

REPORT OF PROPOSED DEBT ISSUANCE

West Virginia State Treasurer's Office
State Capitol Complex, Suite E-145
Charleston, WV 25305
(304) 558-5000

Completion and timely submittal of this form to the West Virginia State Treasurer's Office at the above address will assure your compliance with existing West Virginia State law and will assist in the maintenance of a complete data base. Additionally, please enclose a copy of the preliminary official statement (or offering circular) with this form or when it becomes available. Thank you for your cooperation.¹

NAME OF ISSUER:

ADDRESS OF ISSUER:

PROPOSED SALE DATE:

TYPE OF SALE: Competitive Negotiated

PROPOSED PRINCIPAL TO BE SOLD: \$

IS THE INTEREST ON THE DEBT EXEMPT FROM TAXATION?

Under State law: NO (taxable) YES (tax-exempt)
Under Federal law: NO (taxable) YES (tax-exempt) If the issue is Federally tax-exempt, is interest a specific preference item for the purpose of alternative minimum tax?
 Yes, preference item No, not a preference item

IS ANY PORTION OF THE DEBT FOR REFUNDING?

No Yes, proposed amount for refunding \$

TYPE OF DEBT INSTRUMENT

NOTE

- Tax anticipation
- Tax and revenue anticipation
- Revenue anticipation
- Bond anticipation
- Grant anticipation
- Tax allocation
- Other note (Please specify below.)

BOND

- General obligation
- Limited tax obligation
- Revenue (Public enterprise)
- Conduit revenue (Private obligor)
- Special assessment
- Tax allocation
- Other bond (Please specify below.)

FINANCING LEASE

CERTIFICATES OF PARTICIPATION

COMMERCIAL PAPER

OTHER (Please specify below.)

Please specify if "Other note/Other bond/OTHER" was checked:

SOURCE(S) OF REPAYMENT

- Public enterprise revenues
- Private obligor payments
- Bond proceeds
- Grants
- Intergovernmental transfers other than grants
- Tax-increment
- Special assessments
- Special tax revenues
- Property tax revenues

Other (Please specify.):

¹ §12-6A-6(2) of the West Virginia Code requires the issuer of any proposed new State debt issue to give written notice of the proposed sale to the Treasurer no later than 30 days prior to the sale.

PURPOSE(S) OF FINANCING

- Cash flow, interim financing
- Single-family housing
- Multifamily housing
- College/university housing
- Hospital
- Health care facilities
- Other/multiple health care purposes (equipment, etc.)
- K-12 school facility
- College/university facility
- Student loans
- Other/multiple educational uses (equipment, etc.)
- Redevelopment, multiple uses
- Pollution control
- Commercial development
- Industrial development
- Airport
- Ports and marinas
- Recreation and sports facilities
- Parks/open space
- Power generation/transmission
- Parking
- Convention center
- Solid waste recovery facilities
- Equipment
- Flood control/storm drainage
- Water supply/storage/distribution
- Wastewater collection and treatment
- Public transit
- Bridges and highways
- Public building
- Street construction and improvements
- Prisons/jails/correctional facilities
- Multiple capital improvements and public works
- Other capital improvements and public works
- Other than listed above

Please specify type/name of project:

PARTIES INVOLVED

Bond Counsel:

Tax Counsel:

Trustee:

Financial Advisor:

Auditor:

Lead Underwriter:

(or PURCHASER: _____ or PLACEMENT AGENT: _____)

Name of individual (representing Bond Counsel, Issuer, Financial Advisor, or Lead Underwriter) who completed this form and may be contacted for information:

Name:

Firm/Agency:

Address:

Phone:

Date of Completion:

Contact person at issuing agency, if different from above:

Name:

Title:

Address:

Phone:

To submit this form, save it and email to DebtManagement@wvsto.com