public Health - Various
Issue dated / beginning 10/1/2018	HHR-226-923	245,003	61,251				61,251			61,251	09/30/23	0.00%	Monongalia County Office - Bldg. 2
Issue dated / beginning 7/1/2018	HHR-227-923	1,011,831	240,914	-	17,097	-	223,817	-	-	223,817	09/30/23	0.00%	Monongalia County Office - Bldg. 1
Issue dated / beginning 7/1/2015	HHR-131-625 HHR-229-N33	692,520 5,280,000	207,756 3,014,000	-	17,313 67.000	-	190,443 2,947,000	-	-	190,443 2,947,000	06/30/25 11/30/33	0.00% 0.00%	Morgan County Office Nicholas County Office
Issue dated / beginning 12/1/2013 Issue dated / beginning 3/1/2022	HHR-171-225	53.139	47,234		2,952	-	44.282			44,282	02/28/25	0.00%	Nicrotas County Office
Issue dated / beginning 4/1/2013	HHR-223-323	5,131,620	330,872		85,527	-	245,345	-		245,345	03/31/23	0.00%	Ohio County Office
Issue dated / beginning 9/1/2017	DHS-141-822	341,880	11,396			-	11,396	-		11,396	08/31/22	0.00%	Pendleton County Office
Issue dated / beginning 12/1/2013 Issue dated / beginning 10/1/2016	HHR-228-N28 HHR-135-926	1,031,670 535,920	441,326 223,300	-	17,195 30,602	-	424,131 192 698	-	-	424,131 192,698	11/30/28	0.00%	Pleasants County Office
Issue dated / beginning 10/1/2016 Issue dated / beginning 2/1/2017	HHR-135-926 HHR-142-127	535,920	245,630	- 1	30,602 26,796		192,698			192,698	09/30/26	0.00%	Pocahontas County Office Marlinton Group Home
Issue dated / beginning 6/1/2018	HHR-161-528	1,423,030	841,959	-	38,029	-	803,930	-		803,930	05/31/28	0.00%	Preston County Office
Issue dated / beginning 3/1/2019	HHR-186-229	677,250	451,500	-	16,931	-	434,569	-		434,569	02/28/29	0.00%	Preston County Group Home 1
Issue dated / beginning 8/1/2012	HHR-218-722 HHR-204-D30	1,165,500 2.584.000	9,713 2,217,933	-	30,602 64,600	-	(20,890) 2.153.333	-	-	(20,890)	07/31/22 12/31/30	0.00%	Preston County Group Home 2
Issue dated / beginning 1/1/2021 Issue dated / beginning 1/1/2020	HHR-213-D24	217,500	2,217,933 87.000		10,875	-	76,125			2,153,333 76.125	12/31/24	0.00%	Putnam County Office Office of Chief Medical Examiner - Warehouse
Issue dated / beginning 7/1/2019		1,547,637	-	-	370,497	-	(370,497)	-	-	(370,497)			
Issue dated / beginning 11/1/2021	HHR-174-022	29,616	17,276	370,195	29,616	-	357,855	-	-	357,855	10/31/22	0.00%	Office of Environment Health Services
Issue dated / beginning 4/1/2016 Issue dated / beginning 1/1/2018	DHS-160-326 HHR-136-D22	3,363,856 271,200	1,261,446 27.120	-	84,096 32,770	-	1,177,349 (5.650)	-	-	1,177,349 (5.650)	03/31/26	0.00%	Randolph County Office Ritchie County Office
Issue dated / beginning 1/1/2016	HHR-239-326	1,333,368	500,013		33,334	-	466.679			466.679	03/31/26	0.00%	Roane County Office
Issue dated / beginning 12/1/2020	HHR-207-N25	361,982	247,385	-	18,099	-	229,286	-	-	229,286	11/30/25	0.00%	Summers County Office
Issue dated / beginning 4/1/2021	HHR-103-326	4,200	2,730	-	210	-	2,520	-	-	2,520	03/31/26	0.00%	Taylor County Office - Storage
Issue dated / beginning 11/1/2021 Issue dated / beginning 1/1/2021	HHR-248-O26 HHR-199-D24	763,725 177,600	661,895 111,000		38,186 14,800	-	623,709 96,200	-		623,709 96,200	10/31/26 12/31/24	0.00%	Taylor County Office Tucker County Office
Issue dated / beginning 11/1/2020	HHR-159-023	21.612	9,605		14,000	-	9.605	-		9,605	10/31/23	0.00%	Tyler County Office
Issue dated / beginning 8/1/2019	HHR-184-724	548,955	228,731	-	27,448	-	201,284	-	-	201,284	07/31/24	0.00%	Upshur County Office
Issue dated / beginning 10/1/2013	HHR-189-923	2,304,150	288,019	-	57,604	-	230,415	-	-	230,415	09/30/23	0.00%	Wayne County Office
Issue dated / beginning 12/1/2020 Issue dated / beginning 10/1/2019	HHR-196-N22 HHR-233-924	120,000 496.733	30,000 231.809		18,000 24.837	-	12,000 206.972	-		12,000 206.972	11/30/22 09/30/24	0.00%	Webster County Office Wetzel County Office
Issue dated / beginning 7/1/2019	HHR-182-622	46,383	3,865	88,286	4,350	-	87,801	-		87,801	06/30/22	0.00%	Wirt County Office
Issue dated / beginning 10/1/2021	HHR-210-924	9,000	5,500	-	500	-	5,000	-	-	5,000	09/30/24	0.00%	Office of Maternal, Child and Family Health
Issue dated / beginning 7/1/2019 Issue dated / beginning 2/1/2008	HHR-168-622 HHR-141-123	1,507,345 656,249	83,741 25.521	-	318,741 10.937	-	(235,000) 14.583	-	-	(235,000) 14.583	06/30/22 01/31/23	0.00%	Wood County Office Williamstown Transitional Home
Issue dated / beginning 2/1/2008 Issue dated / beginning 4/1/2016	HHR-141-123 HHR-243-326	1.080.808	405,303	-	27,020	-	405,303			405,303	03/31/26	0.00%	Wyoming County Office
		.,,	,		,		,			,			,,
Highways, Division of Issue dated 12/14/2023, beginning 1/1/2024		71,400	_	71,400	56,770	_	14,630	_	_	14,630	12/31/25	0.00%	City of Elkins-general office, storage, and parking
		,-00	-	7.1,400	55,770	-	1-1,000	-	-	,030	1201120	0.0070	. ,
Insurance Commission		176 785	135 792		101 844						10/31/22	0.00%	05-00-01-01-01-01-01-01-01-00-005
Issue dated 7/23/2020, beginning 11/1/20 Issue dated 5/5/21, beginning 7/1/21		176,785 197 160	135,792 72,074	-	101,844 72,074	8,229 4,848	33,949	-	-	33,949	10/31/22 06/30/24	0.00%	Office Space - Litton, Charleston INS-026-022 Office Space - City of Fairmont INS-033-624 (36 mo.)
Issue dated 10/16/21, beginning 1/1/22		92,700	64,890		18,540	3,222	46,350	-		46,350	12/31/26	0.00%	Office Space - Martinsburg INS-020-D26
Issue dated 5/13/22, beginning 7/1/22		12,600	8,400	-	4,200		4,200	-	-	4,200	06/30/25	0.00%	Parking Lease 1218 Va St East, Char INS-038-625 (36mo)
Issue dated 6/21/22, beginning 7/1/22		3,396 212 160	1,779	-	1,779	9 157		-	-		06/30/24	0.00%	Storage space - Smith Street INS-040-624 (24 mo.)
Issue dated 9/9/22, beginning 10/1/22		212,160 100.563	180,336	100.563	42,432 99,446	9,157	137,904 1 117	1,117	-	137,904	09/30/27	0.00%	Office Space - Beckley INS-039-927 (5 yr.) Office Space - Lot Bldg. 5th FI-INS-035-624
Issue dated 6/30/23, beginning 7/1/23		37,888		37,888	18,944	471	18,944	- 1,117		18,944	06/30/25	0.00%	Office Space - Wheeling INS-018-625
													· -
Joint Committee on Government and Finance, West Virginia Issued 7/26/2021		200,608	127,042	_	33 435	_	93,608			93,608	07/25/26	0.00%	Digital Press (60 mo. lease)
Issued 1//26/2021 Issued 11/1/2021		200,608	127,042	- 1	33,435 42.030		93,608			93,608	11/01/25	0.00%	Monochrome Printers (48 mo. lease)
Issued 8/13/2020		234,248	109,316		46,850	-	62,466	-	-	62,466	10/31/25	0.00%	Office Space - Central WV Regional Airport Authority
Latter-Commission													
Lottery Commission Issued and effective 6/28/2018		19,983,600	4,528,350	_	3,204,800	_	1,323,550	_	_	1,323,550	6/27/2025	0.00%	IGT (84 Mo)
Issued 4/13/22, effective 5/1/22		54,000	33,000	-	18,000		15,000	-	-	15,000	4/30/2025	0.00%	LOT-014-425
Issued and effective 6/21/22		104,154	97,644	-	28,208	-	69,436	-	-	69,436	10/31/2026	0.00%	ADO LOT 22*1047 15 Bizhubs (48 mo.)
Issued and effective 9/1/2019		66,947	4,184	-	4,184	-			-	-	8/31/2023	0.00%	ADO LOT 19*310 9 Bizhubs Tracks (48 mo.)
Issued and effective 10/1/2020		5,154 7 439	1,718 452	-	1,074 310	-	644 142	644 142	-	- 0	9/30/2024	0.00%	ADO LOT 21*33 Weirton Bizhubs (48 mo.) ADO LOT 19*305 Bridgeport Bizhubs (48 mo.)
Issued and effective 10/23/2019 Issued and effective 7/1/2022		13.837.650	10.378.238	- :	4,612,550		5,765,688	142		5.765.688	6/30/2025	0.00%	CMA-LOT22-2 IGT Equipment (36 mo.)
Issued and effective 4/23/2023		1,860	1,860	-	1,860	-	-	-	-	-	4/22/2024	0.00%	Komax Mail Machine (12 mo.)
Issued and effective 3/1/2023		104,154	-	104,154	13,020	-	91,134	91,135	-	(0)	2/28/2027	0.00%	ADOLOT22*1047
Issued and effective 11/1/23 Issued and effective 11/1/23		3,502 8,778		3,502 8,778	584 1.290	-	2,918 7.488	1,685	-	2,918 5.803	10/31/2027	0.00%	ADOLOT 23*728 BDC Copiers (48 mo.) ADOLOT 23*729 Licensing Bizhub
		0,770	-	0,770	1,290	-	7,400	1,000	-	5,003	1013 112021	0.00%	ADOLOT 23 728 Electroning Diztrial
Medicine, Board of	54.40	500 5 :-			475.00		000			000	40/04/04	0.000	I DOMESTIC DOLLARS DE LA COLLEGA DE LA COLLE
Issued 1/1/2022	5A-10	528,546	396,470	-	175,942	-	220,528	-	-	220,528	12/31/24	0.00%	Lease #BOM-001-D24, 101 Dee Dr. Kanawha Co, Hillcrest

West Virginia State Treasurer's Office Debt Position Report, Debt by Spending Unit - Unaudited July 1, 2023 - June 30, 2024		Original	Principal	Debt Issued	Principal Paid	Interest Paid	Principal		B. C C	Adjusted	FINAL		
DEBT	STATUTORY AUTHORITY	Debt Issuance	Outstanding 7/1/2023	through 6/30/2024	through 6/30/2024	through 6/30/2024	Outstanding 6/30/2024	Adjustments	Refunding, Defeasance, Debt Called	Principal Outstanding	MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
ORG OBLIGATION  Motor Vehicles, Division of	AUTHORITY	Issuance	//1/2023	6/30/2024	6/30/2024	6/30/2024	6/30/2024	Adjustments	Dept Called	Outstanding	DATE	KAIE	OF DEBT
Issued 8/1/99, effective 11/1/2000	5A-3	5,385,000	1,216,545	-	131,354	29,261	1,085,190	-	-	1,085,190	10/31/2025	not stated	DMV-040-925 Beckley
Issued 7/28/21, effective 8/1/2021 Issued 2/8/19, effective 7/1/2019	5A-10 5A-10	776,400 574,218	478,780 494,291	-	155,280 215,757	-	323,500 278,533	-	-	323,500 278,533	7/31/2026 6/30/2022	0.00%	DMV-052-721 Charles Town DMV-059-SUB Clarksburg
Issued 10/29/15, effective 12/1/2015	5A-10	1,150,000	400,599	-	157,600	-	242,999	-	-	242,999	11/30/2025	0.00%	DMV-051-D25 Elkins
Issued 12/20/2020, effective 2/1/2021 Issued 6/28/21, effective 7/1/2021	5A-10 5A-10	59,400 149,040	929,355 77 100	385,500	97,695 77 100	-	831,660 385,500	-	-	831,660 385,500	1/31/2022 6/30/2023	0.00%	DMV-058-121 Fairmont DMV-043-623 Flatwoods
Issued 11/13/17, effective 1/1/2018	5A-10	282,000	535,800	-	56,400	-	479,400	-	-	479,400	12/31/2022	0.00%	DMV-046-D22 Franklin
Issued 3/29/19, effective 4/1/2019 Issued 10/12/18, effective 11/1/2018	5A-10 5A-10	494,467 9.500.913	559,122 5.287,963	-	75,296 837.597	-	483,827 4.450,366	-	-	483,827 4.450,366	8/31/2030 2/28/2029	0.00%	DMV-054-830 KC Main Motorcycle Safety DMV-053-229 KC Main Office
Issued 9/15/17, effective 1/1/2018	5A-10	786,815	78,682	258,247	157,363	-	179,565	-	-	179,565	12/31/2022	0.00%	DMV-023-D22 KC Regional
Issued 3/16/21, effective 3/1/21 Issued 1/28/21, effective 2/1/2021	5A-10 5A-10	1,728,000 300.397	1,338,800 155,205	-	166,800 60.079	-	1,172,000 95,126	-	-	1,172,000 95,126	2/28/2031 1/31/2026	0.00%	DMV-060-331 Keyser DMV-044-121 Lewisburg
Issued 2/23/18, effective 4/1/2018	5A-10	276,540	772,200	-	79,200	-	693,000	-		693,000	3/31/2023	0.00%	DMV-021-323 Logan
Issued 7/1/12, effective 6/30/2022	5A-10 5A-10	1,678,950 840,000	678,240 532,000	-	169,560 84,000	-	508,680 448,000	-	-	508,680 448,000	6/30/2022	0.00%	DMV-056-622 Martinsburg DMV-027-N19 Moorefiled
Issued 1/22/20, effective 4/1/2020	5A-10 5A-10	1,231,600	841,080	:	120,160		720,920		-	720,920	3/31/2029	0.00%	DMV-027-N19 Moorenied DMV-038-320 Morgantown
Issued 1/11/19, effective 3/1/2019 Issued 6/21/16, effective 9/1/2016	5A-10 5A-10	545,713 436.800	72,762 285,000	1,091,426	109,143 90,000	-	1,055,046 195.000	-	-	1,055,046 195,000	2/29/2024 8/31/2026	0.00%	DMV-026-224 Moundsville DMV-022-821 Princeton
Issued 1/18/19, effective 3/1/2019	5A-10	397,500	53,000	939,000	84,300	-	907,700	-	-	907,700	2/29/2024	0.00%	DMV-022-821 Princeton DMV-025-224 Pt. Pleasant
Issued 12/6/01, effective 12/10/2001	5A-10	1,323,107	226,077	-	66,169	-	159,908	-	-	159,908	11/30/2021	0.00%	DMV-041-N21 Spencer
Issued 1/29/19, effective 7/1/2019 Issued 2/5/13, effective 2/1/2013	5A-10 5A-10	311,049 691.672	223,171 40.348	69.167	102,287 69,167	-	120,884 40,348	-	-	120,884 40,348	6/30/2022	0.00%	DMV-050-SUB Weirton DMV-048-123 Welch
Issued 6/23/17, effective 9/1/2017	5A-10	646,080	273,200	-	65,568	-	207,632	-	-	207,632	8/31/2027	0.00%	DMV-047-827 Williamson
Issued 3/17/21, effective 4/1/2021 Issued 11/7/2022 effective 4/1/2021	5A-10 5A-10	1,564,740 3,388,000	1,212,674 3,368,400	-	156,474 33,600	-	1,056,200 3,334,800	-	-	1,056,200 3,334,800	3/31/2021	0.00%	DMV-016-321 Winfield DMV-064-N32 Logan Parking
Issued 4/28/23, effective 6/1/2023	5A-10	1,979,100	1,979,100	-	212,355	-	1,766,745	-	-	1,766,745	5/31/2033	0.00%	DMV-063-533 Berkeley Springs
Municipal Bond Commission, West Virginia Issued 7/1/2023		31,050	-	38,770	30,751	-	8,019	8,019	-	-	6/30/2024	0.00%	Suite 1117 Lottery Building
Natural Resources, Division of													
Issued 1/20/22, effective 4/1/2022 Issued 7/1/2023		285,090 390,060	187,008	24,020 508,053	64,054 314,648	-	146,974 193,405	-	-	146,974 193,405	3/31/2025 6/30/2025	0.00% 0.00%	Office Space - Farmington, NAT 115-325 Office Space - South Charleston NAT-131-622
Occupational Therapy, Board of Issued 7/19/21, effective 8/1/2021		18,000	6,000	_	6,000	_	-	-	_	-	07/31/24	0.00%	Office Space OTB-006-724 (36 mo.)
Pierpont Community & Technical College													
Issued 7/1/2021 Issued 7/1/2021		1,620 75,560	937 7,149	-	7,149	76	937	937	-	0	09/30/23 10/30/23	3.25% 3.25%	Storage Units Lease, PCTC-011-18 Copiers Lease, 2540108
Issued 7/1/2021		13	12	-	-	-	12	-	-	12	06/30/38	3.25%	Parking Lot Lease,
Issued 7/1/2021 Issued 7/1/2021		10,013 7.384	1,061 4.633		1,061 1,447	11 263	(0) 3.186	-	-	(0) 3.186	11/30/23 06/30/26	3.25% 6.35%	Card Reader Lease, Card Readers Pitney Bowes
Issued 7/1/2021		10,012	6,282	-	1,962	355	4,320	-	-	4,320	06/30/26	6.35%	Pitney Bowes
Issued 2/1/2023 Issued 11/3/2023		537,057 10,140	495,884	10,140	96,264 5,915	28,718	399,620 4,225	-	-	399,620 4,225	01/31/28 11/03/24	6.35% 0.00%	Middletown Commons - Culinary Program Copier Lease 13 Machines including card reader
Lease Obligations		10,140	-	10,140	3,813	-	4,223	-	-	4,225	11/03/24	0.00%	Copier Lease 13 Wacrilles including card reader
Potomac State College													
U21PSCPB - Service Office U24PSCPB Pitney Bowes		6,094 6,521	1,576	6.521	1,044 518	12 54	532 6,003	531	-	0 6.003	02/29/24 02/27/27	2.96% 3.23%	Pitney Bowes mailing equipment Pitney Bowes mailing equipment
Prosecuting Attorneys Institute													
Issued 5/31/2023 and effective 7/1/2023		32,816	-	32,816	32,816	-	-	-	-	-	06/30/24	0.00%	Office Space - Thomas Albert Summers Bldg.
Public Defender Services Issue dated 11/4/2022, effective 05/1/2023	WVC 5A-10	442,517	-	418,253	170,327	-	247,926	-	-	247,926	04/30/26	0.00%	PDS-001-426 Office Space
Public Employees Insurance Agency Issued 10/17/18, effective 11/1/18		1 387 550	244 311	_	244 310	6 331	0	_		0	10/31/23	0.00%	Office Space PEI-003-023 (60 mo.)
Public Employees Grievance Board		1,007,000	244,011		244,010	0,001	Ü				10/01/20	0.0070	onico opiaco i El oco oso (co me.)
Issue dated 11/1/2000, effective 12/1/2018		174,313	58,220	8,716	17,431	-	49,505	-	-	49,505	11/30/23	0.00%	EGB-013-N23 Office - 11 Commerce Drive, Suite 204
Issue dated 7/1/2009, effective 1/1/2016 Issue dated 5/28/19, effective 7/1/2019		630,000 735.900	112,500 537,207	18.063	36.126	-	112,500 519,144	-	-	112,500 519.144	12/31/22 06/30/29	0.00%	EGB-014-D22 Office - 1596 Kanawha Blvd, E EGB-016-629 Schoenbaum Family Center
		735,900	557,207	10,003	30,120	-	519,144	-	-	519,144	00/30/29	0.00%	EGB-0 10-629 Scriberibaum Parnily Center
Public Service Commission of WV Issue dated 5/19/2020, effective 7/1/2020		108,818	43,527	_	21,764	-	21,764	-	-	21.764	06/30/25	0.00%	Building and garage for PSC Transportation Division
and dated of 10/2020, onedate 1/1/2020		100,010	40,027		21,704		21,704			21,704	00/00/20	0.0070	building and galage for 1 do 11 ansportation 511 and
Public Service Commission of WV - Consumer Advocacy Division (CAD) Issue dated 5/5/2022. effective 8/1/2022		167,701	114.854	_	63,797		51,057			51.057	06/30/25	0.00%	PSC - CAD Office space
		107,701	114,034		03,737		31,037			31,037	00/30/23	0.00%	F 3C - CAD Office space
Real Estate Commission Lease dated 10/22/19, effective 11/1/19	WVC 5A-10	288,357	92,144	_	58,296	_	33,848	_	_	33,848	10/31/24	0.00%	Kanawha Valley Building, 300 Capitol Street, 4th floor
							,			,			, , , , , , , , , , , , , , , , , , , ,
Rehabilitation Services, WV Division of Issue dated 4/1/2021	WVC 31-20	36 968	13 350		10 269	_	3 081	3.081	_	_	3/31/2024	0.00%	(Mullens)
Issue dated 7/1/2021	WVC 31-20	216,264	256,886	-	94,069	-	162,818	-	-	162,818	6/30/2024	0.00%	(Parkersburg)(State Ofc)
Issue dated 7/1/2020 Issue dated 9/1/2020	WVC 31-20 WVC 31-20	54,768 316,680	6,085 163 618	-	1,521 68 614	-	4,564 95,004	4,564	-	95 004	6/30/2023 8/31/2020	0.00%	(Spencer)
Issue dated 12/10/2019	WVC 31-20	4,920	1,476	4,920	738	-	5,658	5,166	-	492	12/9/2019	0.00%	(Charleston)(Fed.Bldg.Storage)
Issue dated 7/1/2021 Issue dated 7/1/2021	WVC 31-20 WVC 31-20	399,432 157,331	269,383 87,191	-	135,773 55.885	-	133,611 31,306	-	-	133,611 31,306	6/30/2024 6/30/2024	0.00%	(Huntington)(State Ofc) (Weirton)(State Ofc)
Issue dated 4/1/2019	WVC 31-20	353,430	35,343	-	53,015	-	(17,672)	(35,343)	-	17,672	5/31/2024	0.00%	(Summersville)
Issue dated 9/1/2019	WVC 31-20 WVC 31-20	502,200 264,066	330,615 123,231	-	54,405 57,214	-	276,210 66,017	- "	-	276,210 66,017	8/31/2029 6/30/2020	0.00%	(Elkins) (lease renewal pending) (Princeton)
Issue dated 7/1/2020 Issue dated 7/1/2020	WVC 31-20 WVC 31-20	264,066 243,317	123,231 113,578		57,214 52,719	-	66,017 60,860		-	66,017 60,860	6/30/2020	0.00%	(Princeton) (Welch)
Issue dated 3/1/2021	WVC 31-20	365,825	219,495	-	79,262	-	140,233	-	-	140,233	2/28/2026	0.00%	(Morgantown)
Issue dated 5/1/2021 Issue dated 7/1/2019	WVC 31-20 WVC 31-20	236,810 335,160	149,979 2.753	-	43,415 76,193	-	106,564 (73,440)	(143,823)	-	106,564 70.384	4/30/2026 6/30/2025	0.00%	(Teays Valley) (Nitro - Warehouse)(lease renewal pending)
Issue dated 7/1/2021	WVC 31-20	424,778	324,502	-	60,904	-	263,598		-	263,598	6/30/2024	0.00%	(Charleston - Kanawha City)(renewal pending)
Issue dated 5/1/2021 Issue dated 4/1/2013	WVC 31-20 WVC 31-20	11,520 1.020.600	5,120 143.382	-	-	-	5,120 143.382	5,120 143.382	-	-	4/30/2024 3/31/2022	0.00%	(Wheeling)(WIB) (Martinsburg)
Issue dated 9/1/2013	WVC 31-20	975,000	8,125	-	24,375		(16,250)	(16,250)	-	-	8/31/2023	0.00%	(Moorefield)

West Virginia State Treasurer's Office Debt Position Report, Debt by Spending Unit - Unaudited July 1, 2023 - June 30, 2024 DEBT	STATUTORY	Original Debt	Principal Outstanding	Debt Issued 7/1/2023 through	Principal Paid 7/1/2023 through	Interest Paid 7/1/2023 through	Principal Outstanding		Refunding, Defeasance,	Adjusted Principal	FINAL MATURITY	INTEREST	PURPOSE
ORG OBLIGATION	AUTHORITY	Issuance	7/1/2023	6/30/2024	6/30/2024	6/30/2024	6/30/2024	Adjustments	Debt Called	Outstanding	DATE	RATE	OF DEBT
Rehabilitation Services, WV Division of (continued)													
Issue dated 2/1/2021 Issue dated 7/1/2021	WVC 31-20 WVC 31-20	12,960 245.271	2,200 101,515	-	2,450 106,420	-	(250) (4.905)	(250)	-	(4,905)	1/31/2021 6/30/2021	0.00%	(Williamson) (Fairmont)(State Ofc)(renewal pending)
Issue dated 11/1/2015	WVC 31-20	1,620,000	472,500		216,000	-	256,500			256,500	10/31/2026	0.00%	(Wheeling)
Issue dated 8/1/2019	WVC 31-20	728,802	4,350	-	-	-	4,350	4,350	-	(0)	7/30/2022	0.00%	(Clarksburg)(State Ofc)
Issue dated 11/1/2016 Issue dated 7/1/21	WVC 31-20 WVC 31-20	250,000 18,000	91,668 10,000	-	27,083	-	64,584 10,000	10,000	-	64,584	10/31/2026 6/30/2024	0.00%	(Pt. Pleasant) (New Martinsville)
Issue dated 7/1/21	WVC 31-20	663,600	488,969		139,705	-	349,263	10,000		349,263	6/30/2024	0.00%	Beckley
Issue dated 6/1/22	WVC 31-20	268,610	202,828	-	71,264	-	131,564	-	-	131,564	7/31/2026	0.00%	Keyser
Issue dated 4/1/22 Issue dated 4/1/22	WVC 31-20 WVC 31-20	582,498 29.150	446,582 19.800	-	126,208 1.100	-	320,374 18.700	18.700	-	320,374	3/31/2027 8/31/2026	0.00%	Martinsburg Hurricane WIB
Issue dated 1/1/22	WVC 31-20	3,288,021	2,817,971	-	375,381	-	2,442,589	-		2,442,589	12/1/2031	0.00%	Nitro Office
Issue dated 7/1/2022	WVC 31-20	118,780	81,072	-	66,932	-	14,141	-	-	14,141	6/30/2024	0.00%	Logan Office
Issue dated 7/1/2022 Issue dated 7/1/2022	WVC 31-20 WVC 31-20	473,573 256,234	323,232 157,963	-	287,527	-	35,706 157,963	315,927	-	35,706 (157,963)	6/30/2024 6/30/2024	0.00%	Clarksburg Office Huntington Office
Issue dated 2/1/2023	WVC 31-20	51,720	48,272	-	11,206	-	37,066	-	-	37,066	1/31/2028	0.00%	Charleston One Stop
Issue dated 6/30/2022 Issue dated 7/1/2022	WVC 31-20 WVC 31-20	165,748 7.200	143,073 600	-	26,909 600	-	116,163	116,164	-	(0)	6/30/2025 6/30/2023	0.00%	DRS Charleston - DEP Kanawha City
Issue dated 1/1/2022 Issue dated 11/1/2022	WVC 31-20 WVC 31-20	372,000	356,300	- :	-		356.300	356,300			10/31/2032	0.00%	DRS Ripley - Mt.State ECS/Mid Ohio Valley DRS Weston
Issue dated 10/31/2022	WVC 31-20	409,200	-	376,133	40,300	-	335,833	-	-	335,833	10/31/2032	0.00%	DRS Weston
Issue dated 02/27/23 Issue dated 03/19/23	WVC 31-20 WVC 31-20	30,000 64,800	-	27,800 51,820	7,050 18,380	-	20,750 33,440	-	-	20,750 33,440	03/31/20028 12/31/2031	0.00%	Kanawha City Sublease Workforce WV Westover Sublease
Issue dated 07/1/2023	WVC 31-20	1,739		62,592	20,864	-	41,728			41,728	6/30/2026	0.00%	Spencer
Issue dated 09/1/2023	WVC 31-20	8,530	-	1,023,600	85,300	-	938,300	-	-	938,300	8/31/2033	0.00%	Moorefield
Issue dated 07/1/2023	WVC 31-20 WVC 31-20	25,452 8,960	-	25,452 8,960	8,484 4.480	-	16,968 4 480	-	-	16,968 4 480	6/30/2026 8/31/2025	0.00%	Ripley Wheelina 1 Stop
Issue dated 01/01/2023	WVC 31-20	30,000		30,000	9,000		21,000	-		21,000	12/31/2027	0.00%	New Martinsville
Issue dated 4/1/2024	WVC 31-20	108,000	-	108,000	3,000	-	105,000	-	-	105,000	3/31/2029	0.00%	Mullens
Issue dated 2/1/2024	WVC 31-20	16,800	-	16,800	350	-	16,450	-	-	16,450	1/31/2027	0.00%	Williamson
Secretary of State													
Issue dated 6/7/17, effective 7/1/17		21,900	2,190	-	-	-	2,190	2,190	-	-	06/30/22	0.00%	Office Space - Martinsburg SOS-003-622 (60 mo.)
Issue dated 6/23/17, effective 7/1/17 Issue dated 5/23/2022 effective 6/1/2022		231,186 298 489	23,119 238.791	-	19 899	-	23,119 218,892	23,119	-	218 892	06/30/22	0.00%	Office Space - One Stop SOS-004-622 (60 mo.) Office Space - One Stop SOS-007-627 (60 mp.)
Issue dated 7/1/2023		97,216	230,781	97,216	11,573		85,643	23,147		62,496	06/30/25	0.00%	Clarksburg Lease
Issue dated 7/1/2023		8,760	-	8,760	1,095	-	7,665	2,190	-	5,475	06/30/25	0.00%	Martinsburge Lease
Senior Services, WV Bureau of													
Issued 6/29/04, effective 10/1/2014		1,686,048	334,607	-	172,928	-	161,679	-	-	161,679	9/30/2024	0.00%	BSS-002-924 addm, Town Center Mall
Issued 9/29/21, effective 10/1/21	WVC 5A-10	24,000	15,600	-	4,800	-	10,800	•	-	10,800	9/30/2026	0.00%	BSS-003-926 Middletown Properties, Fairmont
Shepherd University													
Issue dated 08/21/2017	WVC 31-20	184,870	2,688	87,444	28,745	1,769	61,387	-	-	61,387	Not provided	0.00%	Rental for Café space- Moto-Mo.
Issue dated 12/1/2012 Issue dated 12/29/2021	WVC 31-20 WVC 31-20	2,504,744 5,640,000	571,214 5,620,000	-	52,881 175,000	5,067 138,313	518,333 5,445,000	518,333	-	5,445,000	06/30/23 12/15/36	0.00% 2.50%	Lease for Satellite campus Capital Improvement Project - Multipurpose Energy Efficiency
Issue dated 6/1/2022	WVC 31-20	4,920	3,020,000		-	130,313	3,443,000	-		3,443,000	05/31/27	0.00%	Copier rental lease
Issue dated 6/1/2022	WVC 31-20	4,920	-		•	•	•	•	•	•	05/31/27	0.00%	Copier rental lease
Issue dated 6/30/2022	WVC 31-20 WVC 31-20	90,488 641,660	67,758	2,372,628 641,660	854,426	48,002	1,585,960 641,660	641 660	-	1,585,960	06/30/27 06/30/28	5.25% 6.50%	Small equipment leases No details provided
Issue dated 7/1/2023	WVC 31-20	609,879	-	1,451,576	500,818	41,299	950,758	-	-	950,758	Not provided	6.50%	SBITA
Speech & Audiology, Board of													
Issue dated 10/01/2019	WVC 30-32	43,513	15,229	-	6,527	_	8.702	-		8.702	09/30/24		Office Space Lease
Issue dated 3/1/2018	WVC 30-32	3,666	(846)		809	•	(1,655)	•		(1,655)	02/28/22		Copier
State Police, West Virginia													
Issue dated 7/1/19		40,050	8,010	-	7,343	-	668	-		668	06/30/24	0.00%	Building Lease Danville Detachment Boone Co
Issue dated 7/1/19		30,000	6,500	-	5,500	-	1,000		-	1,000	06/30/24	0.00%	Land Lease for Radio Tower Marshall Co
Issue dated 10/1/18 Issue dated 7/1/19		18,000 44,800	900 8.960	-	5,973		900 2,987	900 2.987		(0)	09/30/23	0.00%	Land Lease for Radio Tower Handcock Co Office Space Lease at Quincy Center
Issue dated 11/1/18		18,000	1,200	-	600	-	600	600	-	- '	10/31/23	0.00%	Building Lease Richwood Detachment Nicholas Co
Issue dated 7/1/19 Issue dated 3/18/2022		6,000 223,799	2,400	-	29 840	-	2,400 126.821	-	-	2,400	06/30/24 12/31/26	0.00%	Land Lease for Radio Tower Wayne Co
Issue dated 3/16/2022		18.000	156,661	18.000	1.200		16.800	126,821		16.800	10/31/28	0.00%	Lease for ICAC Unit in Morgantown Building Lease Richwood Detachment Nicholas Co
Issue dated 7/1/2023		750	-	750	1,200	-	(450)	-	-	(450)	06/30/24	0.00%	Land Lease - Radio Tower - Roane Co
Issue dated 7/1/2023 Issue dated 10/1/2021		1,600 6.000	-	1,600 6.000	1,600 400	-	5,600	•	-	5.600	06/30/24 09/30/26	0.00%	Land Lease for Radio Tower - Ritchie Co Building Lease Lewisburg Detachment - Greenbrier Co
ISSUE dated 10/1/2021		6,000	-	6,000	400	-	5,600	-	-	5,000	09/30/26	0.00%	Building Lease Lewisburg Delacriment - Greenbrief Co
Supreme Court of Appeals of WV	Marco - 4	04.4		45.5:-	44.5						00/00/04	0.000	D. J O T D
Issue dated 7/1/2019 Issue dated 7/1/2019	WV Con Art VIII WV Con Art VIII	21,120 81.920	71 680	15,840 92,160	14,080 112.640	-	1,760 51.200	-	-	1,760 51.200	06/30/21	0.00%	Barbour Co Family Court Space Berkeley Co Family Court Space
Issue dated 7/1/2019	WV Con Art VIII	45,876	22,938	22,938	34,407	-	11,469	-	-	11,469	06/30/21	0.00%	Boone Co Family Court Space
Issue dated 7/1/2019	WV Con Art VIII	20,043	1	15,032	15,032	-	1	1	-		06/30/21	0.00%	Braxton Co Family Court Space
Issue dated 7/1/2019 Issue dated 4/1/2019	WV Con Art VIII WV Con Art VIII	10,848 130.056	9.519	8,136 73.800	15,726 65.600	-	(7,590) 17,719	-	-	(7,590) 17,719	06/30/21 06/30/22	0.00%	Brooke Co Family Court Space Cabell Co Family Court Space
Issue dated 7/1/2019	WV Con Art VIII	19,200		14,400	16,000	-	(1,600)	-	-	(1,600)	06/30/21	0.00%	Calhoun Co Family Court Space
Issue dated 7/1/2019	WV Con Art VIII	6,894	1	5,171	4,596	-	575	1	-	575	06/30/21	0.00%	Clay Co Family Court Space
Issue dated 7/1/2019 Issue dated 7/1/2019	WV Con Art VIII WV Con Art VIII	40,500 24,249	27,000	30,375 18,187	23,625 20,208	-	33,750 (2,020)		-	33,750 (2,020)	06/30/21 06/30/21	0.00%	Fayette Co Family Court Space Gilmer Co Family Court Space
Issue dated 7/1/2019	WV Con Art VIII	32,844	5,474	24,633	21,896	-	8,211	- '	-	8,211	06/30/25	0.00%	Greenbrier Co Family Court Space
Issue dated 7/1/2019	WV Con Art VIII	15,222	1,269	11,417	8,880	-	3,806	-	-	3,806	06/30/21	0.00%	Hampshire Co Family Court Space
Issue dated 7/1/2019 Issue dated 7/1/2019	WV Con Art VIII WV Con Art VIII	26,685 9.342	20,013	13,343 7.007	6,671 7.007	-	26,685 1	- 1	-	26,685	06/30/21 06/30/21	0.00%	Hancock Co Family Court Space Hardy Co Family Court Space
Issue dated 7/1/2018	WV Con Art VIII	42,000	10,500	35,000	31,500	-	14,000		-	14,000	06/30/19	0.00%	Harrison Co Family Court Space
Issue dated 7/1/2019	WV Con Art VIII	9,072	(756)	6,804	6,804	-	(756)	-	-	(756)	06/30/21	0.00%	Jackson Co Family Court Space
Issue dated 7/1/2019 Issue dated 7/1/2019	WV Con Art VIII WV Con Art VIII	123,343 24,750	10,279 (6,187)	104,255 30,938	102,297 18,563	-	12,236 6,189	-	-	12,236 6,189	06/30/21 06/30/21	0.00%	Kanawha Co Family Court Space Lewis Co Family Court Space
Issue dated 7/1/2018	WV Con Art VIII	9,856	9,035	2,464	· -	-	11,499	-	-	11,499	06/30/19	0.00%	Lincoln Co Family Court Space
Issue dated 3/1/2002 Issue dated 7/1/2019	WV Con Art VIII	5,422	1,356 1,719	4,066 3,866	2,711	-	2,711 3.007	-	-	2,711	06/30/22 06/30/21	0.00%	Marion Co Family Court Space
Issue dated 7/1/2019	WV Con Art VIII WV Con Art VIII	5,154 31 160	1,719 (7.789)	3,866 15,580	2,577 15.580	-	3,007 (7 789)	-	-	3,007 (7.789)	06/30/21	0.00%	Marshall Co Family Court Space Mason Co Family Court Space
Issue dated 7/1/2019	WV Con Art VIII	11,200	12,133	2,800	-	-	14,933	-	-	14,933	06/30/21	0.00%	McDowell County Family Court Space
Issue dated 7/1/2019	WV Con Art VIII	64,940	(0)	32,470	64,940	-	(32,470)	-	-	(32,470)	06/30/21	0.00%	Mercer Co Family Court Space
Issue dated 7/1/2019 Issue dated 7/1/2019	WV Con Art VIII WV Con Art VIII	31,890 32.000	(9,600)	23,918 28.800	18,603 28.800	-	5,315 (9,600)	-	-	5,315 (9.600)	06/30/21 06/30/21	0.00%	Mineral Co Family Court Space Mingo Co Family Court Space
Issue dated 6/1/2010	WV Con Art VIII	69,360	20,230	20,229	80,920	-	(40,461)	-	-	(40,461)	06/30/22	0.00%	Monongalia Co Family Court Space

t Position Report, Debt by S 1, 2023 - June 30, 2024	DEBT	STATUTORY	Original Debt	Principal Outstanding	Debt Issued 7/1/2023 through	Principal Paid 7/1/2023 through	Interest Paid 7/1/2023 through 6/30/2024	Principal Outstanding		Refunding, Defeasance,	Adjusted Principal	FINAL MATURITY	INTEREST RATE	PURPOSE OF DERT
	OBLIGATION	AUTHORITY	Issuance	7/1/2023	6/30/2024	6/30/2024	6/30/2024	6/30/2024	Adjustments	Debt Called	Outstanding	DATE	RATE	OF DEBT
me Court of Appeals of W Issue dated 10/1/2003	VV (continued)	WV Con Art VIII	19.200	8.000	4.800	_	-	12.800	_	-	12.800	06/30/22	0.00%	Monroe Co Family Court Space
Issue dated 7/1/2019		WV Con Art VIII	26,050	(2,171)	19,538	13,025	-	4,342	-	-	4,342	06/30/21	0.00%	Morgan Co Family Court Space
Issue dated 10/1/1999		WV Con Art VIII	8,517	7,807	2,129	· -	-	9,936	-	-	9,936	06/30/22	0.00%	Nicholas Co Family Court Space
Issue dated 7/1/2018		WV Con Art VIII	69,450	(1)	52,088	57,875	-	(5,788)	(1)	-	(5,788)	06/30/19	0.00%	Ohio Co Family Court Space
Issue dated 7/1/2019		WV Con Art VIII	13,334	1,111	13,503	9,002	-	5,612		-	5,612	06/30/21	0.00%	Pocahontas Co Family Court Space
Issue dated 7/1/2019		WV Con Art VIII	11,340	945	8,505	6,615	-	2,835	-	-	2,835	06/30/21	0.00%	Preston Co Family Court Space
Issue dated 7/1/2019		WV Con Art VIII	19,482	34,094	4,871	-	-	38,964	-	-	38,964	06/30/21	0.00%	Putnam Co Family Court Space
Issue dated 7/1/2019		WV Con Art VIII	74,250	1	56,819	56,819	-	1	-	-	1	06/30/21	0.00%	Raleigh Co Family Court Space
Issue dated 7/1/2019		WV Con Art VIII	29,420	2,451	22,065	22,065	-	2,451	-	-	2,451	06/30/21	0.00%	Randolph Co Family Court Space
Issue dated 7/1/2019		WV Con Art VIII	10,341	(0)	12,926	7,756	-	5,170	-	-	5,170	06/30/21	0.00%	Roane Co Family Court Space
Issue dated 7/1/2019		WV Con Art VIII	27,600	2,300	20,700	20,700	-	2,300	-	-	2,300	06/30/21	0.00%	Summers Co Family Court Space
Issue dated 7/1/2018		WV Con Art VIII	18,696	28,044	15,300	17,000	-	26,344	-	-	26,344	06/30/19	0.00%	Tucker Co Family Court Space
Issue dated 7/1/2019		WV Con Art VIII	8,478	(942)	8,478	8,478	-	(942)	-	-	(942)	06/30/22	0.00%	Upshur Co Family Court Space
Issue dated 3/1/2013		WV Con Art VIII	34,800	5,800	26,100	20,300	-	11,600	-	-	11,600	06/30/22	0.00%	Wayne Co Family Court Space
Issue dated 7/1/2019		WV Con Art VIII	8,994	750	6,746	6,746	-	750	-	-	750	06/30/21	0.00%	Webster Co Family Court Space
Issue dated 7/1/2019		WV Con Art VIII	4,464	372	3,348	3,348	-	372	-	-	372	06/30/21	0.00%	Wetzel Co Family Court Space
Issue dated 7/1/2019		WV Con Art VIII	58,848	-	44,136	39,232	-	4,904	-	-	4,904	06/30/21	0.00%	Wood Co Family Court Space
Issue dated 7/1/2019		WV Con Art VIII	22,500	-	11,250	22,500	-	(11,250)	-	-	(11,250)	06/30/21	0.00%	Wyoming Co Family Court Space
Issue dated 8/1/2021		WV Con Art VIII	3,900	-	-	-	-	-	-	-	-	06/30/24	0.00%	Office Space, 2006 Quarrier Street
Issue dated 3/1/2020		WV Con Art VIII	43,200	-	32,400	36,000	-	(3,600)	-	-	(3,600)	02/28/25	0.00%	Warehouse, 3708 Venable Avenue
Issue dated 1/1/2018		WV Con Art VIII	1	-	-		-	-	-	-	-	12/31/22	0.00%	Warehouse, 617 Leon Sullivan Way
Issue dated 8/1/2013		WV Con Art VIII	38,806		-	-	-	-	-	-	- ,	10/31/21	0.00%	Office Space, 4700 MacCorkle Ave - 2nd Floor
Issue dated 8/1/2013		WV Con Art VIII WV Con Art VIII	38,806 33,596	(463)	-	-	-	(463)	-	-	(463)	10/31/21 10/31/21	0.00%	Office Space, 4700 MacCorkle Ave - 6th Floor
Issue dated 12/1/2012				-	-	-	-	-	-	-	-			Office Space, 4700 MacCorkle Ave - 7th Floor
Issue dated 7/1/2011		WV Con Art VIII	35,290	782	-	-	-	782	-	-	782	10/31/21	0.00%	Office Space, 4700 MacCorkle Ave - 8th Floor
Issue dated 11/1/2011		WV Con Art VIII	35,450	(756)	4.05	4.0	-	(756)	-	-	(756)	10/31/21	0.00%	Office Space, 4700 MacCorkle Ave - 9th Floor
Issue dated 10/1/2010		WV Con Art VIII	35,631	-	1,200	1,200	-	-	-	-	-	10/31/21	0.00%	Office Space, 4700 MacCorkle Ave - 12th Floor
Issue dated 7/1/2023		WV Con Art VIII	4,803	-	2,400	2,400	-	-	-	-	-	06/30/23	0.00%	Wetzel ICA
Issue dated 7/1/2023 Issue dated 7/1/2023		WV Con Art VIII WV Con Art VIII	5,556 5,556	-	4,167 3,393	4,167 3,393	-	-	-	-	-	06/30/26 06/30/26	0.00%	Lewis ICA Raleigh ICA
			5,556 4 692	-			-	(782)	-	-	(782)	06/30/26		
Issue dated 7/1/2022		WV Con Art VIII		-	3,128	3,910	-	(782)	-	-	(782)		0.00%	Morgan ICA
Issue dated 7/1/2022		WV Con Art VIII	4,533	-	1,134	1,134	-	-	-	-	-	06/30/26	0.00%	Grant ICA
Issue dated 7/1/2020		WV Con Art VIII	21,600	-	5,400	5,400	-	-	-	-	-	06/30/25	0.00%	Logan Co Family Court
peals, WV Office of Issued 6/1/2023, effective		WVC 5A-10	60,000	55,000	-	55,000	-	-	-	-	-	05/31/24	0.00%	Building #1 Office Space, Charleston OTA-001-52
Issued 6/1/2024, effective rer's Office, State of Wes		WVC 5A-10	60,000	-	60,000	5,000	-	55,000	-	-	55,000	05/31/24	0.00%	Building #1 Office Space, Charleston OTA-001-52
Issue dated 6/28/2021			920,266	552,159	-	184,053	-	368,106	-	-	368,106	06/30/26	0.00%	Office Building #1, Posler
Issue dated 5/20/2014			1,011,240	252,810	-	202,248	-	50,562	-	-	50,562	09/30/24	0.00%	Office Building #2, Dickenson
Issue dated 6/4/2019			892,500	688,500	-	193,589	-	494,911	-	-	494,911	03/31/30	0.00%	Office Building #3, Bullitt
Issue dated 12/19/2019	1		21,284	10,642	-	7,095	-	3,547	-	-	3,547	12/31/22	0.00%	Office Building #4, Co-Owners
ary Medicine, WV Board	t of													
Issue dated 5/20/2020, e	effective 6/1/2020	WVC 5A 30-10	25,200	4.900	-	-		4,900	-	_	4.900	05/31/23	0.00%	Office Rental - BJ Huffman Properties
Issue dated 4/16/2020. e	effective 7/20/2020	WVC 5A 30-10	4.320	2.420		648		1,772	_		1,772	07/19/25	0.00%	Postage Machine Rental - Pitney Bowes
Issue dated 5/3/23, effect		WVC 5A 30-10	28,800	28,800	-	9,600	-	19,200	-	-	19,200	05/31/26	0.00%	Office Rental - BJ Huffman Properties
irginia University														
WVU-065 One Waterfrom	nt Place		18,404,504	13,923,325		1,584,248	390,752	12,339,077	_		12,339,077	05/31/31	2.96%	Office space
WVU-103 CED Building			2,137,058	1,176,979		369,679	30,758	807,300	_		807,300	07/31/26	3.05%	Office space
WVU-205 UPark Grab-n-	1-Go		987,921	937,550		18,294	27,482	919,256	_		919,256	12/31/54	2.96%	Grab-n-Go sublease at University Park PPP
WVU-209 Evansdale Cro	ossina		60,575,025	59,220,171		478,987	1,746,460	58,741,184	_		58,741,184	11/30/75	2.96%	Evansdale Crossing PPP sublease
HSC Fresh Kitchen	5		4,429,171	3,815,974		222,060	155,285	3,593,914	_		3,593,914	08/31/36	2.96%	HSC Fresh Kitchen sublease
U19PBTRACK			11.736	1,177		1,177	60	(0)	_	_	(0)	08/30/23	2.96%	Pitney Bowes mailing equipment
U20PBBUSMGR			42.742	18,654		11,807	2.946	6.847			6.847	12/31/24	2.96%	Pitney Bowes mailing equipment
U20PBSENDPRO			22,479	9,810		6,209	1,549	3,601			3,601	12/31/24	2.96%	Pitney Bowes mailing equipment
U18EXTNEOPOST			11.781	7,282	_	2.354	195	4.928	_	_	4.928	05/09/26	3.05%	Neopost mailing equipment
WVU-179 Ridgeview Bus	siness Park		87.716	67.111	_	21.238	1.740	45.873	_		45.873	06/30/26	3.03%	Office space
Extension - Quadient			14.354	12.939	_	2.919	337	10.020	_		10.020	10/01/27	3.03%	Neopost mailing equipment
HSC - Pitney Bowes			20.586	11.605	_	9.250	244	2,355	-		2.355	12/29/24	2.96%	Pitney Bowes mailing equipment
WVU-078 Riddle Court			28,923	14,571	28,892	28.900	500	14.563	-		14.563	12/31/23	3.03%	Office space
WVU -314 Capitol St Cha	arleston		67.844	51.266	20,082	33.918	1,085	17,348	-		17,348	12/31/24	3.03%	Office space
U24PBTRACK			32.368	31,200		6.203	942	(6,203)	-		(6.203)	09/28/27	3.23%	Pitney Bowes mailing equipment
WVU -341 Extension office	ce, Hurricane		137,015	-	169,383	22,134	3,630	147,249	-		147,249	06/30/28	3.23%	Office space
irginia University - Instit	tute of Technology													
Pitney Bowes Y10137613			11,264	3,585	-	3,585	469	(0)	-	-	(0)	04/30/24	2.96%	Pitney Bowes mailing equipment
irginia University - Rese R-020 KJB	earch Corporation		785.161	935.251		102.824	27.096	832.426			832.426	03/28/27	2.96%	Office Space
R-020 KJB R-095 Doublet Enterprise			1.383.499	935,251 368.603	-	368.603	6.463	032,426	-	-	032,420	06/30/24	2.96%	Office Space
R-095 Doublet Enterprise R-096 MEDPLEX	900		1,383,499	129.642	-	73.234	2,936	56.408	-	-	56.408	03/31/24	2.96%	HSC Clinic Space
	14957				-		2,936 598		-	-				
Thermo Fisher 500-5030 R-101 Ascend WV. Lewis			66,983 76,924	19,341 13.066	402.020	19,341 51 149	598 2.169	(0) 65.555			(0) 65.555	09/30/23	3.05% 3.05%	Finance scientific equipment Lease transferred from WVU
R-101 Ascend WV, Lewis R-102 Ascend WV, Martin			76,924 39.502	13,066 24,317	103,638	51,149 20,790	2,169 437	65,555 3,527	-	-	65,555 3,527	09/30/23	3.05%	Lease transferred from WVU Office Space
			39,502 124 395			20,790	437 2 928	3,527 80.573			3,527 80 573	08/31/24 12/31/26	3.03%	
R-091 State Services Org R-092 Linda Rae Abrahar			124,395 337,279	109,916	403,666	29,343 73,679	2,928 11,304	80,573 329,987			80,573 329,987	12/31/26 06/30/28	3.03%	Office Space Office Space
rginia University at Park			,		,	,570	,504	,301			,501			-··
Pitney Bowes			8,118	3,376	-	2,138	423	1,238	-	-	1,238	10/03/24	20.44%	Equipment - Postage/Mail Equipment, Pitney Bow
Superior Office Services			12,470	6,810	-	5,824	107	986	-	-	986	09/09/24	2.82%	Equipment - Copiers, Superior Office Services
Superior Office Services			6,595	-	6,595	2,761	195	3,834	-	-	3,834	03/01/26	2.82%	Equipment - Copiers, Superior Office Services
Superior Office Services			7,448	-	7,448	3,541	232	3,907	-	-	3,907	01/26/26	2.82%	Equipment - Copiers, Superior Office Services
Rector Waldeck Investme	ents		396,093	-	359,425	64,869	12,915	294,556	-	-	294,556	10/31/28	3.98%	Building - Office
lotes Payable														
ergy Performance (to V	WVU), Issued 4/1/2009	WVC 18B	-	251,024	-	251,024	5,029	(0)	(1)	-	1	01/31/24	3.98%	WVUP's portion of the Energy Performance deb
				45 470 504 40	4 000 504 775	242 004 075	050 440 000	46 245 204 554	07.004.057	1 696 507 624	14 404 462 470			

15,178,594,131 1,380,584,775 343,824,075 358,412,938 16,215,381,851 37,621,057 1,686,597,624 14,491,163,170

Totals

### **Spending Units Reporting No Debt:**

Accountancy, Board of Acupuncture, WV Board of Agriculture, Department of Air Quality Board, WV Architects, WV State Board

Architects, WV State Board of Athletic Commission, WV State Barbers & Cosmetologists, Board of

**Bluefield State University** 

**Budget Office** 

Coal Mine Health and Safety, Board of

Commerce, Office of the Cabinet Secretary Department of

Contractor Licensing Board

Courthouse Facilities Improvement Authority

Crime Victims Compensation Fund

Deaf & Hard of Hearing, Commission for the

Dentistry Examiners, WV Board of Developmental Disabilities Council

Eastern West Virginia Community and Technical College

Economic Development, Department of Educational Broadcasting Authority Emergency Management, Division of

Energy, WV Division of

**Enterprise Resource Planning** 

Environmental Protection, WV Department of

Environmental Quality Board , WV Funeral Service Examiners, WV Board of

Geologic & Economic Survey

Hatfield-McCoy Regional Recreation Authority

Health Care Authority

Human Rights Commission, WV

Labor, WV Division of

Landscape Architects, State Board of

Legislative Claims Commission

Library Commission, WV

Massage Therapy Licensure Board

Medical Imaging and Radiation Therapy Technology Bd of Examiners

Miner's Health, Safety and Training, Division of Mountwest Community and Technical College Multimodal Transportation Facilities, WV Division of Spending Units Reporting No Debt (Cont.):

National & Community Service, WV Commission dba Volunteer WV

New River Community and Technical College

Northern Community and Technical College, West Virginia

Osteopathic Medicine, WV Board of

Personnel, Division of Pharmacy, WV Board of Physical Therapy, WV Board of Protective Services, Division of

Psychologists, WV Board of Examiners of

Racing Commission, WV

Registered Professional Nurses, Board of Examiners for

Respiratory Care, WV Board of

Risk and Insurance Management, Board of

Sanitarians, WV State Board of

Social Work Examiners

Southern WV Community College Surveyors, WV Board of Professional

Tourism, WV Department of

Treasury Investments, WV Board of

Workforce WV

**WVNET** 

### **Spending Units NOT Reporting:**

Administrative Services, WV Department of Homeland Security

Chiropractic Examiners, Board of

Education, Department of

Justice and Community Services, Division of

Licensed Practical Nurses, Board of Examiners for

Optometry, WV Board of

Parole Board, WV

School of Osteopathic Medicine, West Virginia

Schools for the Deaf & Blind

Women's Commission